



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Patrick T. McShane

Name of the Holding Company Director and Official

Chairman, President & CEO

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

03/30/2016

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

3272367

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

No LEI to report

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

American Metro Bancorp, Inc.

Legal Title of Holding Company

4878 N. Broadway St.

(Mailing Address of the Holding Company) Street / P.O. Box

Chicago

IL

60640

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Mark Rusiewski

Sr. VP & Cashier

Name

Title

773-328-5030

Area Code / Phone Number / Extension

773-769-6288

Area Code / FAX Number

mark@americanmetrobank.com

E-mail Address

www.americanmetrobank.com

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

**AMERICAN METRO BANCORP, INC.
FISCAL YEAR ENDING DECEMBER 31, 2015
Form FR Y-6**

Report Item 1: Annual Report to Shareholders

The holding company prepares an annual report to shareholders and is not registered with the SEC. The Annual Report is not available at this time and will be sent under separate cover.

Report Item 2(a): Organization Chart



AMERICAN METRO BANCORP, INC.
FISCAL YEAR ENDING DECEMBER 31, 2015
Form FR Y-6

Results: A list of branches for your holding company: AMERICAN METRO BANCORP, INC. (3272367) of CHICAGO, IL.
The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

OK: If the branch information is correct, enter 'OK' in the Data Action column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.

Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID RSSD*	Comments
OK		Full Service (Head	2533043	AMERICAN METRO BANK	4878 NORTH BROADWAY	CHICAGO	IL	60640	COOK	UNITED STATES	57093	0	AMERICAN METRO BANK	2533043	
OK		Full Service	3512157	CHINATOWN BRANCH	2144 SOUTH ARCHER AVENUE A	CHICAGO	IL	60616	COOK	UNITED STATES	363470	1	AMERICAN METRO BANK	2533043	

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Report Item 3: Securities holders

(1)(a) (b) (c) and (2)(a) (b) (c)

Current securities holders with ownership control of holdings of 5% or more with power to vote as of Fiscal year ending 12/31/2015

(1) (a)	(1) (b)	(1) (c)
Name City, State, Country	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities
Sidney Lee Chicago, IL USA	USA	11,344,400 Common Shares 70.93% **
Linval Chung Chicago, IL USA	USA	1,852,354 Common Shares 11.58% **
James Chiu Winnetka, IL USA	USA	1,506,024 Common Shares 9.42% **

Securities holders not listed in 3(1) (a) through 3(1) (c) that had ownership control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/2015

(2) (a)	(2) (b)	(2) (c)
Name City, State, Country	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities
N/A	N/A	N/A

**includes shares owned by family members

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Report Item 4: Insiders
(1), (2), 3 (a) (b) (c) and (4)(a) (b) (c)

(1)	(2)	(3) (a)	(3) (b)	(3) (c)	(4) (a)	(4) (b)	(4) (c)
Names & Address (City, State, Country)	Principal Occupation if other than Bank Holding Company	Title & Position with Bank Holding Company	Title & Position with Subsidiaries (Include Subsidiary Name)	Title & Position with Other Businesses (Include Other Business Name)	Percentage of Voting Shares in Bank Holding Company	Percentage of Voting Shares in Subsidiaries (Include Subsidiary Name)	List name of other Companies (Including Partnerships) if 25% or more of voting securities are held (List name of companies and percentage of voting securities held)
Sidney Lee Chicago, IL USA	Distribution	Director / Secretary	Director American Metro Bank	Vice President Golden Country Vice President Golden Ocean Seafoods	70.93%** **includes shares owned by family members	N/A	Golden Country 33% Golden Ocean Seafoods 50% GCOF LLC 50% 2355 S Blue Island Bldg, LLC 100%
Linyal Chung Chicago, IL USA	Contractor	Director	Director American Metro Bank	President Reliable Contracting President Reliable Associates	11.58%** **includes shares owned by family members	N/A	Reliable Contracting 30% Reliable Associates 100% Pelican Construction Co LLC 30% Pelican Development 30% Pelican & Associates 50% 333 N. Ogden LLC 2%
Patrick McShane Orland Park, IL USA	Banking	Chairman, President & CEO	Chairman, President & CEO American Metro Bank	N/A	N/A	N/A	N/A
James Chiu Winnetka, IL USA	Trader	N/A	N/A	CEO Vatic Operations LLC	9.42%	N/A	JCHIU Holdings LLC 100% JCHIU FL Holdings LLC 100% Vatic Holdings LLC 100% 6100N Lincoln 42% Diamond Investment Group LLC 33% 3330N Milwaukee LLC 100% Vatic Markets LLC 100% Vatic Operations LLC 100% Vatic Operations NY LLC 100%
Samuel T. Kwan Chicago, IL USA	Retired - Project Leader for GE Commercial Finance - Real Estate	Director	Director	N/A	N/A	N/A	N/A