



COPY

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Michael L. Scudder

Name of the Holding Company Director and Official

President and Chief Executive Officer, Director

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

03/29/2016

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

1208184

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

None

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

First Midwest Bancorp, Inc.

Legal Title of Holding Company

One Pierce Place, Suite 1500

(Mailing Address of the Holding Company) Street / P.O. Box

Itasca

IL

60143

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Nicholas J. Chulos

EVP, CS & General Counsel

Name

Title

630-875-7345

Area Code / Phone Number / Extension

630-647-7038

Area Code / FAX Number

nick.chulos@firstmidwest.com

E-mail Address

www.firstmidwest.com

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

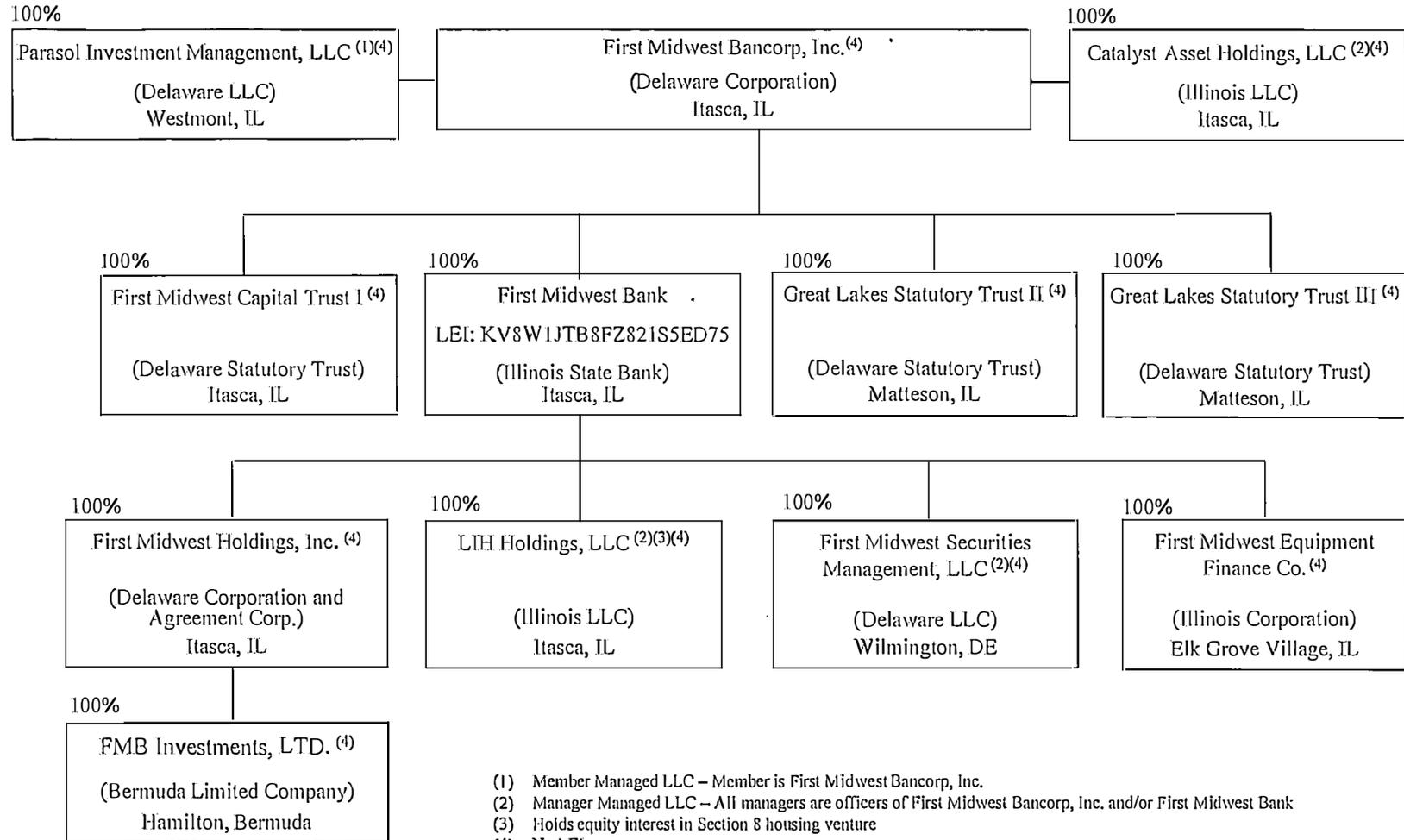
Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

FIRST MIDWEST BANCORP, INC.
Itasca, Illinois
Fiscal Year Ending December 31, 2015



(1) Member Managed LLC – Member is First Midwest Bancorp, Inc.
 (2) Manager Managed LLC – All managers are officers of First Midwest Bancorp, Inc. and/or First Midwest Bank
 (3) Holds equity interest in Section 8 housing venture
 (4) No LEI

Report Item 2b: Domestic Branch Listing

Results: A list of branches for your holding company: **FIRST MIDWEST BANCORP, INC. (1208184) of ITASCA, IL.**
 The data are as of **12/31/2015**. Data reflects information that was received and processed through **03/07/2016**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	1007846	FIRST MIDWEST BANK	ONE PIERCE PLACE, SUITE 1500	ITASCA	IL	60143	DUPAGE	UNITED STATES	2376	0	FIRST MIDWEST BANK	1007846	
OK		Full Service	590734	11346 SOUTH CICERO AVENUE OFFICE	11346 SOUTH CICERO AVENUE	ALSIP	IL	60803	COOK	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	652931	11900 SOUTH PULASKI AVENUE OFFICE	11900 SOUTH PULASKI ROAD	ALSIP	IL	60803	COOK	UNITED STATES	13606	71	FIRST MIDWEST BANK	1007846	
OK		Full Service	3786976	1104 SOUTH ARLINGTON HEIGHTS ROAD FACILITY	1104 SOUTH ARLINGTON HEIGHTS ROAD	ARLINGTON HEIGHTS	IL	60005	COOK	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	2813491	41 SOUTH VAIL AVENUE BRANCH	41 SOUTH VAIL AVENUE	ARLINGTON HEIGHTS	IL	60005	COOK	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	489146	ARLINGTON HEIGHTS BRANCH	1434 N RAND ROAD	ARLINGTON HEIGHTS	IL	60004	COOK	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Limited Service	2178369	ARLINGTON HEIGHTS BRANCH	770 WEST DUNDEE ROAD	ARLINGTON HEIGHTS	IL	60004	COOK	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	3037650	491 SOUTH ROUTE 59 OFFICE	491 SOUTH ROUTE 59	AURORA	IL	60504	DUPAGE	UNITED STATES	361064	85	FIRST MIDWEST BANK	1007846	
OK		Full Service	927536	BROADWAY BRANCH	2 SOUTH BROADWAY	AURORA	IL	60505	KANE	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	455936	12015 SOUTH WESTERN AVENUE OFFICE	12015 SOUTH WESTERN AVENUE	BLUE ISLAND	IL	60406	COOK	UNITED STATES	5931	60	FIRST MIDWEST BANK	1007846	
OK		Full Service	2105235	450 BOLINGBROOK DRIVE OFFICE	450 BOLINGBROOK DRIVE	BOLINGBROOK	IL	60440	WILL	UNITED STATES	201788	34	FIRST MIDWEST BANK	1007846	
OK		Full Service	3165384	555 WEST DUNDEE ROAD OFFICE	555 W DUNDEE ROAD	BUFFALO GROVE	IL	60089	COOK	UNITED STATES	201774	55	FIRST MIDWEST BANK	1007846	
OK		Full Service	2489645	812 WEST SPRINGFIELD OFFICE	812 WEST SPRINGFIELD AVENUE	CHAMPAIGN	IL	61820	CHAMPAIGN	UNITED STATES	201768	42	FIRST MIDWEST BANK	1007846	
OK		Full Service	3392377	8501 WEST HIGGINS ROAD OFFICE	8501 WEST HIGGINS RD	CHICAGO	IL	60631	COOK	UNITED STATES	11869	89	FIRST MIDWEST BANK	1007846	
OK		Full Service	2875873	CHICAGO AVENUE BRANCH	1445 W. CHICAGO AVENUE	CHICAGO	IL	60642	COOK	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	331133	CICERO BRANCH	2340 NORTH CICERO AVENUE	CHICAGO	IL	60639	COOK	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	3834877	EAST ERIE BRANCH	1 EAST ERIE STREET	CHICAGO	IL	60611	COOK	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	2437990	HARLEM & IRVING BRANCH	7181 WEST IRVING PARK ROAD	CHICAGO	IL	60634	COOK	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	2875846	LITTLE VILLAGE BRANCH	3220 WEST 26TH STREET	CHICAGO	IL	60623	COOK	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	2626178	LOGAN SQUARE BRANCH	2525 NORTH KEDZIE BOULEVARD	CHICAGO	IL	60647	COOK	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	674942	NORTH & PULASKI BRANCH	3956 WEST NORTH AVENUE	CHICAGO	IL	60647	COOK	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	149039	1030 DIXIE HIGHWAY OFFICE	1030 DIXIE HIGHWAY	CHICAGO HEIGHTS	IL	60411	COOK	UNITED STATES	9624	110	FIRST MIDWEST BANK	1007846	
OK		Full Service	692236	4101 WEST 183RD STREET OFFICE	4101 WEST 183 RD STREET	COUNTRY CLUB HILLS	IL	60478	COOK	UNITED STATES	14034	69	FIRST MIDWEST BANK	1007846	
OK		Full Service	3616000	CREST HILL BRANCH	16051 WEBER ROAD	CREST HILL	IL	60403	WILL	UNITED STATES	466057	128	FIRST MIDWEST BANK	1007846	
OK		Full Service	695938	13500 SOUTH CICERO OFFICE	13500 SOUTH CICERO AVENUE	CRESTWOOD	IL	60445	COOK	UNITED STATES	16044	65	FIRST MIDWEST BANK	1007846	
OK		Full Service	3430309	1290 EAST STEGER ROAD OFFICE	1290 STEGER ROAD	CRETE	IL	60417	WILL	UNITED STATES	446338	127	FIRST MIDWEST BANK	1007846	
OK		Full Service	2189936	170 NORTH IL ROUTE 31 OFFICE	170 NORTH IL ROUTE 31	CRYSTAL LAKE	IL	60014	MCHENRY	UNITED STATES	237756	56	FIRST MIDWEST BANK	1007846	
OK		Full Service	105138	100 NORTH GILBERT STREET OFFICE	100 NORTH GILBERT STREET	DANVILLE	IL	61832	VERMILION	UNITED STATES	13917	9	FIRST MIDWEST BANK	1007846	
Close	11/27/2015	Full Service	106733	27 NORTH VERMILION STREET OFFICE	27 NORTH VERMILION STREET	DANVILLE	IL	61832	VERMILION	UNITED STATES	2326	7	FIRST MIDWEST BANK	1007846	
OK		Full Service	1977480	2806 NORTH VERMILION STREET OFFICE	2806 NORTH VERMILION STREET	DANVILLE	IL	61832	VERMILION	UNITED STATES	45804	10	FIRST MIDWEST BANK	1007846	
OK		Full Service	788139	725 WAUKEGAN ROAD OFFICE	725 WAUKEGAN ROAD	DEERFIELD	IL	60015	LAKE	UNITED STATES	12645	21	FIRST MIDWEST BANK	1007846	
OK		Full Service	694678	749 LEE STREET OFFICE	749 LEE STREET	DES PLAINES	IL	60016	COOK	UNITED STATES	41842	91	FIRST MIDWEST BANK	1007846	
OK		Full Service	2105888	4150 KENNEDY DRIVE OFFICE	4150 KENNEDY DRIVE	EAST MOLINE	IL	61244-343	ROCK ISLAND	UNITED STATES	283367	6	FIRST MIDWEST BANK	1007846	
OK		Full Service	313474	7645 WEST SAINT FRANCIS ROAD OFFICE	7645 WEST SAINT FRANCIS ROAD	FRANKFORD	IL	60423	WILL	UNITED STATES	44131	70	FIRST MIDWEST BANK	1007846	
OK		Full Service	575731	302 EAST MAIN STREET OFFICE	302 EAST MAIN STREET	GALESBURG	IL	61401	KNOX	UNITED STATES	2359	1	FIRST MIDWEST BANK	1007846	
OK		Full Service	2640848	530 EAST WASHINGTON STREET OFFICE	530 EAST WASHINGTON STREET	GRAYS LAKE	IL	60030	LAKE	UNITED STATES	201772	50	FIRST MIDWEST BANK	1007846	
OK		Full Service	3037669	300 HUNT CLUB ROAD OFFICE	300 NORTH HUNT CLUB ROAD	GURNEE	IL	60031	LAKE	UNITED STATES	361065	86	FIRST MIDWEST BANK	1007846	
OK		Full Service	2842428	HOMER GLEN BRANCH	15801 SOUTH BELL ROAD	HOMER GLEN	IL	60491	WILL	UNITED STATES	242312	133	FIRST MIDWEST BANK	1007846	
OK		Full Service	1988655	18600 DIXIE HIGHWAY OFFICE	18600 DIXIE HIGHWAY	HOMERWOOD	IL	60430	COOK	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	3763883	FIRST MIDWEST BANK MOBILE BRANCH	ONE PIERCE PLACE	ITASCA	IL	60143	DUPAGE	UNITED STATES	Not Required	Not Required	FIRST MIDWEST BANK	1007846	
OK		Full Service	2049699	JOHNSBURG ROAD OFFICE	3805 NORTH JOHNSBURG ROAD	JOHNSBURG	IL	60051	MCHENRY	UNITED STATES	208104	54	FIRST MIDWEST BANK	1007846	

42	OK	Full Service	2611679	1301 NORTH LARKIN AVENUE OFFICE	1301 NORTH LARKIN AVENUE	JOLIET	IL	60435	WILL	UNITED STATES	219805	76	FIRST MIDWEST BANK	1007846	
43	OK	Full Service	2138868	1415 WEST JEFFERSON STREET OFFICE	1415 WEST JEFFERSON STREET	JOLIET	IL	60435	WILL	UNITED STATES	235266	30	FIRST MIDWEST BANK	1007846	
44	OK	Limited Service	2139061	230 NORTH CHICAGO STREET OFFICE	230 NORTH CHICAGO STREET	JOLIET	IL	60432	WILL	UNITED STATES	235267	32	FIRST MIDWEST BANK	1007846	
45	OK	Full Service	2105785	2801 WEST JEFFERSON STREET OFFICE	2801 WEST JEFFERSON STREET	JOLIET	IL	60435-527	WILL	UNITED STATES	45699	24	FIRST MIDWEST BANK	1007846	
46	OK	Full Service	3609534	50 WEST JEFFERSON STREET OFFICE	50 WEST JEFFERSON STREET	JOLIET	IL	60432	WILL	UNITED STATES	201780	81	FIRST MIDWEST BANK	1007846	
47	OK	Electronic Banking	3675865	FIRSTMIDWEST.COM BRANCH	50 W JEFFERSON ST	JOLIET	IL	60432	WILL	UNITED STATES	364803	88	FIRST MIDWEST BANK	1007846	
48	OK	Full Service	701848	MIDWEST DIRECT BRANCH	50 WEST JEFFERSON STREET	JOLIET	IL	60432	WILL	UNITED STATES	2378	25	FIRST MIDWEST BANK	1007846	
49	OK	Full Service	2171883	324 EAST MAIN STREET OFFICE	324 EAST MAIN STREET	KNOXVILLE	IL	61448	KNOX	UNITED STATES	1191	2	FIRST MIDWEST BANK	1007846	
50	OK	Full Service	640237	241 EAST DEERPATH OFFICE	241 EAST DEERPATH ROAD	LAKE FOREST	IL	60045	LAKE	UNITED STATES	13250	14	FIRST MIDWEST BANK	1007846	
51	OK	Full Service	2356354	18120 SOUTH TORRENCE AVENUE OFFICE	18120 SOUTH TORRENCE AVENUE	LANSING	IL	60438	COOK	UNITED STATES	Not Required	Not Required	1	FIRST MIDWEST BANK	1007846
52	OK	Full Service	2529019	800 SOUTH STATE STREET OFFICE	800 SOUTH STATE STREET	LOCKPORT	IL	60441	WILL	UNITED STATES	201752	75	FIRST MIDWEST BANK	1007846	
53	OK	Full Service	883230	4600 WEST LINCOLN HIGHWAY OFFICE	4600 WEST LINCOLN HIGHWAY	MATTESON	IL	60443	COOK	UNITED STATES	Not Required	Not Required	1	FIRST MIDWEST BANK	1007846
54	OK	Limited Service	2576237	1308 NORTH RICHMOND ROAD OFFICE	1308 NORTH RICHMOND ROAD	MCHENRY	IL	60050	MCHENRY	UNITED STATES	201776	58	FIRST MIDWEST BANK	1007846	
55	OK	Full Service	414232	3510 WEST ELM STREET OFFICE	3510 WEST ELM STREET	MCHENRY	IL	60050	MCHENRY	UNITED STATES	201778	79	FIRST MIDWEST BANK	1007846	
56	OK	Full Service	2054285	4502 WEST CRYSTAL LAKE ROAD OFFICE	4502 WEST CRYSTAL LAKE ROAD	MCHENRY	IL	60050	MCHENRY	UNITED STATES	208103	53	FIRST MIDWEST BANK	1007846	
57	OK	Full Service	213033	LAKE STREET BRANCH	1700 W. LAKE STREET	MELROSE PARK	IL	60160	COOK	UNITED STATES	Not Required	Not Required	1	FIRST MIDWEST BANK	1007846
58	OK	Full Service	951344	3737 WEST 147TH STREET OFFICE	3737 WEST 147TH STREET	MIDLOTHIAN	IL	60445	COOK	UNITED STATES	12169	72	FIRST MIDWEST BANK	1007846	
59	OK	Full Service	2145857	19648 SOUTH LAGRANGE OFFICE	19648 SOUTH LAGRANGE ROAD	MOKENA	IL	60448	WILL	UNITED STATES	219802	62	FIRST MIDWEST BANK	1007846	
60	OK	Full Service	3314799	MOKENA LINCOLN HIGHWAY OFFICE	11210 WEST LINCOLN HIGHWAY	MOKENA	IL	60448	WILL	UNITED STATES	430158	135	FIRST MIDWEST BANK	1007846	
61	OK	Full Service	2105860	2222 41ST STREET OFFICE	2222 41ST STREET	MOLINE	IL	61265	ROCK ISLAND	UNITED STATES	283365	5	FIRST MIDWEST BANK	1007846	
62	OK	Full Service	3037614	506 15TH STREET OFFICE	506 15TH STREET	MOLINE	IL	61265	ROCK ISLAND	UNITED STATES	3924	52	FIRST MIDWEST BANK	1007846	
63	OK	Full Service	2551609	5601 WEST MONEE MANHATTAN ROAD BRANCH	5601 WEST MONEE MANHATTAN ROAD	MONEE	IL	60449	WILL	UNITED STATES	2367	83	FIRST MIDWEST BANK	1007846	
64	OK	Full Service	2429904	220 WEST MAIN STREET OFFICE	220 WEST MAIN STREET	MORRIS	IL	60450	GRUNDY	UNITED STATES	201785	27	FIRST MIDWEST BANK	1007846	
65	OK	Full Service	2128458	444 BEDFORD ROAD OFFICE	444 BEDFORD ROAD	MORRIS	IL	60450	GRUNDY	UNITED STATES	201784	26	FIRST MIDWEST BANK	1007846	
66	OK	Full Service	2128636	1500 ALLANSON ROAD OFFICE	1500 ALLANSON ROAD	MUNDELEIN	IL	60060	LAKE	UNITED STATES	248545	17	FIRST MIDWEST BANK	1007846	
67	OK	Full Service	1015944	411 NORTH SEYMOUR ROAD OFFICE	411 NORTH SEYMOUR	MUNDELEIN	IL	60060	LAKE	UNITED STATES	13303	16	FIRST MIDWEST BANK	1007846	
68	OK	Full Service	2875640	1011 14TH STREET OFFICE	1011 14TH STREET	NORTH CHICAGO	IL	60064	LAKE	UNITED STATES	42263	82	FIRST MIDWEST BANK	1007846	
69	OK	Full Service	790945	6011 WEST95TH STREET OFFICE	6011 WEST95TH STREET	OAK LAWN	IL	60453	COOK	UNITED STATES	14580	68	FIRST MIDWEST BANK	1007846	
70	OK	Full Service	3395257	11155 180TH STREET OFFICE	11155 180TH STREET	ORLAND PARK	IL	60467	COOK	UNITED STATES	425152	90	FIRST MIDWEST BANK	1007846	
71	OK	Full Service	2145763	11200 WEST 143RD STREET OFFICE	11200 WEST 143RD STREET	ORLAND PARK	IL	60467	COOK	UNITED STATES	255613	66	FIRST MIDWEST BANK	1007846	
72	OK	Full Service	2095055	PALOS 13419S RIDGELAND BRANCH	13419 SOUTH RIDGELAND AVENUE	PALOS HEIGHTS	IL	60463	COOK	UNITED STATES	419851	134	FIRST MIDWEST BANK	1007846	
73	OK	Full Service	4180955	PALOS HEIGHTS HARLEM BRANCH	12600 SOUTH HARLEM	PALOS HEIGHTS	IL	60463	COOK	UNITED STATES	11571	132	FIRST MIDWEST BANK	1007846	
74	OK	Full Service	3430336	2 MAIN STREET OFFICE	2 MAIN STREET	PARK FOREST	IL	60466	COOK	UNITED STATES	364849	122	FIRST MIDWEST BANK	1007846	
75	OK	Full Service	4124810	PEOTONE BRANCH	200 WEST CORNING AVENUE	PEOTONE	IL	60468	WILL	UNITED STATES	6969	130	FIRST MIDWEST BANK	1007846	
76	OK	Full Service	746241	24509 WEST LOCKPORT STREET OFFICE	24509 LOCKPORT STREET	PLAINFIELD	IL	60544	WILL	UNITED STATES	1189	23	FIRST MIDWEST BANK	1007846	
77	OK	Full Service	2713407	PLAINFIELD SOUTH BRANCH	2320 SOUTH ROUTE 59	PLAINFIELD	IL	60586	WILL	UNITED STATES	289749	137	FIRST MIDWEST BANK	1007846	
78	OK	Full Service	767143	RIVER GROVE BRANCH	8383 BELMONT AVENUE	RIVER GROVE	IL	60171	COOK	UNITED STATES	Not Required	Not Required	1	FIRST MIDWEST BANK	1007846
79	OK	Full Service	2690236	2601 WEST SCHAUMBURG ROAD OFFICE	2601 WEST SCHAUMBURG ROAD	SCHAUMBURG	IL	60194	COOK	UNITED STATES	272307	93	FIRST MIDWEST BANK	1007846	
80	OK	Full Service	2111302	224 NORTH MAIN STREET OFFICE	224 NORTH MAIN STREET	SENECA	IL	61360	LA SALLE	UNITED STATES	201786	33	FIRST MIDWEST BANK	1007846	
81	OK	Full Service	2419062	16700 SOUTH 80TH AVENUE OFFICE	16700 SOUTH 80TH AVENUE	TINLEY PARK	IL	60477	COOK	UNITED STATES	219803	63	FIRST MIDWEST BANK	1007846	
82	OK	Full Service	351449	17500 SOUTH OAK PARK OFFICE	17500 SOUTH OAK PARK AVENUE	TINLEY PARK	IL	60477	COOK	UNITED STATES	9393	64	FIRST MIDWEST BANK	1007846	
83	OK	Full Service	2082233	1201 GOLF ROAD OFFICE	1201 GOLF ROAD	WAUKEGAN	IL	60087	LAKE	UNITED STATES	208099	13	FIRST MIDWEST BANK	1007846	
84	OK	Full Service	197843	214 WASHINGTON STREET OFFICE	214 WASHINGTON STREET	WAUKEGAN	IL	60085	LAKE	UNITED STATES	15185	11	FIRST MIDWEST BANK	1007846	
85	OK	Full Service	484440	LAKEHURST BRANCH	4000 NORTH POINT BOULEVARD	WAUKEGAN	IL	60085	LAKE	UNITED STATES	14110	19	FIRST MIDWEST BANK	1007846	
86	OK	Full Service	3978061	WESTMONT BRANCH	520 NORTH CASS AVENUE	WESTMONT	IL	60559	DUPAGE	UNITED STATES	73862	129	FIRST MIDWEST BANK	1007846	
87	OK	Full Service	364243	WESTMONT OFFICE BRANCH	100 EAST OGDEN AVENUE	WESTMONT	IL	60559	DUPAGE	UNITED STATES	Not Required	Not Required	1	FIRST MIDWEST BANK	1007846
88	OK	Full Service	291349	3303 SHERIDAN ROAD OFFICE	3303 SHERIDAN ROAD	ZION	IL	60099	LAKE	UNITED STATES	14186	18	FIRST MIDWEST BANK	1007846	
89	OK	Full Service	2694074	10858 PIKE STREET OFFICE	10858 PIKE STREET	CROWN POINT	IN	46307	LAKE	UNITED STATES	220755	112	FIRST MIDWEST BANK	1007846	
90	OK	Full Service	3430363	1100 NORTH MAIN OFFICE	1100 NORTH MAIN STREET	CROWN POINT	IN	46307	LAKE	UNITED STATES	361743	119	FIRST MIDWEST BANK	1007846	
91	OK	Full Service	2087201	LINCOLN HIGHWAY-DYER BRANCH	820 JOLIET STREET	DYER	IN	46311	LAKE	UNITED STATES	220750	106	FIRST MIDWEST BANK	1007846	
92	OK	Limited Service	3430381	3500 GRANT STREET OFFICE	3500 GRANT STREET	GARY	IN	46408	LAKE	UNITED STATES	433235	125	FIRST MIDWEST BANK	1007846	
93	OK	Full Service	2077686	GARY CALLUMET TOWNSHIP	1975 WEST RIDGE ROAD	GARY	IN	46408	LAKE	UNITED STATES	220747	103	FIRST MIDWEST BANK	1007846	
94	OK	Full Service	2084992	GRIFFITH OFFICE	915 WEST GLEN PARK AVENUE	GRIFFITH	IN	46319	LAKE	UNITED STATES	220746	102	FIRST MIDWEST BANK	1007846	
95	Close	11/27/2015	Full Service	471945	5231 HOHMAN AVENUE OFFICE	5231 HOHMAN AVENUE	HAMMOND	IN	46320	LAKE	UNITED STATES	6166	97	FIRST MIDWEST BANK	1007846
96	Change	11/28/2015	Full Service Limited-Service	2690450	5545 HOHMAN AVENUE OFFICE	5545 HOHMAN AVENUE	HAMMOND	IN	46320	LAKE	UNITED STATES	220756	113	FIRST MIDWEST BANK	1007846
97	OK	Full Service	2084965	COLUMBIA BRANCH	6603 COLUMBIA AVENUE	HAMMOND	IN	46320	LAKE	UNITED STATES	220742	98	FIRST MIDWEST BANK	1007846	
98	OK	Full Service	2088132	HESSVILLE BRANCH	6611 KENNEDY AVENUE	HAMMOND	IN	46323-158	LAKE	UNITED STATES	220743	99	FIRST MIDWEST BANK	1007846	
99	OK	Full Service	2606684	10322 INDIANAPOLIS OFFICE	10322 INDIANAPOLIS BOULEVARD	HIGHLAND	IN	46322	LAKE	UNITED STATES	220754	111	FIRST MIDWEST BANK	1007846	
100	OK	Full Service	2088123	HIGHLAND BRANCH	2842 HIGHWAY AVENUE	HIGHLAND	IN	46322-167	LAKE	UNITED STATES	220744	100	FIRST MIDWEST BANK	1007846	
101	OK	Full Service	2085001	CHAPEL PLAZA OFFICE	7900 BROADWAY	MERRILLVILLE	IN	46410-552	LAKE	UNITED STATES	220749	105	FIRST MIDWEST BANK	1007846	
102	OK	Limited Service	4262637	MUNSTER AUTO BRANCH	718 RIDGE ROAD	MUNSTER	IN	46321	LAKE	UNITED STATES	Not Required	Not Required	1	FIRST MIDWEST BANK	1007846
103	OK	Full Service	2088815	MUNSTER BRANCH	750 RIDGE ROAD	MUNSTER	IN	46321-161	LAKE	UNITED STATES	220745	101	FIRST MIDWEST BANK	1007846	
104	OK	Full Service	2442266	9800 WICKER AVENUE BRANCH	9800 WICKER AVENUE	SAINT JOHN	IN	46373	LAKE	UNITED STATES	220751	107	FIRST MIDWEST BANK	1007846	
105	OK	Full Service	2085663	SCHERRERVILLE OFFICE	1806 ROBIN HOOD BOULEVARD	SCHERRERVILLE	IN	46375-189	LAKE	UNITED STATES	220748	104	FIRST MIDWEST BANK	1007846	
106	OK	Full Service	2040130	1975 KIMBERLY ROAD OFFICE	1975 KIMBERLY ROAD	BETTENDORF	IA	52722-362	SCOTT	UNITED STATES	270910	46	FIRST MIDWEST BANK	1007846	
107	OK	Full Service	2040167	2722 WEST LOCUST STREET OFFICE	2722 WEST LOCUST STREET	DAVENPORT	IA	52804	SCOTT	UNITED STATES	270913	48	FIRST MIDWEST BANK	1007846	
108	OK	Full Service	2040158	320 WEST KIMBERLY ROAD OFFICE	320 WEST KIMBERLY ROAD	DAVENPORT	IA	52806	SCOTT	UNITED STATES	270911	47	FIRST MIDWEST BANK	1007846	

Form FR Y-6
First Midwest Bancorp, Inc.
Itasca, IL
Fiscal Year Ending December 31, 2015

Current Securities Holders with ownership, control or holdings of 5% or more with power to vote <u>as of</u> fiscal year end.			Securities Holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote <u>during</u> the fiscal year.		
(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
BlackRock, Inc. ⁽¹⁾ New York, NY, USA	USA	7,637,527 - 9.8% Common Stock	n/a	n/a	n/a
Dimensional Fund Advisors LP ⁽²⁾ Austin, TX, USA	USA	6,001,619 - 7.7% Common Stock			
The Vanguard Group ⁽³⁾ Malvern, PA, USA	USA	5,730,349 - 7.4% Common Stock			
Wellington Management Group LLP ⁽⁴⁾ c/o Wellington Management Company, LLP Boston, MA, USA	USA	4,486,461 - 5.8% Common Stock			

- (1) This information is based solely on a Schedule 13G/A filed with the SEC on January 26, 2016 by BlackRock, Inc., which reported sole voting power as to 7,391,475 shares and sole dispositive power as to 7,637,527 shares as of December 31, 2015.
- (2) This information is based solely on a Schedule 13G/A filed with the SEC on February 9, 2016 by Dimensional Fund Advisors LP, which reported sole voting power as to 5,776,224 shares and sole dispositive power as to 6,001,619 shares as of December 31, 2015. Dimensional Fund Advisors LP and its subsidiaries disclaim beneficial ownership of all securities reported on the Schedule 13G/A.
- (3) This information is based solely on a Schedule 13G/A filed with the SEC on February 10, 2016 by The Vanguard Group, which reported sole voting power as to 98,105 shares, shared voting power as to 2,900 shares, sole dispositive power as to 5,634,244 shares and shared dispositive power as to 96,105 shares as of December 31, 2015.
- (4) This information is based solely on a Schedule 13G/A filed with the SEC on February 11, 2016 by Wellington Management Group LLP ("WMG") on behalf of each of WMG, Wellington Group Holdings LLP ("WGH"), Wellington Investment Advisors Holdings LLP ("WIAH") and Wellington Management Company LLP ("WMC"). The Schedule 13G/A reported that each of WMG, WGH and WIAH shared voting power as to 3,418,235 shares and shared dispositive power as to 4,486,461 shares, and WMC shared voting power as to 3,398,435 shares and shared dispositive power as to 4,466,661 shares, as of December 31, 2015.

Form FR Y-6

First Midwest Bancorp, Inc.

Itasca, IL

Fiscal Year Ending December 31, 2015

(1), (2), (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Name City, State Country	(2) Principal Occupation if other than with Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (Include names of subsidiaries)	(3)(c)* Title & Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Securities in Holding Company	(4)(b) Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Robert P. O'Meara Indian River Shores, FL, USA	N/A	Chairman of the Board	Director First Midwest Bank	N/A	0.64%	N/A	N/A
Michael L. Scudder Plainfield, IL, USA	N/A	Director, President and Chief Executive Officer	Chairman of the Board and Chief Executive Officer First Midwest Bank Chairman First Midwest Charitable Foundation Trustee First Midwest Capital Trust I Manager Synergy Property Holdings LLC Manager Catalyst Asset Holdings, LLC Manager Restoration Asset Management LLC	N/A	0.38%	N/A	N/A
Mark G. Sander Park Ridge, IL USA	N/A	Director, Senior Executive Vice President and Chief Operating Officer	Vice Chairman of the Board and President First Midwest Bank Director First Midwest Equipment Finance Co. Manager Synergy Property Holdings LLC Manager Catalyst Asset Holdings, LLC Manager Restoration Asset Management LLC	Manager 15 Beachside, LLC Director Chicago Zoological Society	0.19%	N/A	N/A
Barbara A. Bojcegrain Northbrook, IL, USA	General Secretary and CEO General Board of Pension and Health Benefits of The United Methodist Church	Director	N/A	Director Church Benefits Association Director Church Alliance	0.03%	N/A	N/A

* Excludes educational, charitable, civic and other not for profit organizations.

Form FR Y-6

First Midwest Bancorp, Inc.

Itasca, IL

Fiscal Year Ending December 31, 2015

(1), (2), (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Name City, State Country	(2) Principal Occupation if other than with Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (Include names of subsidiaries)	(3)(c)* Title & Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Securities in Holding Company	(4)(b) Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
John F. Chlebowski, Jr. Chicago, IL, USA	N/A	Director	N/A	Chairman of the Board SemGroup, Inc. Interim Chairman of the Board NRG Yield, Inc.	0.03%	N/A	N/A
Brother James Gaffney Romcoville, IL, USA	Director, Trustee and President Lewis University	Director	N/A	N/A	0.00%	N/A	N/A
Pimpinder S. Gill Elmhurst IL, USA	Chief Executive Officer CME Group Inc.	Director	N/A	Director CME Group Inc. Director World Federation of Exchanges	0.04%	N/A	N/A
Peter J. Henseler Wheaton, IL USA	President Wise Consulting Group Inc.	Director	N/A	Chairman Toy Industry Foundation Vice Chairman Salt Creek Wine and Spirits LLC Vice Chairman Source Beverage Company LLC	0.02%	N/A	Wise Consulting (100%) Salt Creek Wine and Spirits (50%)
Patrick J. McDonnell Lake Forest, IL, USA	President & CEO The McDonnell Company LLC	Director	N/A	President & CEO The McDonnell Company Director Auto Lab Franchise Inc. Director WSM Manufacturing Director Seneca Partners	0.04%	N/A	The McDonnell Company (100%)
Ellen A. Rudnick Riverwoods, IL, USA	Executive Director Michael Polsky Center for	Director	N/A	Director Liberty Mutual Insurance Company Director Patterson Companies Director HMS Holdings Corp.	0.05%	N/A	N/A

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Form FR Y-6

First Midwest Bancorp, Inc.

Itasca, IL

Fiscal Year Ending December 31, 2015

(1), (2), (3)(a)(b)(c) and (4)(a)(b)(c)

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				Director Northshore University Health System Research and Development Committee Director CEC-Chicagoland Entrepreneurship Centr Director Hyde Park Angels Director Matter Director Autism Home Support Services			
Michael J. Small Chicago IL, USA	President & CEO, Director Gogo, Inc.	Director	N/A	Director Leadership Greater Chicago	0.03%	N/A	N/A
John L. Sterling Palos Heights, IL, USA	Director Sterling Lumber Company / SLC- Phoenix, LLC	Director	N/A	Partner Four C Sons, LLC	0.15%	N/A	N/A
J. Stephen Vanderwoude Chapel Hill, NC, USA	N/A	Director	N/A	Sole Member and Manager SKF Holdings, LLC Member/Owner Madison River Ventures, LLC Limited Partner Piedmont Angel Network II Director Spring Engage, Inc. Chairman InMotionNow, Inc. Member/Partner Triangle Angel Partners Partner IDEA Fund II, LP	0.10%	N/A	SKF Holdings, LLC (100%) Madison River Ventures, LLC (50%)

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Form FR Y-6

First Midwest Bancorp, Inc.

Itasca, IL

Fiscal Year Ending December 31, 2015

(1), (2), (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Name City, State Country	(2) Principal Occupation if other than with Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (Include names of subsidiaries)	(3)(c)* Title & Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Securities in Holding Company	(4)(b) Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Kent S. Belasco Long Grove, IL, USA	N/A	N/A	Executive Vice President, Chief Information and Operations Officer First Midwest Bank	Director, Owner, Chief Financial Officer Safe House Inc. Adjunct Professor Elmhurst College	0.09%	N/A	N/A
Nicholas J. Chulos Oak Brook, IL, USA	N/A	Executive Vice President, Corporate Secretary and General Counsel	Executive Vice President, Corporate Secretary and Chief Legal Officer First Midwest Bank Director & Secretary First Midwest Equipment Finance Co.	Director Boys & Girls Clubs of NWI, Inc.	0.03%	N/A	N/A
Paul F. Clemens Bartlett, IL, USA	N/A	Executive Vice President and Chief Financial Officer	Executive Vice President and Chief Financial Officer First Midwest Bank Manager Synergy Property Holdings LLC Manager Catalyst Asset Holdings, LLC Manager Restoration Asset Management LLC Manager & President LIH Holdings, LLC Manager First Midwest Holdings, Inc. Manager FMB Investment Ltd.	Director & Treasurer Claire Oaks Continuing Care Retirement Ctr.	0.09%	N/A	N/A N/A N/A N/A N/A N/A
Robert P. Diedrich Naperville, IL, USA	N/A	N/A	Executive Vice President, Director of Wealth Management First Midwest Bank Chairman of Board of Managers Parasol Investment Management, LLC Director Lewis University Graduate School of	Director Joliet Grade School District 86 Foundation Director Lewis University Tax & Real Estate Council Director Lewis University Graduate School of Business	0.09%	N/A	N/A

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Form FR Y-6

First Midwest Bancorp, Inc.

Itasca, IL

Fiscal Year Ending December 31, 2015

(1), (2), (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Name City, State Country	(2) Principal Occupation if other than with Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (Include names of subsidiaries)	(3)(c)* Title & Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Securities in Holding Company	(4)(b) Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Michelle Y. Hoskins Naperville, IL, USA	N/A	Executive Vice President, Chief Human Resources Officer	Executive Vice President, Chief Human Resources Officer	N/A	0.01%	N/A	N/A
James P. Hotchkiss Hawthorn Woods, IL, USA	N/A	Executive Vice President and Treasurer	Executive Vice President and Treasurer Trustee First Midwest Capital Trust I Manager First Midwest Holdings, Inc. Manager FMB Investments, Ltd.	N/A	0.07%	N/A	N/A
Kevin L. Moffitt Glen Ellyn, IL USA	N/A	Executive Vice President and Chief Risk Officer	Executive Vice President and Chief Risk Officer First Midwest Bank	N/A	0.05%	N/A	N/A
Thomas M. Prame Hinsdale, IL USA	N/A	N/A	Executive Vice President, Director of Strategic Planning and Consumer Banking First Midwest Bank	Owner/Manager Jager-Prame Investments Owner/Manager Jager Auto LLC Director Lawrence Hall (non-profit)	0.05%	N/A	Jager-Prame Investments (50%) Jager Auto LLC (50%)
Angela L. Putnam Glen Ellyn, IL USA	N/A	N/A	Senior Vice President, Chief Accounting Officer First Midwest Bank	Treasurer Silverleaf Homeowners Association Finance Committee B.R.. Ryall YMCA of Northwestern DuPage County	0.03%	N/A	N/A
Michael C. Spittler West Chicago, IL USA	N/A	N/A	Executive Vice President, Chief Credit Officer First Midwest Bank	N/A	0.03%	N/A	N/A

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