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Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I. William J. Busse

Name of the Holding Company Director and Official

President & Chairman of the Board of Directors

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

[Handwritten Signature]

Signature of Holding Company Director and Official

03/29/2016

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____
C.I. _____

1204065

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

none

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

FIRST MCHENRY COPORATION

Legal Title of Holding Company

3814 West Elm Street / Post Office Box 338

(Mailing Address of the Holding Company) Street / P.O. Box

McHenry

IL

60050-0338

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

William J. Busse

President

Name

Title

815-363-5806

Area Code / Phone Number / Extension

815-385-8989

Area Code / FAX Number

w.busse@firstmchenry.com

E-mail Address

ww.firstmchenry.com

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

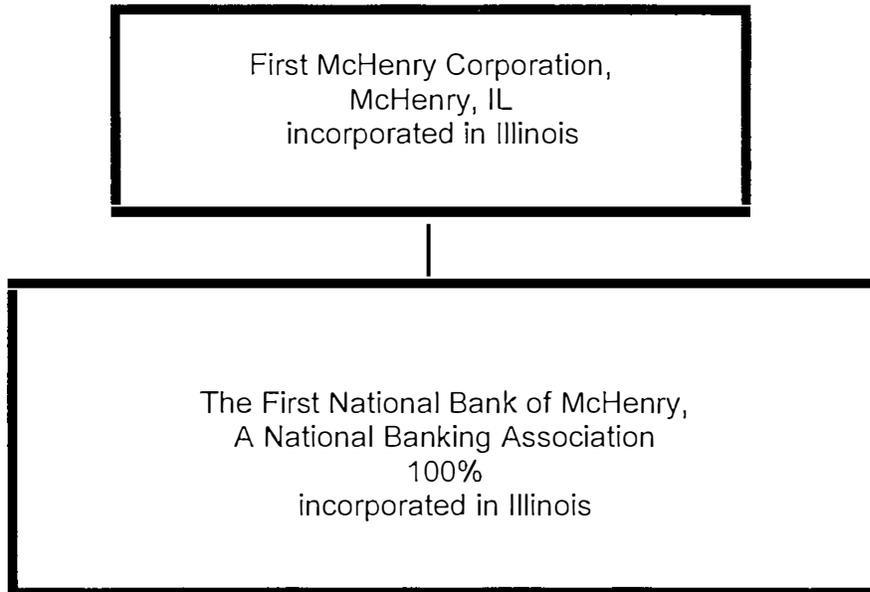
Form FR Y-6

FIRST MCHENRY CORPORATION

McHenry, Illinois
fiscal year ending December 31, 2015

1: The BHC is not registered with the Securities and Exchange Commission (SEC), and does not prepare an annual report for its shareholders.

2(a): Organization Chart:



2(b): Branch listing submitted by e-mail on March 25, 2016

Footnote: All entities do not have a LEI

Results: A list of branches for your holding company: **FIRST MCHENRY CORPORATION (1204065) of MCHENRY, IL**.
 The data are as of **12/31/2015**. Data reflects information that was received and processed through **04/05/2016**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
 To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
ok		Full Service (Head Office)	231336	FIRST NATIONAL BANK OF MCHENRY, THE	3814 WEST ELM	MCHENRY	IL	60050	MCHENRY	UNITED STATES	13795	0	FIRST NATIONAL BANK OF MCHENRY, THE	231336	
ok		Full Service	2077734	ISLAND LAKE BANKING CENTER	660 EAST STATE ROAD	ISLAND LAKE	IL	60042	LAKE	UNITED STATES	250256	1	FIRST NATIONAL BANK OF MCHENRY, THE	231336	
ok		Full Service	2429847	SOUTH PRAIRIE BANKING CENTER	612 SOUTH IL ROUTE 31	MCHENRY	IL	60050	MCHENRY	UNITED STATES	250257	2	FIRST NATIONAL BANK OF MCHENRY, THE	231336	
ok		Full Service	3609075	RICHMOND BANKING CENTER	9705 PRAIRIE RIDGE ROAD	RICHMOND	IL	60071	MCHENRY	UNITED STATES	447951	3	FIRST NATIONAL BANK OF MCHENRY, THE	231336	

Form FR Y-6
FIRST MCHENRY CORPORATION
For Fiscal Year ending December 31, 2015

Report Item 3: Securities holders

(1)(a) (b) (c) and (2)(a) (b)(c)

Current shareholders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12/31/15	Shareholders not listed in 3(1)(a) through 3(1)(c) that had ownership, control, or holdings of 5% or more with power to vote during the fiscal year ending 12/31/15
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(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and % of each class of Voting Securities
Marcy A. Busse McHenry, Illinois	USA	1,420 4.1% Common	Margot A. Graves Mount Prospect, IL	USA	8,356 24.1% Common
William J. Busse McHenry, Illinois	USA	7,636 22.0% Common			
William J. Busse, III Fitchburg, Wisconsin	USA	100 0.3% Common			
Chicago Manufacturing Co Des Plaines, Illinois	USA	4,566 13.2% Common			
Tara Leigh-Ann Graves Lake in the Hills Illinois	USA	300 0.9% Common			
Timothy W. Graves Lake in the Hills Illinois	USA	8,956 25.8% Common			
Mathew J. Marty, III Braselton, Georgia	USA	3,742 10.8% Common			
Marla D. Willey West Chicago Illinois	USA	2,842 8.2% Common			
Donald C. Stinespring Spring Grove Illinois	USA	3,791 10.9% Common			
Donald C. Stinespring, Jr Richmond, Illinois	USA	100 0.3% Common			

Form FR Y-6
FIRST MCHENRY CORPORATION
For Fiscal Year ending December 31, 2015

Report Item 4: INSIDERS
(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding of subsidiaries	(3)(b) Title & Position with Subsidiaries (include names of other businesses)	(3)(c) Title & Position with Other Businesses (include names Bank Holding Company)	(4)(a) Percentage of voting Shares in (include names of subsidiaries)	(4)(b) Percentage of Voting Shares in Subsidiaries	(4)(c) List names of other companies if 25% or more held held (list names of companies percentage of voting securities held)
Marcy A. Busse McHenry, Illinois	Retired Teacher	N/A	N/A	N/A	4.1%	N/A	N/A
William J. Busse McHenry Illinois	N/A	Director/ President & Chairman	Director/ President & Chairman, FNB McHenry	Six Four Romeo LLC Paffrath Place, LLC Big Spider Cabin, LLC -- Managing Member LLC	22.0%	N/A	Six Four Romeo LLC (50%) Paffrath Place, LLC (50%) Big Spider Cabin, LLC(50%)
William J. Busse, III Fitchburg, Wisconsin	Sales Associate	N/A	Director, FNB McHenry	N/A	0.3%	N/A	N/A
Chicago Manufacturing Co Des Plaines, IL	N/A	N/A	N/A	N/A	13.2%	N/A	N/A
Tara Leigh-Ann Graves Lake in the Hills Illinois	Private Investor	Director	Director, First National Bank of McHenry	N/A	0.9%	N/A	N/A
Timothy W. Graves Lake in the Hills Illinois	N/A	Director/ Treasurer	Director/ Executive Vice Pres. FNB McHenry	N/A	25.8%	N/A	N/A
Mathew J. Marty, III Braselton Georgia	Manufacturer	Director/ Vice Chairman	Director, First National Bank of McHenry	R & R Holdings - Treasurer R & R Management LLC - Partner Chicago Mfg. Company & CMC of Georgia Inc. - President & Director	10.8%	N/A	R and R Holdings Inc (50%) R and R Management LLC(50%) Chicago Manufg..Co. (50%) CMC of Georgia Inc (50%)
Donald C. Stinespring Spring Grove Illinois	Attorney	Director/ Secretary	Director, First National Bank of McHenry	Chicago Mfg Co -Director D C Stinespring & Associates- Sole Proprietor	10.9%	N/A	Donald C Stinespring & Associates (100%)

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FIRST MCHENRY CORPORATION
For Fiscal Year ending December 31, 2014

Report Item 4: INSIDERS (continued)

(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding of subsidiaries	(3)(b) Title & Position with Subsidiaries (include names of other businesses)	(3)(c) Title & Position with Other Businesses (include names Bank Holding Company)	(4)(a) Percentage of voting Shares in (include names of subsidiaries)	(4)(b) Percentage of Voting Shares in Subsidiaries	(4)(c) List names of other companies if 25% or more held held (list names of companies percentage of voting securities held)
Donald C. Stinespring, Jr Richmond, Illinois	Attorney	N/A	Director, FNB McHenry	N/A	0.3%	N/A	Mystic Cove LLC (33%)
Marla Willey McHenry Illinois	Paralegal	Director	Director, First National Bank of McHenry	Chicago Mfg Co. – Director; Custom Development LLC - Member Concepts Realty LLC - Owner	8.2%	N/A	Custom Development LLC (70%) Chicago Mfg. Co. (50%) CMC of Georgia Inc (50%) Concepts Realty LLC (100%)