



Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, CATHY E. MCHENRY
Name of the Holding Company Director and Official

PRESIDENT
Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Cathy E. McHenry, Pres
Signature of Holding Company Director and Official
3-14-2016

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

2033440

Date of Report (top-tier holding company's fiscal year-end):

DECEMBER 31, 2015

Month / Day / Year

NONE

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

FAIRMOUNT BANKING COMPANY

Legal Title of Holding Company

101 NORTH MAIN ST

(Mailing Address of the Holding Company) Street / P.O. Box

FAIRMOUNT INDIANA 46928

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

CATHY E. MCHENRY PRESIDENT

Name

Title

765-948-4330

Area Code / Phone Number / Extension

765-948-4166

Area Code / FAX Number

FAIRSTBK@COMTECK.COM

E-mail Address

N/A

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

ORGANIZATIONAL CHART 12-31-15
LEGAL ENTITY IDENTIFIER (LEI) NONE

FAIRMOUNT BANKING COMPANY
101 N MAIN ST
FAIRMOUNT, IN 46928
U.S.A.
CORPORATION WAS FORMED IN INDIANA

OWNS 100% OF:

THE FAIRMOUNT STATE BANK
101 N MAIN ST
FAIRMOUNT, IN 46928
U.S.A.
CORPORATION WAS FORMED IN INDIANA

Results: A list of branches for your depository institution: **FAIRMOUNT STATE BANK, THE (ID_RSSD: 503547)**.
 This depository institution is held by **FAIRMOUNT BANKING COMPANY (2033440)** of **FAIRMOUNT, IN**.
 The data are as of **12/31/2015**. Data reflects information that was received and processed through **01/07/2016**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
 To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK	12/31/2015	Full Service (Head Office)	503547	FAIRMOUNT STATE BANK, THE	101 NORTH MAIN STREET	FAIRMOUNT	IN	46928	GRANT	UNITED STATES	1215	0	FAIRMOUNT STATE BANK, THE	503547	

FRY-6
FAIRMOUNT BANKING COMPANY
FAIRMOUNT, IN 46928
FISCAL YEAR END 12-31-15

REPORT ITEM 3:
5% SHAREHOLDERS

CATHY E. MCHENRY
FAIRMOUNT, IN 46928
USA CITIZEN
547 SHARES 16.27%

ROBERT MCMANAMAN
FAIRMOUNT, IN 46928
USA CITIZEN
448 SHARES 13.33%

REPORT ITEM 3(2):
N/A

FRY-6
 INSIDERS
 FAIRMOUNT BANKING COMPANY
 FAIRMOUNT, IN
 FISCAL YEAR END 12-31-15

(1) NAME & CITY, STATE, COUNTRY	(2) PRINCIPAL OCCUPATION	(3A) TITLE & POSITION WITH HOLDING CO	(3B) TITLE & POSITION WITH THE FAIR- MOUNT STATE BANK	(3C) TITLE & POSITION WITH OTHER NAMED BUSINESS	(4A) PERCENT OWNED OF FBC	(4B) PERCENT OWNED OF SUBSIDIARY	(4C) PERCENT >25% OWNED OF ANOTHER BUSINESS
DAVID B. CROUSE FAIRMOUNT, IN USA	BANKER	DIRECTOR VP, SEC	DIRECTOR, TO, SRVP, CASHIER	NONE	0.50%	NONE	NONE
CATHY E. MCHENRY FAIRMOUNT, IN USA	BANKER	DIRECTOR PRESIDENT	DIRECTOR, ATO, PRESIDENT	NONE	16.27%	NONE	NONE
ROBERT MCMANAMAN FAIRMOUNT, IN USA	RETIRED	CHAIRMAN	CHAIRMAN	TREASURER, FAIRMOUNT REALTY, INC	13.33%	NONE	NONE
JERRY L. JOHNSON FAIRMOUNT, IN USA	RETIRED	DIRECTOR	DIRECTOR	NONE	.02%	NONE	NONE
JOE T. SEWARD FOWLERTON, IN USA	RUNS EXCAVATING COMPANY	DIRECTOR	DIRECTOR	OWNER-SEWARD EXCAVATING CO. SECRETARY OF SE-OX.	2.76%	NONE	100%-SEWARD EXCAVATING. 50% OF SE-OX