

**COPY**

Board of Governors of the Federal Reserve System



**Annual Report of Holding Companies—FR Y-6**

**Report at the close of business as of the end of fiscal year**

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Michael c. Breisch, CEO / President

Name of the Holding Company Director and Official

Chairman / CEO / President

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

*Michael Breisch*

Signature of Holding Company Director and Official

01/29/2016

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1130119  
 C.I. \_\_\_\_\_

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

NONE

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

First Mazon BanCorp, Inc.

Legal Title of Holding Company

606 Depot Street, P.O. Box #367

(Mailing Address of the Holding Company) Street / P.O. Box

Mazon IL 60444  
 City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Christina Breisch-Harty EVP, CFO, COO, H.R.

Name Title

815-448-5845

Area Code / Phone Number / Extension

815-448-5311

Area Code / FAX Number

charty@mazonbank.com

E-mail Address

mazonstatebank.com

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

FORM FR Y-6  
FIRST MAZON BANCORP, INC.  
MAZON, ILLINOIS

REPORT  
ITEM  
2

FISCAL YEAR ENDING DECEMBER 31, 2015

ORGANIZATIONAL CHART

First Mazon BanCorp, Inc.-State of Incorporation- Delaware  
Mazon State Bank- State of Incorporation-Illinois

FIRST MAZON BANCORP, INC.  
MAZON, ILLINOIS USA

100%

MAZON STATE BANK  
MAZON, ILLINOIS USA

ALL ENTITIES DO NOT HAVE LEI

Results: A list of branches for your depository institution: MAZON STATE BANK (ID\_RSSD: 765046).  
 This depository institution is held by FIRST MAZON BANCORP, INC. (1130119) of MAZON, IL  
 The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

**Actions**

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.  
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.  
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	765046	MAZON STATE BANK	606 DEPOT STREET	MAZON	IL	60444	GRUNDY	UNITED STATES	10385	0	MAZON STATE BANK	765046	
OK		Full Service	3512072	BRAIDWOOD BRANCH	130 NORTH WASHINGTON STREET	BRAIDWOOD	IL	60408	WILL	UNITED STATES	237572	2	MAZON STATE BANK	765046	
OK		Full Service	2127817	DIAMOND FACILITY	2315 E DIVISION ST	COAL CITY	IL	60416	GRUNDY	UNITED STATES	237571	1	MAZON STATE BANK	765046	

**FORM FR Y-6**  
**FIRST MAZON BANCORP, INC.**  
**MAZON, ILLINOIS**  
 FISCAL YEAR ENDING DECEMBER 31, 2015

REPORT ITEM 3: SHAREHOLDERS  
 (1)(a) (1)(b) (1)(c) (2)(a) (2)(b) (2)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 31-Dec-15			Shareholders not listed in (3) (1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/15		
(1)(a) Name & Address (City and State)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
Breisch Revocable Living Trust Robert and Phyllis Breisch Mazon, Illinois 60444	USA	7006 - 17.5106% Common Stock	None	None	None
Michael O. Cloonen Palmer Texas 75152	USA	3372 - 8.4278% Common Stock	None	None	None
George Mccomb Verona, Illinois 60479	USA	2128 - 5.3186% Common Stock	None	None	None

FORM FR Y-6  
 FIRST MAZON BANCORP, INC.  
 MAZON, ILLINOIS  
 FISCAL YEAR ENDING  
 DECEMBER 31, 2015

REPORT ITEM 4: **Directors and Officers**  
 (1)(2)(3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	Shares Owned	(4)(a) Percentage of Voting in Bank Holding Cor	(4)(b) Percentage of Voting in Subsidiaries (includ and percentage of voting securities held)	(4)(c) List names of other  companies (includes partner- ships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Breisch Revocable Living Trust Trustees Robert & Phyllis Breisch Mazon, IL	Retired	Retired	Retired	Breisch Tax Service	7006	17.5106	None	Breisch Tax Service- 100%
Timothy Harty Mazon, Illinois USA	Manager, Lumber & Construction	Director	Director (Mazon State Bank & First) Mazon Bancorp, Inc)	Partner- Morris Clay Co. Morris, Illinois	86	0.2149	None	Morris Clay Co. - 50% PMA Corporation- 49%
Eric Misener Mazon, Illinois USA	Farmer & School Administrator	Director	Director (Mazon State Bank & First) Mazon Bancorp, Inc.)	None	240	0.6021	None	None
Christina Breisch-Harty	Exec. Officer, CFO, COO, HR	Director	Director (Mazon State Bank & First) Mazon Bancorp, Inc.)	Owner- PMA Corp	80	0.1999	None	PMA Corporation- 51%
O'Brien, Terry Channahon, Illinois USA	Engineering	Director	Director (Mazon State Bank & First) Mazon Bancorp, Inc.)	None Morris, Illinois	275	0.6873	None	None

**FORM FR Y-6**  
**FIRST MAZON BANCORP, INC.**  
**MAZON, ILLINOIS**  
**FISCAL YEAR ENDING DECEMBER 31, 2015**

REPORT ITEM 4: **Directors and Officers**  
(cont.) (1)(2)(3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)		(4)(a) Percentage of Voting Percentage of Voting in Bank Holding Cor	(4)(b) Percentage of Voting in Subsidiaries (includ of subsidiaries)	(4)(c) List names of other companies (includes partner- ships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
David Baudino Mazon, Illinois USA	Farmer	Director	Vice President Holding Company (Mazon State Bank & First Mazon Bancorp, Inc.)	Partner-Baudino Farms and R&D Trucking Mazon, Illinois	80	0.1999	None	Baudino Farms -50% R&D Trucking - 50%
Deborah Durando Morris, Illinois USA	Executive Officer, Compliance Officer	Officer	Officer  (Mazon State Bank & First Mazon Bancorp, Inc.)	None	328	0.8221	None	None
Michael C. Breisch Mazon, Illinois, USA	CEO, President, Executive Officer  Chairman	Director  Chairman	Director- Chairman (Mazon State Bank & First Mazon Bancorp, Inc.)	Owner-Timely Investments  Partner -Pyros on Parade Mazon, Illinois	232	0.5798	None	Timely Investments-100%  Pyros on Parade -100%
George McComb Verona, Illinois USA	Farmer	Director	Director (Mazon State Bank & First Mazon Bancorp, Inc.)	McComb Farms	14	5.3186	None	McComb Farms -100%

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