



Board of Governors of the Federal Reserve System



# Annual Report of Holding Companies—FR Y-6

## Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Thomas J. McCabe  
Name of the Holding Company Director and Official  
President  
Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

*With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.*

Thomas J. McCabe  
Signature of Holding Company Director and Official  
March 22, 2016  
Date of Signature

For holding companies not registered with the SEC—  
Indicate status of Annual Report to Shareholders:  
 is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

For Federal Reserve Bank Use Only  
RSSD ID 130285  
C.I. \_\_\_\_\_

Date of Report (top-tier holding company's fiscal year-end):  
December 31, 2015  
Month / Day / Year  
none

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)  
Reporter's Name, Street, and Mailing Address  
FM Bancorp, Inc.  
Legal Title of Holding Company  
101 N. Taft Street  
(Mailing Address of the Holding Company) Street / P.O. Box  
Paxton IL 60957  
City State Zip Code

Physical Location (if different from mailing address)  
Person to whom questions about this report should be directed:  
Thomas J. McCabe President  
Name Title  
217-379-4343  
Area Code / Phone Number / Extension  
217-379-3311  
Area Code / FAX Number  
tmccabe@fmbank.com  
E-mail Address  
www.fmbank.com  
Address (URL) for the Holding Company's web page

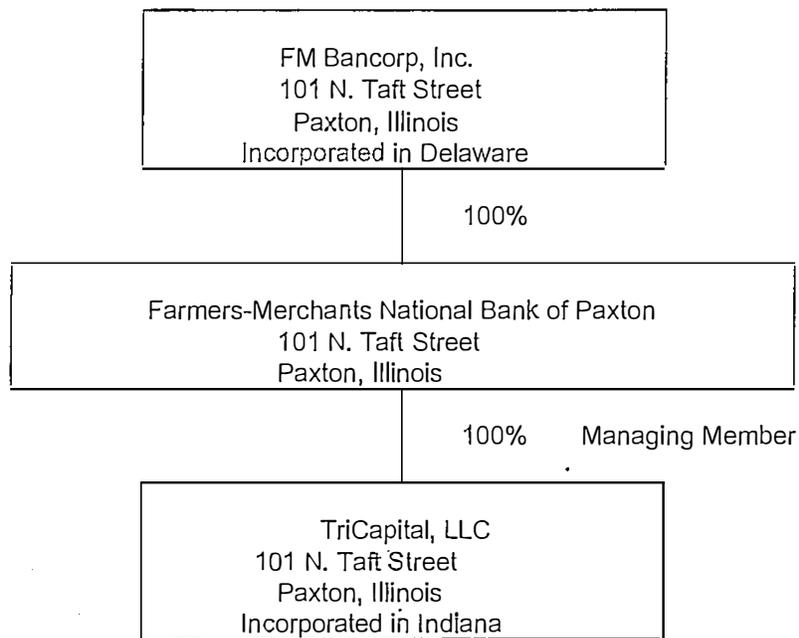
Does the reporter request confidential treatment for any portion of this submission?  
 Yes Please identify the report items to which this request applies:  
 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.  
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."  
 No

Form FR Y-6

FM Bancorp, Inc.  
Paxton, Illinois 60957  
Fiscal Year Ending December 31, 2015

Report Item

- 1: a. The BHC is not required to prepare form 10K with the SEC.
- 1: b. The BHC Does not prepare an annual report for the shareholders.
- 2: a. Organizational Chart



- 2: b. Branch Verification

Submitted via e-mail on March 8, 2016  
Copy attached.

All entities do not have LEI.

Results: A list of branches for your depository institution: **FARMERS MERCHANTS NATIONAL BANK OF PAXTON (ID\_RSSD: 652445)**.  
 This depository institution is held by **FM BANCORP, INC. (1130285) of PAXTON, IL**.  
 The data are as of **12/31/2015**. Data reflects information that was received and processed through **01/07/2016**.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

**Actions**

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.  
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.  
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	652445	FARMERS-MERCHANTS NATIONAL BANK OF PAXTON	101 NORTH TAFT STREET	PAXTON	IL	60957	FORD	UNITED STATES	7690	0	FARMERS-MERCHANTS NATIONAL BANK OF PAXTON	652445	
OK		Full Service	949547	MELVIN BRANCH	100 EAST MAIN STREET	MELVIN	IL	60952	FORD	UNITED STATES	7505	1	FARMERS-MERCHANTS NATIONAL BANK OF PAXTON	652445	
OK		Full Service	874171	PIPER CITY BRANCH	116 SOUTH PINE STREET	PIPER CITY	IL	60959	FORD	UNITED STATES	43845	2	FARMERS-MERCHANTS NATIONAL BANK OF PAXTON	652445	

Report Item 3: Securities holders  
(1)(a)(b)(c) and (2)(a)(b)(c)

Current securities holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-15			Securities holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-15		
(1)(a) Name City, State, Country	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name City, State Country	(2)(b) Country of Citizenship or Inc.	(2)(c) Number and Percentage of Each Class of Voting Securities
Judkins Enterprises, L.P. Indianapolis, IN 46260 USA	USA	13,316 - 48.36% Common Stock	N/A	N/A	N/A
Premier Bancorp, Inc. Farmer City, IL 61842 USA	USA	5795 - 21.04% Common Stock			
Dorothy Holmes Mount Pleasant, SC 29464 USA	USA	2725 - 9.90% Common Stock			

Report Item 4: Insiders  
(1) (2) (3)(a)(b)(c) and (4) (a)(b)(c)

(1) Names City, State Country	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List Names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Thomas J. McCabe Paxton, IL 60957 USA	N/A	Director & President	CEO Farmers-Merchants National Bank	Ltd. Partner, Judkins Enterprises, LP	0.36%	None	N/A
Robert Martensen Paxton, IL 60957 USA	Attorney	Director	N/A	Stockholder, Director & Officer, Ford Co. Abstract  Partner, Martensen and Niemann	0.64%	None	Ford Co. Abstract (25%)  Martensen, Niemann and Sorenson (25.00%)
Stuart B. Drake Cape Coral, FL 33914 USA	Retired	Director	None	Consultant, President & Director, Premier Bancorp of IL Inc.	0.49%	None	Premier Bancorp (42.0%)

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Stuart B. Drake Cont'd.				Owner, Irrevocable Farm Tr.			Irrevocable Farm Tr. (100%) Beneficial Int.
				Manager, Drake Family Investments LLC			Drake Family Investments LLC (34.2%)
				Trustee, Stephen P. Drake Irrevocable Farm Trust			N/A
				Trustee, Richard K. Drake Irrevocable GST Trust			(37.5%)
Premier Bancorp, Inc. Stuart B. Drake, Pres. Cape Coral, FL 33914 USA	N/A	N/A	N/A	N/A	21.04%	None	N/A
Judkins Enterprises, L.P. Indianapolis, IN 46260 USA	N/A	N/A	N/A	N/A	48.36%	None	N/A

Report Item 4: Insiders  
(1) (2) (3)(a)(b)(c) and (4) (a)(b)(c)

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James M. Niewold Loda, IL 60948 USA	Farmer	Director	N/A	Sole Proprietor, Farm Operation  Director, Hydra-Fold Auger, Inc.  President, Manager Hog Haven, Inc.	0.44%	None	Farm Operation (100%)  Hydra-Fold Auger, Inc. (32.5%)  N/A
Nicholas Reutter Bradley, IL 60915 USA	N/A	N/A	Sr. Loan Officer	N/A	0.0009%	None	N/A
Mark Aardsma Champaign, IL 61820 USA	CEO	Director	N/A	CEO ATS Com'l Group, LLC  CEO ATS Rentals, LLC  Owner Mark Aardsma, LLC	0.36%	None	ATS Com'l Group, LLC (100%)  ATS Rentals, LLC (100%)  Mark Aardsma, LLC (100%)

Report Item 4: Insiders  
(1) (2) (3)(a)(b)(c) and (4) (a)(b)(c)

(1) Names City, State Country	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List Names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Ronald Bork Piper City, IL 60959 USA	Farmer	Director	N/A	President Bork Ag, LLC	0.36%	None	Bork Ag, LLC (100%)
Linda Janssen Buckley, IL 60918 USA	Retired	Director	N/A	N/A	0.36%	None	N/A