



MAKING THE MOST OF DIGITAL TRANSITIONING FROM PRINT TO WEB

A PRESENTATION TO THE FEDERAL RESERVE SYSTEM 2011 EDITORS AND DESIGNERS CONFERENCE



YOUR PRESENTERS





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- 12+ years in digital media
- Focus on content management, strategy and communications
- Began career in print journalism



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- Sr. UX Designer at Manifest Digital
- 14 years of bridging the gap between technology and people
- Passion for sustainable design and great food



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- 13 years of learning, creating, and executing Visual Communication Design in print and digital form
- Advocate for visual literacy



INTRODUCTION COMMON CONCERNS



Web editors and designers are bound to encounter some challenges in the course of their work. We'll suggest ways to turn these potential obstacles into opportunities.

- 1. We're low on time, money and resources. What improvements can I make?
- 2. I'm worried users will miss information do we need to capture every data point and detail on one screen?
- **3.** How can I influence information "findability" on the site?
- 4. Web design feels more complex than print design, and I feel overwhelmed. Where do I start?



OK, NOW YOU...



Takeaway?



Biggest Challenge?



Mobile Devices?









WEB VS. PRINT – THE PRIZE FIGHT

PRINT VERSUS WEB: CONTENT CONSIDERATIONS

While there's still a place for print, digital media has begun to either replace or complement more traditional media in many organizations.

≫ PRINT

- > Static; difficult to update
- > Created and distributed one time
- > Typically, created as a single version
- > May use longer-form page layouts; often text-heavy
- > Requires manual process for content reuse

»> WEB

- > Dynamic (ideally); easy to update
- Created, recreated and consumed in a continuous cycle
- > May be created to suit different audiences
- Calls for less text and may require more sidebars/ additional resources
- > Allows for easier reuse of content in an automated

fashion





PRINT VERSUS WEB: USER EXPERIENCE CONSIDERATIONS



We used to communicate all of the important "stuff" through other means – we printed or we told – but now, it's a conversation.

»> PRINT

- >Needs to be readable, but the expectations are that **time is required** to "experience it"
- Print doesn't change or evolve and is permanent in its state
- Measurable activity may end at point of purchase or print

»> WEB

- >We are responsible to **know our audience** and **understand their expectations** of us
- > To be successful, we must **speak and** we must **listen**
- >We need **clearly defined goals** for the information we share
- >We must **meet people where they are** to get them where we want them to be





PRINT VS. WEB: THE PRIZE FIGHT

PRINT VERSUS WEB: DESIGN CONSIDERATIONS



Web designers have moved from static to interactive platforms ...and open a world of new opportunities to elevate the visual experience.

≫ PRINT

- >Masthead (legacy)
- > Sequential ordering of pages (ads/articles)
- > Graphics used to enhance or illustrate a story
- > Viewable in only one format
- > Tangible/tactile

»> WEB

- > Graphic considerations
- Global navigation
- > Breadcrumbs and visual cues to provide context
- > Viewable in multiple formats
- > Animation used to elevate the creative experience









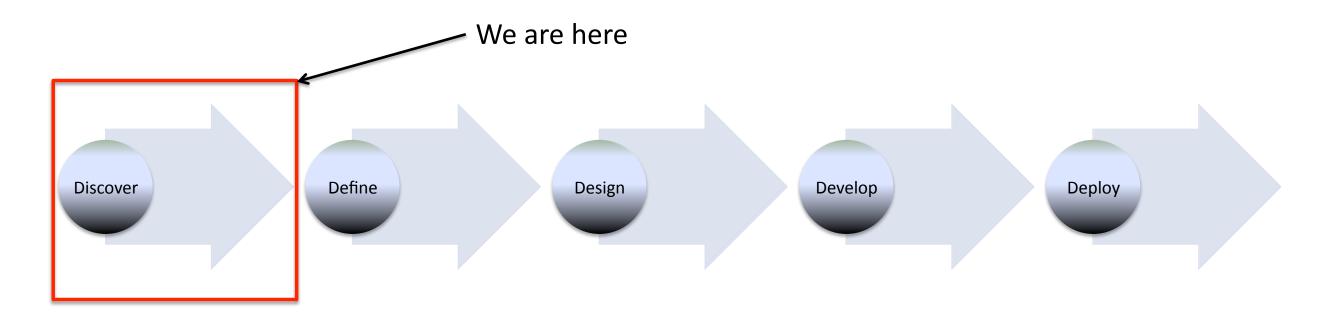
GETTING FROM P TO W



GETTING FROM P TO W THE DESIGN PROCESS: THE FIVE D'S



We'll talk a bit about the process each of us uses during discovery, the initial, investigative phase of a project that involves learning about business and user needs while formulating ideas on how to execute the product vision.





GETTING FROM PRINT TO WEB DISCOVERY: CONTENT

Below are some key activities that can help you take a closer look at your content.

- Define content goals/objectives tied to revenue generation/site adoption, brand awareness, calls to action, etc.
- 2. Conduct a content inventory and publishing process audit (may include offline content that needs to be brought online)
- 3. Perform a detailed assessment of current content and process (may include a content author and content management system evaluation)
- 4. Interview stakeholders and audience members (in conjunction with user experience)
- 5. Identify pain points/gaps in the current experience and publishing process
- 6. Prioritize recommendations for improvements





GETTING FROM PRINT TO WEB

DISCOVERY: USER EXPERIENCE

Even the act of transitioning a single document to the web benefits from a little UX discovery.

- 1. Who is your audience for this content?
- 2. What is your goal for putting this online? What is the audience's goal/expectation?
- 3. Where will this content live on your current site, and are there special requirements or constraints for that area/site/application?
- 4. How can you present this same content in a different form? (grab a Sharpie and sketch!)





GETTING FROM PRINT TO WEB

DISCOVERY: DESIGN

Before jumping into your design masterpiece, make a plan.

- 1. Preparing for Design
 - > What are the global elements and what visually ties them together?
- > What is the visual tone of the site? Brand?
- 2. Take Inventory of Tools Available
 - > Site references
 - > Gather ALL assets available at the time; take inventory of assets to come
- 3. Plan Your Visual Hierarchy

SKETCH, SKETCH, SKETCH!

www.hungeractionmonth.org











BEG, BORROW, STEAL



BEG, BORROW, STEAL

TAKING THE ANNUAL REPORT FROM PRINT TO WEB



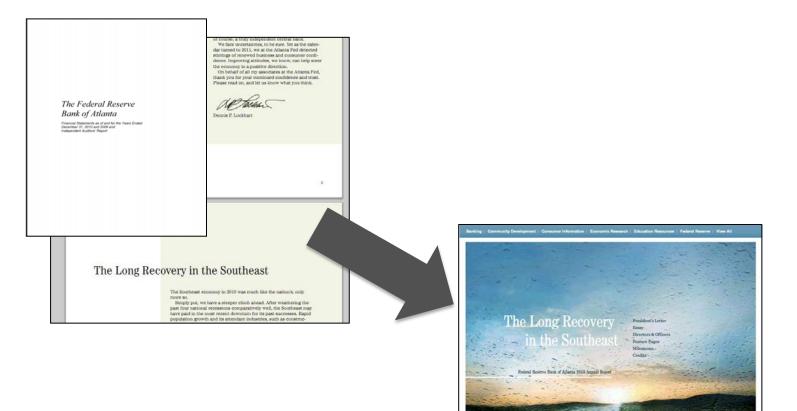
To illustrate the wide range of opportunities that exist in terms of web presentation of digital information, we chose to use the annual report as an example of a traditionally text-heavy, long document that can be challenging to repurpose effectively in the digital medium.

Atlanta:

http://www.frbatlanta.org/pubs/annualreport/10ar/

Chicago:

http://www.chicagofed.org/webpages/publications/ annual report/2010 annual report.cfm

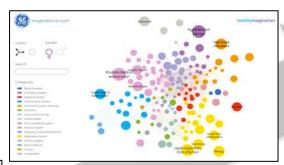


BEG, BORROW, STEAL

TAKING INSPIRATION FROM OTHERS

Following the arrow represents a progression from low- to high-fidelity design principles and concepts which can be applied to economic data and other designs.





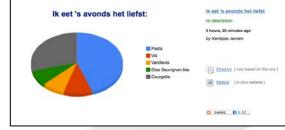


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http://feedingamerica.org/hungerin-america/hunger-studies/mapthe-meal-gap.aspx



http://www.chartle.net/gallery

https://foursquare.com/ infographics/10million

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MAKING THE MOST OF DIGITAL: TRANSITIONING PRINT TO WEB

TAKING THE ANNUAL REPORT ONLINE

MINIMAL INVESTMENT – MAXIMUM FINDABILITY



Amazon.com uses PDF documents exclusively for its annual report information, making virtually no investment in "webifying" documents for online consumption.

»> Example: Amazon.com

- Annual report site includes PDFs of the current-year and prior-year reports, as well as proxy statements and shareholder letters
- > PDFs include bookmarks for ease of navigation but are otherwise identical to the print document

> Level of effort: LOW

amazon.com	Hello. Sign in to get personalized recommendations. New customer? Start here.			
	Your Amazon.com 🎁 Today's Deals Gifts & Wish Lists Gift Cards			
Shop All Departments 🛛 😒	Search All Departments			
IR Home	Annual R	eports and Proxies		
Annual Reports and Proxies	2011			
Quarterly Results	04/27/11	2010 Letter to Shareholders		
SEC Filings	04/27/11	2010 Annual Report		
Press Releases	04/27/11	2011 Proxy Statement		
Social Media & Other				
Messages	2010			
Investor Calendar	04/14/10	2009 Letter to Shareholders		
Webcast Archives	04/14/10	2009 Annual Report		
Presentations	04/14/10	2010 Proxy Statement		
FAQs	2009			
Corporate Governance	04/17/09	2008 Letter to Shareholders		
Officers & Directors	04/17/09	2008 Annual Report		
E-mail Alerts	04/17/09	2009 Proxy Statement		
Request Documents	2008			

http://phx.corporate-ir.net/phoenix.zhtml?c=97664&p=irol-reportsannual



BITE-SIZED DATA CONSUMPTION, IMPROVED READABILITY

Sainsbury's created a digital corporate reporting site, lifting graphics directly from the print edition and condensing content into easily digestible pieces, ensuring the user is not overloaded.

»> Example: Sainsbury's

- > Reuse of effective graphics
- > Great use of visual hierarchy key information easily viewed -
- focus on business model
- > Incorporates videos/multimedia pieces to get a lot of information
- across in a simple, engaging format
- > Print version offers detailed information
- > Level of effort: MEDIUM

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http://www.jsainsburys.co.uk/ar11/businessmodel/







TAKING THE ANNUAL REPORT ONLINE

THE ULTIMATE ANNUAL REPORT MICROSITE



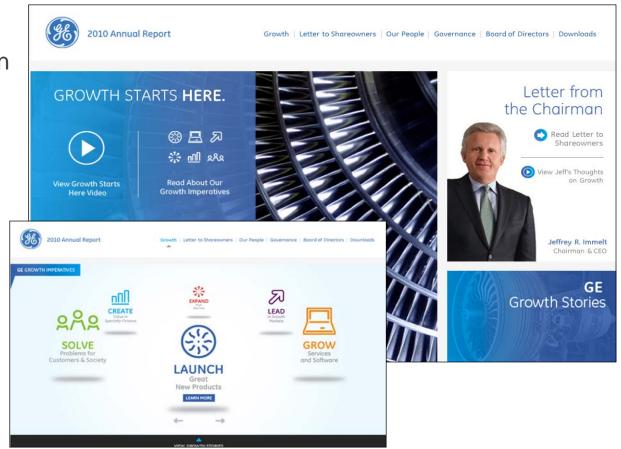
General Electric created a standalone web site for its annual report, featuring a highly designed experience that is fully distinguished from the print version report.

>>> General Electric

- Site developed to showcase annual report content in an interactive model
- > Significant departure from print-version document
- Features include a home page video, rotating images, and extensive interactive elements

> Level of effort: **HIGH**

http://www.ge.com/ar2010/index.html





TAKING THE ANNUAL REPORT ONLINE

A FULLY IMMERSIVE EXPERIENCE



GlaxoSmithKline has used a digital format for the past two years called "The World of GSK." Here, users can see the company in action through case studies, films, interviews, facts and an introduction by the CEO.

»> Example: GlaxoSmithKline

- Experiential microsite effectively communicates
 strategy in an engaging and interactive format
- > Also used as a tool for onboarding new employees

> Format is scalable

 Site is supplemented by a print version, but digital formal gives user the full story in a brief format



> Level of effort: **HIGH**

http://www.gsk.com/world-of-gsk-2010/#/world



MAKING IT MOBILE

CREATING CONTENT FOR MULTIPLE PLATFORMS



When designing for multi-device support, or even for just a single mobile device, there are several things to consider.

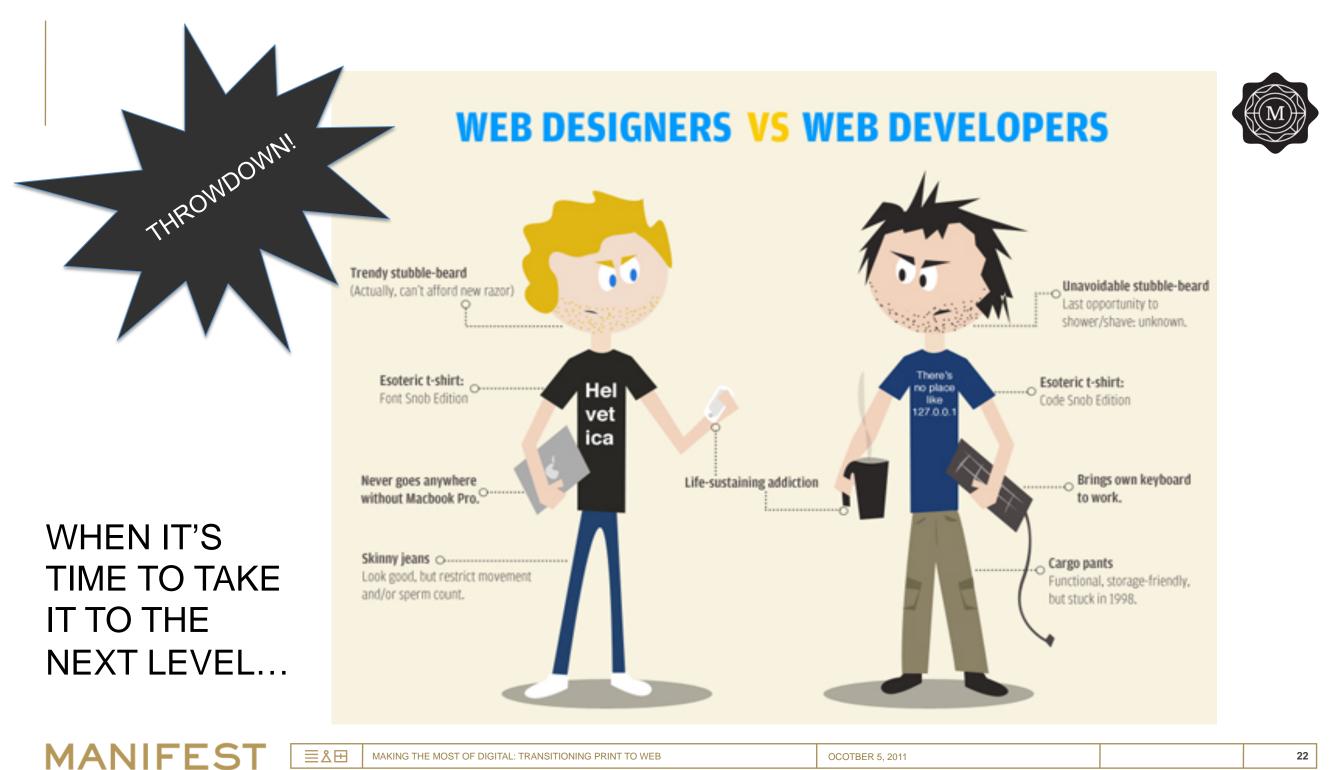
- > Consumers are more apt to use a mobile website than an app to get day-to-day information, like news
- > Consider users' level of investment in the product when determining whether to build a site or an app
- > Reduce content volume overall to avoid distracting users and cluttering the screen
- > Limit graphics to only those needed to enhance content
- > Focus on buttons and backgrounds as designed elements

"Look for ways to simplify both the design and functionality of your site. This might mean redoing your menus, eliminating images, breaking up text over multiple pages,

or otherwise re-working your site's layout and functionality." http://www.noupe.com/how-tos/mobile-web-design-tips-and-best-practices.html

Top Smartphone Platforms 3 Month Avg. Ending Jan. 2011 vs. 3 Month Avg. Ending Oct. 2010 Total U.S. Smartphone Subscribers Ages 13+ Source: comScore MobiLens					
	Share (%) of Smartphone Subscribers				
	Oct-10	Jan-11	Point Change		
Total Smartphone Subscribers	100.0%	100.0%	N/A		
Google	23.5%	31.2%	7.7		
RIM	35.8%	30.4%	-5.4		
Apple	24.6%	24.7%	0.1		
Microsoft	9.7%	8.0%	-1.7		
Palm	3.9%	3.2%	-0.7		





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WORKING WITH TECHNOLOGY

A HEALTHY RELATIONSHIP WITH TECHNOLOGY PARTNERS

Designers and developers can be friends. Learning and respecting each others' domains creates mutual respect and sets the stage for achieve the best deliverable possible.

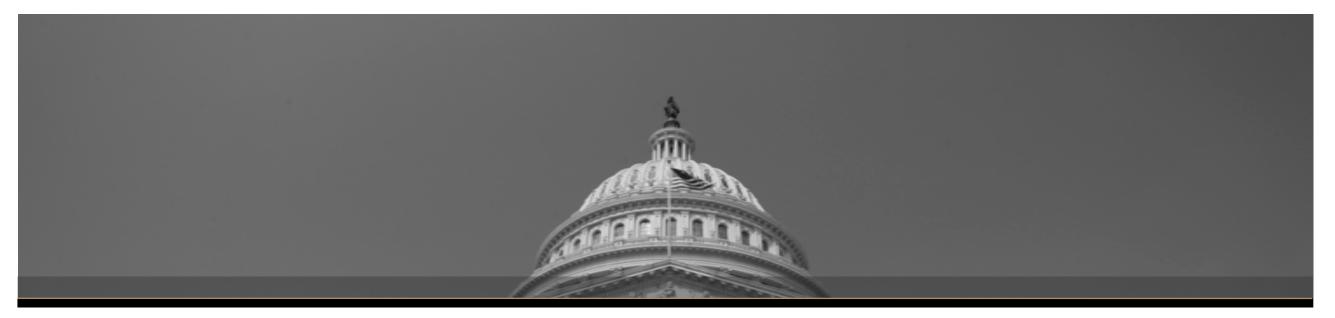
- > Agree on goals and priorities
- > Identify mutual pain points
- > Ask about technical limitations before starting design
- > Respectfully challenge the statement "No, that cannot be done"
- Look for ways to modify design to accommodate technological limitations
- >Be an advocate for the best possible user experience / content / design



WEB DESIGN / WEB DEVELOPMENT









NEXT STEPS



NEXT STEPS SOME THINGS YOU CAN DO TOMORROW!



The following "quick-hit" takeaways represent immediate steps you can take to begin improving your site's content, visual design and overall experience design.

- > Sketch three alternative ways to present a piece of data-rich, text-heavy content
- > Regularly review other sites for ideas that might be transferrable to your own
- > Use your site metrics to set goals, benchmark and prioritize improvements
- > Join online communities to learn more about what others are doing
- > Begin thinking how some of your most successful print graphics can translate to the interactive space
- > Ask a developer how to include simple animations to enhance graphics



NEXT STEPS CONTENT RESOURCES

»>> Books

- > Content Strategy for the Web by Kristina Halvorson
- > Elements of Content Strategy by Erin Kissane
- > The Content Management Bible by Bob Boiko

»>> Sites

- > A List Apart http://www.alistapart.com/topics/content/content-strategy/
- > The Content Wrangler: http://thecontentwrangler.com/
- >Gerry McGovern: <u>http://www.gerrymcgovern.com/</u>



EVENTS

- > IA Summit
- > ConFab
- > STC Summit



NEXT STEPS

USER EXPERIENCE RESOURCES

»>> Books

- > Don't Make Me Think by Steve Krug
- > Pervasive Information Architecture by Andrea Resmini
- >100 Things Every Designer Needs to Know About People by Susan Weinschenk

»> Sites

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- >UX Patterns: <u>http://www.welie.com/patterns/</u>
- > Luke Wroblewski http://www.lukew.com/
- > Eager Eyes: <u>http://eagereyes.org/</u>
- > Cool Infographics: http://www.coolinfographics.com/
- >Adaptive Path Blog: <u>http://adaptivepath.com/ideas</u>
- > Boxes & Arrows: <u>http://boxesandarrows.com/</u>



EVENTS

- > Interaction 12
- > Adaptive Path Events
- > Local IXDA Chapters

NEXT STEPS DESIGN RESOURCES

»> Resources

- > Simple ways to create interactive Charts/Graphics: <u>http://www.chartle.net/gallery</u>
- >GE Data Visualization (great infographics):

http://visualization.geblogs.com/visualization/cancerconversation/

Web Standards: http://www.w3.org/

- > Flash Web Awards: http://thefwa.com/
- > Awwwards: http://www.awwwards.com/

»> Sites

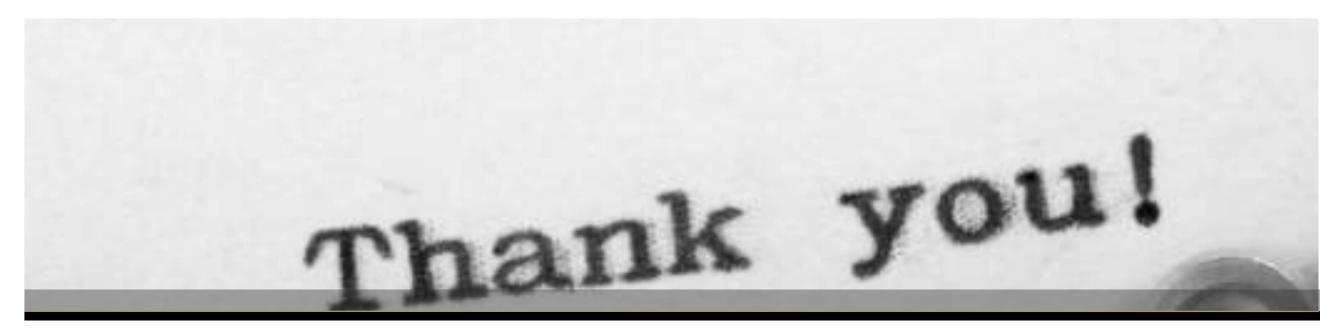
- > Smashing Magazine: http://www.smashingmagazine.com/
- >CSS Tricks: <u>csstricks.com</u>
- > Web Designer Depot: http://www.webdesignerdepot.com/



EVENTS

> HOW Interactive Conference







QUESTIONS?

