

31st Annual Automotive Insights Symposium

Automotive Policy & Regulatory Outlook

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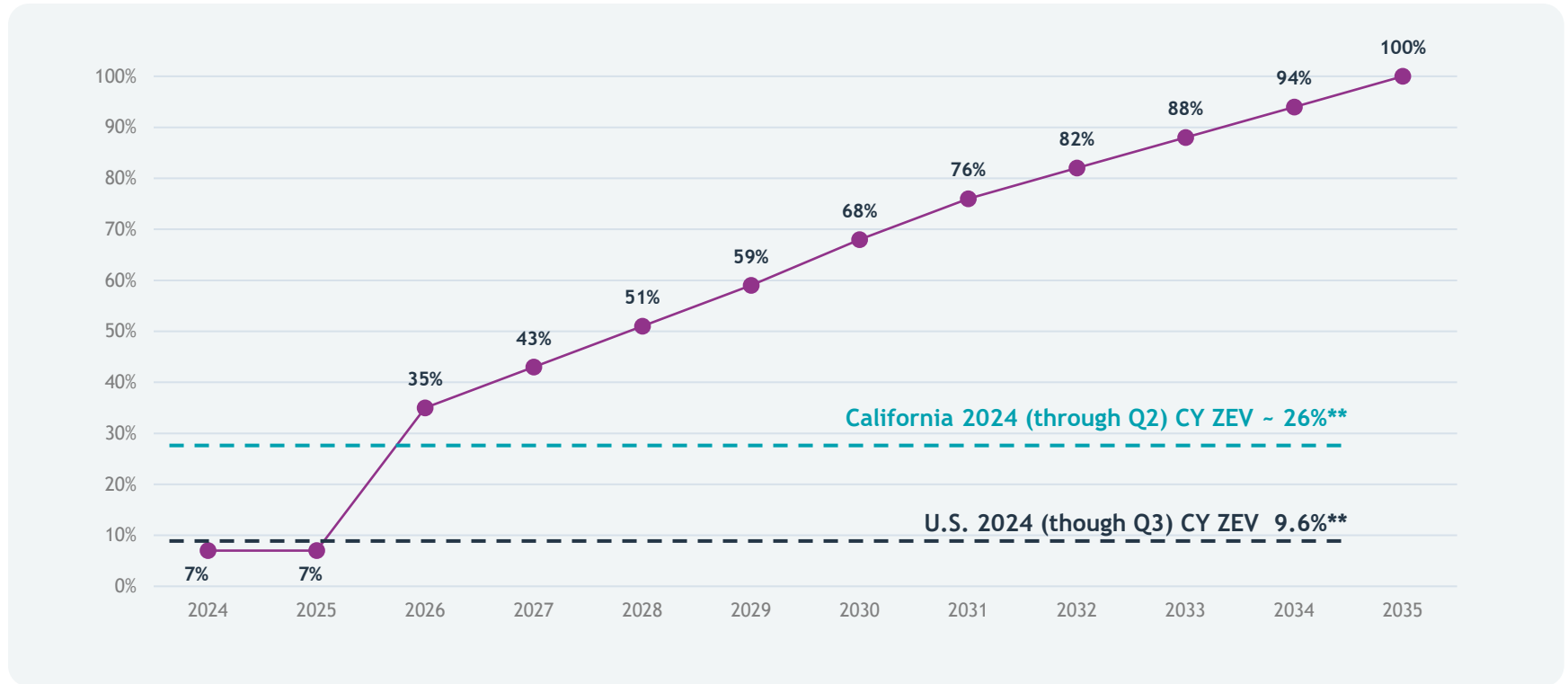


Automotive Sector BINGO - How to Win!!

B - BAN on internal combustion engine sales (CA Waiver - ACCII)

B				
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California ACCII - ZEV* Mandate

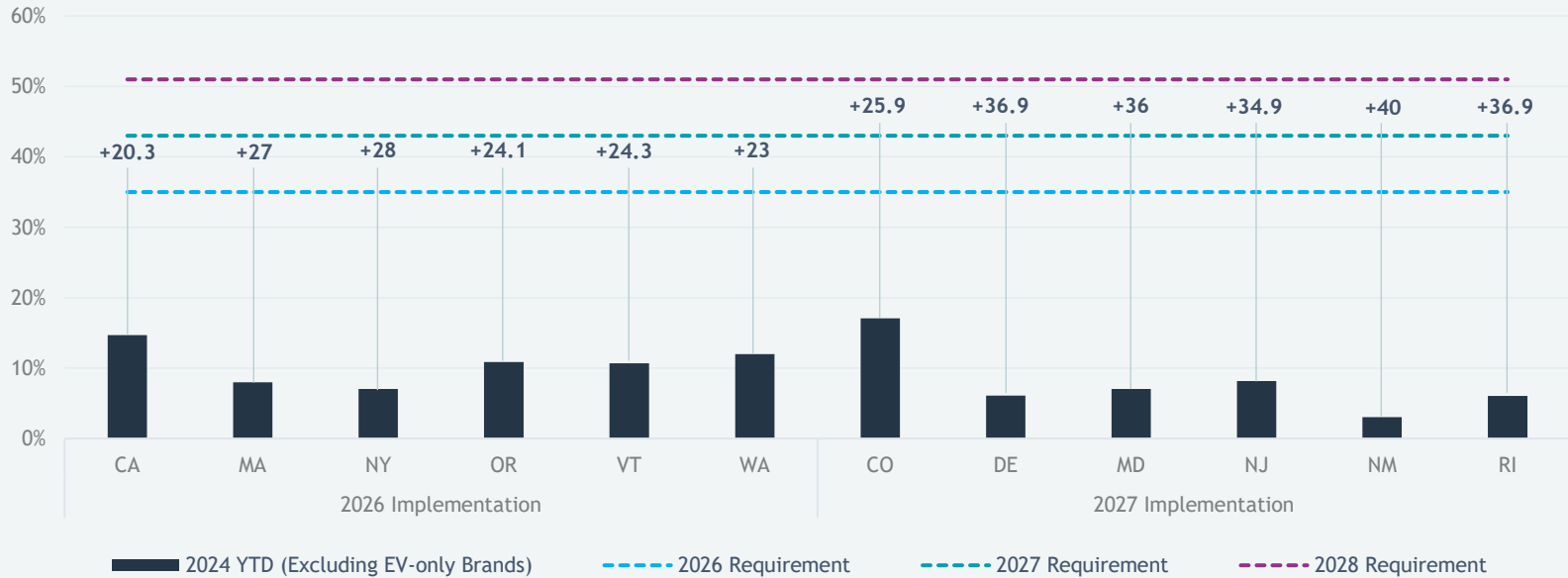


*ZEV includes PHEV, BEV, and FCEV

** See: <https://www.autosinnovate.org/EVDashboard>

Progress Toward ACC II ZEV Mandate Requirements

California and Section 177 State EV Market Share
Excluding EV-only Manufacturers and ZEV Mandate Requirements Through MY 2028



For more information, see Auto Innovators [Get Connected report \(Q3, 2024\)](#)

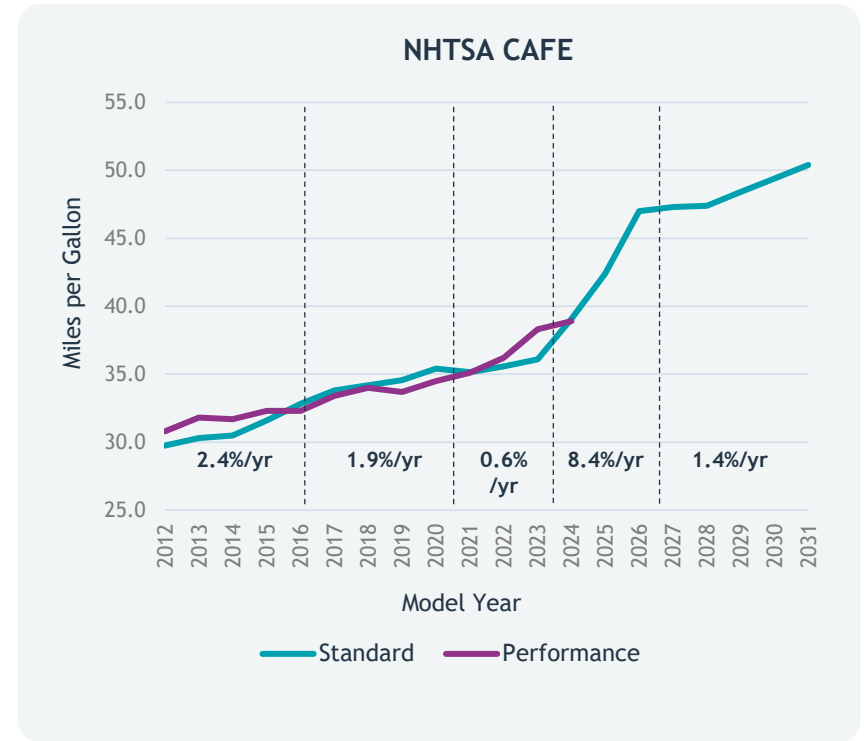
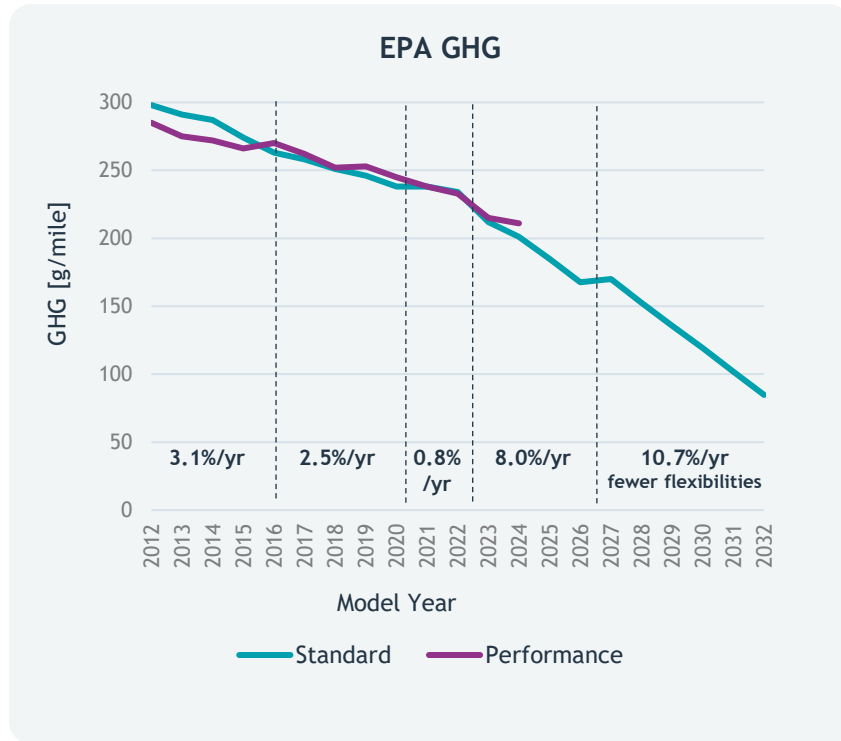
Automotive Sector BINGO - How to Win!!

B - BAN on internal combustion engine sales (CA Waiver - ACCII)

I - IRRATIONAL Federal Standards (CAFE, GHG, and PEF) MYs 27-32

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Historic Standards and Performance / Future Standards



2012-2024 data from S&P Global Mobility "Baseline Study" for Auto Innovators
2025 and later from EPA Multi-Pollutant Rule central analysis

2012-2024 data from S&P Global Mobility "Baseline Study" for Auto Innovators
2025 and later from NHTSA CAFE 2027-2031 rulemaking central analysis

Automotive Sector BINGO - How to Win!!

B - BAN on internal combustion engine sales (CA Waiver - ACCII)

I - IRRATIONAL Federal Standards (CAFE, GHG, and PEF) MYs 27-32

N - NEW Trade Policies (see Exec. Orders & recent announcements)

G - GLOBAL Competitiveness and what the U.S. is doing to spur investments that bolster manufacturing and innovation (see: tax reconciliation process....)

O - OUTSTANDING Federal Litigation (6 separate cases - one of which is pending at the Supreme Court)

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