

January 2, 2009

ATTENTION: Senior Executive Officer of Edge or Agreement Corporation addressed.

SUBJECT: Consolidated Report of Condition and Income for Edge and Agreement Corporations **FR 2886b.**

REPORTING PERIOD: As of the close of business **December 31, 2008**

DUE DATE: **January 30, 2009**

SUMMARY: **There are no changes to FR2886b reporting form and instructions for December 31, 2008, report date.**

NOTES:

- **No extension of time for submitting reports is granted without advance written request and then ONLY IF ABSOLUTELY NECESSARY.**
- A report will be considered timely if it is received on or before **January 30, 2009**, if it is mailed **first class and postmarked by January 27, 2009**, or if sent by an **overnight** delivery system on or before **January 29, 2009**. **As provided by law, any Edge or Agreement Corporation that fails to make and submit reports as required may be subject to monetary penalties.**
- An **ORIGINAL** of form **FR 2886b** should be filed no later than **January 30, 2009**.

FILING INSTRUCTIONS:

If the completed form is mailed,
send to:

Federal Reserve Bank of Chicago
Attn: Ashur Tamras
Statistical & Financial Reports
P.O. Box 834
Chicago, Illinois 60690

if the completed form is sent via
messenger or **express mail**, send to:

Federal Reserve Bank of Chicago
Attn: Ashur Tamras
Statistical & Financial Reports
c/o Central Receiving Unit
164 West Quincy Street
Chicago, Illinois 60604
Hours: 6:00 – 5:00 (Quincy St.)
(Must show I.D. to Security)

Additional forms and instructions can be found at
<http://www.federalreserve.gov>

FURTHER INFORMATION:

Ashur Tamras 312-322-5774
Statistical & Financial Reports
ASHUR.TAMRAS@CHI.FRB.ORG

ENCLOSURES:

ONE COPY of form **FR 2886b.**