

## OAKLAND

**Saturday, April 22**

**10:00 am – 5:00 pm**

### **Moneyville**

*Open to the public. Free with museum admission. Children 2-12 & seniors 65+ \$5, Adults \$7, children under 2 and members free.*

Sponsored by Comerica Charitable Foundation, Fidelity Investments, Starbucks Coffee.

This self-guided tour is an exhibit that teaches common “cents.” Visitors will explore the history, science and math behind money and learn how it is made, spent, and saved. The new traveling exhibit uses the fascinating subject of money to teach math and science skills and to promote economic literacy in a fun interactive setting.

**Where:** Cranbrook Institute of Science, 39221 Woodward Ave., Bloomfield Hills, MI

**More Information:** 1-877 GO CRAN brook, <http://science.cranbrook.edu>

**Audience:** Everyone

**Sunday, April 23**

**10:00 am – 5:00 pm**

### **Moneyville**

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**Audience:** Everyone

**Monday, April 24**

**10:00 am – 5:00 pm**

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**Audience:** Everyone

**Tuesday, April 25**

**9:300 AM**

**Dollars and Cents with Independent Bank: Teaching Kids to Save**

*Open to the public. No cost or registration, walk-ins welcome.*

Dollars and Cents with Independent Bank: Teaching Kids to Save” is a session geared at elementary school children and their parents to instill good saving and spending habits in children now so they grow up to be financially sound adults.

**Where:** Jayno Adams Elementary, 3810 Clintonville Road, Waterford 48329

**More Information:** Casey Frazee, Hermanoff & Associates, Independent Bank representative, 248-851-3993

**Audience:** Youth

**10:00 am – 5:00 pm**

**Moneyville**

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**More Information:** 1-877 GO CRAN brook, <http://science.cranbrook.edu>

**Audience:** Everyone

**11:00 am – 12:30 pm**

**Medicare Part D – Choices and Issues**

*Free and open to the public. Seating is limited. To register call Jan at 248-263-4112, or Michael at 248-263-4104.*

Sponsored by Peoples Trust Credit Union.

Featured speaker James Fournier, HR Benefits Professional will discuss whether to apply for one of the Medicare Prescription Drug Plans, the deadlines to apply and the consequences if you don't. Get answers to your questions about Medicare Part D.

**Where:** Peoples Trust Credit Union, 24333 Lahser Rd, Southfield, MI

**More Information:** Jan Zasadny, 248-263-4112

**Audience:** Adult

**5:30 pm – 7:00 pm**

### **Protect Your Credit Rating**

Free and open to the public. Please RSVP to Kristin Shanahan at 248-322-9800, ext. 1074. Seating is limited.

Sponsored by USA Credit Union.

Featured speaker Kristin Shanahan will give you information on how to protect your credit rating. This session will focus on what a credit report is, how credit scores are calculated, the myths surrounding credit scores and five things that you can do today to protect your credit rating. Printed information regarding this information will be available at all Michigan USA Credit Union branches during Money \$mart Week. For USA Credit Union branch locations, visit [www.usacuonline.org](http://www.usacuonline.org) and select the "Locations" tab.

**Where:** USA Credit Union (Headquarters), 2100 Executive Hills Blvd., Auburn Hills, MI

**More Information:** Kristin Shanahan, 248-322-9800, ext. 1074.

**Audience:** Everyone

**6:30 pm – 8:00 pm**

### **Credit Reports and Identity Theft**

*Free and open to the public. Call 248-549-3838 ext. 301 to register.*

Sponsored by Royal Oakland Community Credit Union.

Featured speaker David Palmieri, Accel Members Financial Counseling will present the basics on credit and identity theft.

What is a credit report? How can you monitor the report information? How can you spot and avoid identity theft on your credit report? What to do if you are a victim? These questions and more will be answered in this informative session.

**Where:** Royal Oakland Community Credit Union, 3070 Normandy Road, (between Coolidge & Crooks), Royal Oak, MI

**More Information:** Lisa Fawcett, 248-549-3838 ext. 326

**Audience:** Everyone

**Wednesday, April 26**

**10:00 am – 11:00 am**

**Mitch McCann's Friends & Finance -  
Income & Recovery**

*Free and open to the public. Advance registration is required. Call 248-488-9000.*

Sponsored by Raymond James Financial Services.

Featured speakers Mitchell R. McCann, Certified Senior Advisor, and John Shelar, Vice President of Fidelity Investments, present Part 1 of a 2 part event. This session is specifically designed for the most conservative retiree. How to maximize your monthly income without risking your principal, and how to reduce taxation - both regular income tax and tax on social security will be discussed.

**Where:** Farmington Hills Public Library, 32737 W. Twelve Mile Rd., Farmington Hills, MI

**More Information:** Sharon, 248-488-9000

**Audience:** Elderly

**10:00 am – 5:00 pm**

### **Moneyville**

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**More Information:** 1-877 GO CRAN brook, <http://science.cranbrook.edu>

**Audience:** Everyone

**11:00 am – 11:45 am**

### **Budget Your Way to an Improved Financial Life**

*Free and open to the public. Registration required. Call 800.666.4500.*

Sponsored by BestSource Credit Union.

Featured speaker Ken Ehart.

No matter what your needs, our Budgeting Seminar can help you develop a simple savings plan or a comprehensive year-long budget. Learn tips to cut your expenses. Go over ways to save regularly and develop savings goals. Develop a monthly plan and budget.

**Where:** Summit Place Mall, 269 N. Telegraph, Waterford, MI

**More Information:** Ken Ehart 800-666-4500, ext. 4319

**Audience:** Adults

**11:00 am – 12:00 pm**

### **Mitch McCann's Friends & Finance - Capital Appreciation**

*Free and open to the public. Advance registration is required. Call 248-488-9000.*

Sponsored by Raymond James Financial Services.

Featured speakers Mitchell R. McCann, Certified Senior Advisor, and John Shelar, Vice President of Fidelity Investments, present Part 2 of a 2 part event.

This session is specifically designed for the advanced investor that seeks maximization of income and capital appreciation. Topics include: How to identify risk levels; How to increase your chances of success in the stock market and truly know when to sell; How to utilize long-term trends and grow your portfolio.

**Where:** Farmington Hills Public Library, 32737 W. Twelve Mile Rd., Farmington Hills, MI

**More Information:** Sharon, 248-488-9000

**Audience:** Elderly

**1:00 pm – 1:45 pm**

**Budget Your Way to an Improved Financial Life**

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No matter what your needs, our Budgeting Seminar can help you develop a simple savings plan or a comprehensive year-long budget. Learn tips to cut your expenses. Go over ways to save regularly and develop savings goals. Develop a monthly plan and budget.

**Where:** Summit Place Mall, 269 N. Telegraph, Waterford, MI

**More Information:** Ken Ehart 800-666-4500, ext. 4319

**Audience:** Adults

**1:00 pm – 3:00 pm**

**Social Security Disability Benefits - What You Should Know!  
Budgeting, Before, During & After**

*Free and open to the public. Space is limited. Register by April 19 on-line at National Multiple Sclerosis Society via [www.nationalmssociety.org/mig](http://www.nationalmssociety.org/mig), or call 248-350-0020.*

Sponsored by Accounting Aid Society, Disability Benefits Service, PLLC, and National Multiple Sclerosis Society.

Featured speaker Karen Sovel, Attorney at Law.

Under 65, not working and have health issues? You may qualify for Social Security disability benefits. Learn who qualifies, what is involved in filing for benefits and how to increase your chances of being approved. Learn budgeting tips of how to stretch that Social Security check.

**Where:** National Multiple Sclerosis Society, 21311 Civic Center Dr. (building in rear), Southfield, MI

**More Information:** Ruth Linnemann, [ruth.linnemann@mig.nmss.org](mailto:ruth.linnemann@mig.nmss.org), National Multiple Sclerosis Society

**Audience:** Everyone

**6:00 pm – 6:45 pm**

**Budget Your Way to an Improved Financial Life**

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Featured speaker Ken Ehart.

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**Where:** Summit Place Mall, 269 N. Telegraph, Waterford, MI

**More Information:** Ken Ehart 800-666-4500, ext. 4319

**Audience:** Adults

**6:30 pm – 7:30 pm**

**Understanding Your Credit Report**

*Free and open to the public.*

Sponsored by Peoples Trust Credit Union.

Featured speaker Maurice Barie, Credit Counselor.

Learn to understand your credit report, and how to get free credit reports. Learn what the credit score is, how to interpret it, and tips to improve it.

**Where:** Peoples Trust Credit Union, 24333 Lahser Rd, Southfield, MI. Please use side door.

**More Information:** Maurice Barie, 248-263-4155

**Audience:** Everyone

**Thursday, April 27**

**School Day Program**

**Teach Children to Save**

*By invitation only. Students of Schoenhals Elementary School.*

Sponsored by Peoples State Bank, and Schoenhals Elementary School.

Featured speaker Veena Joshi.

Teach children to Save Presentations.

**Where:** Schoenhals Elementary School, 27107 Hales St., Madison Heights, MI

**More Information:** Veena Joshi, 248-548-2900, ext. 1151

**Audience:** Youth

**School Day Program**

**Young Bankers Club Program**

*By invitation only – students of Herrington Elementary School.*

Sponsored by Fifth Third Bank – Eastern Michigan. Program Coordinator –

Angela Hudson. Facilitators – Kelly Scheffler, Jeff Hartz and Ross Alexander.

The Young Bankers Club Program is a youth financial literacy program delivered to 5<sup>th</sup> grade children. This program is brought from the Bank directly to the school classroom. Fifth Third Bank employees facilitate this 10 week, detailed financial literacy program packaged in a fun and exciting curriculum. In addition

to the in-class curriculum, the Young Bankers Club Program also features a field trip and catered graduation ceremony.

**Where:** Herrington Elementary School, 541 Bay St., Pontiac, MI

**More Information:** Kelly Scheffler, 248-451-2370

**Audience:** Youth

#### **10:00 am – 5:00 pm**

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**More Information:** 1-877 GO CRAN brook, <http://science.cranbrook.edu>

**Audience:** Everyone

#### **11:00 am – 1:00 pm**

##### **Home Buyers Seminar**

*Free and open to the public.*

Sponsored by Peoples Trust Credit Union.

Featured speaker Kristine Kline, Mortgage Center, will discuss how to qualify for a mortgage loan, buying your first home, how to compare mortgage loan products and options, how to minimize closing costs, what to look for in a realtor, and more.

**Where:** Peoples Trust Credit Union, 24333 Lahser Rd, Southfield, MI. Please use side door.

**More Information:** Tom Budd, 248-263-4113

**Audience:** Everyone

#### **4:00 pm – 6:00 pm**

##### **Walsh College Open House**

*Free and open to future students of Walsh College.*

Sponsored by Walsh College

Dr. David Allardice will present “Careers in Banking”.

**Where:** Walsh College - Troy Campus, 3838 Livernois, Troy, MI

**County:** Oakland

**More Information:** Lisa Arnold 248-8231-1276

**Audience:** Adults

#### **6:30 pm – 8:30 pm**

### **Home Buyers Seminar**

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Sponsored by Peoples Trust Credit Union.

Featured speaker Kristine Kline, Mortgage Center, will discuss how to qualify for a mortgage loan, buying your first home, how to compare mortgage loan products and options, how to minimize closing costs, what to look for in a realtor, and more.

**Where:** Peoples Trust Credit Union, 24333 Lahser Rd, Southfield, MI. Please use side door.

**More Information:** Tom Budd, 248-263-4113

**Audience:** Everyone

**Friday, April 28**

**9:30 AM**

### **Dollars and Cents with Independent Bank: Teaching Kids to Save**

*Open to the public. No cost or registration, walk-ins welcome.*

Dollars and Cents with Independent Bank: Teaching Kids to Save” is a session geared at elementary school children and their parents to instill good saving and spending habits in children now so they grow up to be financially sound adults.

**Where:** Beverly Hills Elementary School, 18305 Beverly Road, Beverly Hills, MI

**More Information:** Casey Frazee, Hermanoff & Associates, Independent Bank representative, 248-851-3993

**Audience:** Youth

**10:00 am – 5:00 pm**

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**Audience:** Everyone

**Saturday, April 29**

**10:00 am – 5:00 pm**

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**Audience:** Everyone