

January 2, 2009

ATTENTION: Senior Executive Officer of Chicago Branch of Foreign Bank addressed.

SUBJECT: Country Exposure Report for U.S. Branches and Agencies of Foreign Banks Form **FFIEC019**.

REPORTING PERIOD: As of the close of business **December 31, 2008**

DUE DATE: **February 17, 2009**

SUMMARY: There are no changes to the FFIEC019 reporting forms or instructions for **December 31, 2008**, report date.

NOTES: Please, submit the branch/agency reports as soon as possible. Early submission will aid the Federal Reserve in reviewing and processing the reports and is encouraged. No extensions of time for submitting reports are granted. A report will be considered timely if it is received on or before **February 17, 2009**, if it is mailed **first class** and postmarked by **February 11 2009**, or sent by an **overnight** delivery system on or before **February 13, 2009**. **As provided by law, any bank that fails to make and submit reports as required may be subject to monetary penalties.**

FILING

INSTRUCTIONS: An **original and two copies** of form **FFIEC019** should be filed no later than **February 17, 2009**.

If the completed forms are mailed,
Send to:

Federal Reserve Bank of Chicago
Attn: Ashur Tamras
Statistical & Financial Reports
P.O. Box 834
Chicago, Illinois 60690

If the completed forms are sent via
messenger or express mail, send to:

Federal Reserve Bank of Chicago
Attn: Ashur Tamras
Statistical & Financial Reports
c/o Central Receiving Unit
164 West Quincy Street
Chicago, Illinois 60604
Hours: 6:00 – 5:00 (Quincy St.)
(Must show I.D. to Security).

Additional forms and instructions can be found at:

http://www.ffiec.gov/ffiec_report_forms.htm

FURTHER INFORMATION: Ashur Tamras 312- 322-5774
Statistical & Financial Reports
ASHUR.TAMRAS@CHLFRB.ORG

ENCLOSURES: Two copies of form FFIEC019.