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Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

12/31/2015

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

I. A. Gregg Nelson

Name of the Holding Company Director and Official

Chairman of the Board

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Reporter's Name, Street, and Mailing Address

Geneva Bancshares, Inc.

Legal Title of Holding Company

22 South Fourth Street

(Mailing Address of the Holding Company) Street / P.O. Box

Geneva

City

Illinois

State

60134

Zip Code

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Timothy B. Nelson

Name

VP/CFO

Title

630-397-5122

Area Code / Phone Number / Extension

630-232-1135

Area Code / FAX Number

tim@timnelsonarchitect.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

A. Gregg Nelson

Signature of Holding Company Director and Official

03/24/16

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

is included with the FRY-6 report

will be sent under separate cover

is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1136924

C.I. _____

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

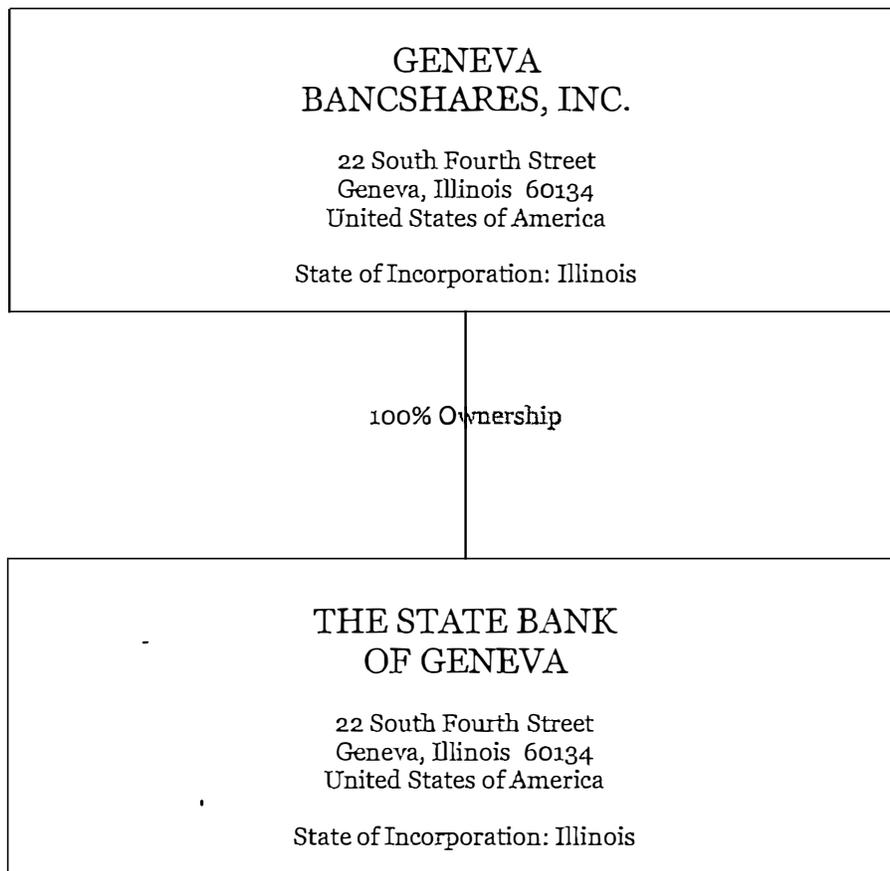
No

Report Item 2a:

GENEVA BANCSHARES, INC.

ORGANIZATIONAL CHART

December 31, 2015



* ALL ENTITIES DO NOT HAVE LEI

Results: A list of branches for your depository institution: STATE BANK OF GENEVA, THE (ID_RSSD: 991135).
 This depository institution is held by GENEVA BANCSHARES, INC. (1136924) of GENEVA, IL.
 The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

OK: If the branch information is correct, enter 'OK' in the Data Action column.
 Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
 Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
 Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
 Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	991135	STATE BANK OF GENEVA, THE	22 SOUTH 4TH STREET	GENEVA	IL	60134	KANE	UNITED STATES	600	0	STATE BANK OF GENEVA, THE	991135	

Report Item 3:

GENEVA BANCSHARES, INC.

Shareholders (5 % or more in holdings) December 31, 2015

3 (1)

Name:

Address:

A. Gregg Nelson
Geneva, IL 60134
United States of America

Country of Citizenship:

United States of America

Number of Shares of Common Stock Owned:

22,764

Percentage Owned of Total Shares:

52.2

Name:

Address:

Joy A. Nelson
Geneva, IL 60134
United States of America

Country of Citizenship:

United States of America

Number of Shares of Common Stock Owned:

2,514

Percentage Owned of Total Shares:

5.8

Name:

Address:

Timothy B. Nelson
Geneva, IL 60134
United States of America

Country of Citizenship:

United States of America

Number of Shares of Common Stock Owned:

2,151

Percentage Owned of Total Shares:

4.9

Report Item 3 (cont.):

Name: Thomas G. Nelson
Address: Geneva, IL 60134
United States of America

Country of Citizenship: United States of America

Number of Shares of Common Stock Owned: 1,841

Percentage Owned of Total Shares: 4.2

Name: Jamie J. Razum (Nelson)
Address: Geneva, IL 60134
United States of America

Country of Citizenship: United States of America

Number of Shares of Common Stock Owned: 1,896

Percentage Owned of Total Shares: 4.4

Name: Jamie J. Razum (Nelson), Custodian for
Address: XXXXXXXXXXXX under UTMA
Geneva, IL 60134
United States of America

Country of Citizenship: United States of America

Number of Shares of Common Stock Owned: 50

Percentage Owned of Total Shares: .1

Name: Richard D. Razum
Address: Geneva, IL 60134
United States of America

Country of Citizenship: United States of America

Number of Shares of Common Stock Owned: 61

Percentage Owned of Total Shares: .1

Report Item 3 (cont.):

Name: Kristina B. Wendell (Nelson)
Address: Geneva, IL 60134
United States of America

Country of Citizenship: United States of America

Number of Shares of Common Stock Owned: 2,059

Percentage Owned of Total Shares: 4.7

Name: Kristina B. Wendell (Nelson), Custodian for
XXXXXXXXXX under UTMA

Address: Geneva, IL 60134
United States of America

Country of Citizenship: United States of America

Number of Shares of Common Stock Owned: 50

Percentage Owned of Total Shares: .1

Name: Brad M. Wendell
Address: Geneva, IL 60134
United States of America

Country of Citizenship: United States of America

Number of Shares of Common Stock Owned: 161

Percentage Owned of Total Shares: .4

3 (2) None

Report Item 4:

GENEVA BANCSHARES, INC.

Insiders and Principal Shareholders (10% ownership or more),

December 31, 2015

Stephen M. Cooper

Geneva, IL 60134

Position in Holding Company: Director

Position with subsidiary: Director-The State Bank of Geneva

Title of position with other business(s): Attorney: Law Offices of Cooper, Storm and Piscopo

Principal Occupation: Attorney

Ownership of the Bank Holding Company: Common Stock; 639 shares (1.5%)

Ownership of subsidiary: None

Other business(s) of which 25% or more of its outstanding voting stock is held:

Law Offices of Cooper Storm and Piscopo (25%)

Gary L. Moline

North Aurora, IL 60506

Position in Holding Company: Corporate Secretary

Position with subsidiary: Vice President & Trust Officer-The State Bank of Geneva

Title of position with other business(s): None

Principal Occupation: Trust Administrator

Ownership of the Bank Holding Company: Common Stock; 600 shares (1.4%)

Ownership of subsidiary: None

Other business(s) of which 25% or more of its outstanding voting stock is held: None

A. Gregg Nelson

Geneva, IL 60134

Position in Holding Company: President & Chairman of the Board

Position with subsidiary: Chairman of the Board-The State Bank of Geneva

Title of position with other business(s): None

Principal Occupation: Retired Bank Executive

Ownership of the Bank Holding Company: Common Stock; 22,764 shares (52.2%)

Ownership of subsidiary: None

Other business(s) of which 25% or more of its outstanding voting stock is held: None

Report Item 4:

Joy A. Nelson

Geneva, IL 60134

Position in Holding Company: Director

Position with subsidiary: Director-The State Bank of Geneva

Title of position with other business(s): None

Principal Occupation: Retired Educator

Ownership of the Bank Holding Company: Common Stock; 2,514 shares (5.8%)

Ownership of subsidiary: None

Other business(s) of which 25% or more of its outstanding voting stock is held: None

Timothy B. Nelson

Geneva, IL 60134

Position in Holding Company: Director

Position with subsidiary: Director-The State Bank of Geneva

Title of position with other business(s): President: Tim Nelson Architect, Ltd.

Principal Occupation: Architect

Ownership of the Bank Holding Company: Common Stock; 2,151 shares (4.9%)

Ownership of subsidiary: None

Other business(s) of which 25% or more of its outstanding voting stock is held:

Tim Nelson Architect, Ltd (100%)

Thomas G. Nelson

Geneva, IL 60134

Position in Holding Company: None

Position with subsidiary: Customer Service Representative – The State Bank of Geneva

Title of position with other business(s): None

Principal Occupation: Bank Customer Service Representative

Ownership of the Bank Holding Company: Common Stock; 1,841 shares (4.2%)

Ownership of subsidiary: None

Other business(s) of which 25% or more of its outstanding voting stock is held: None

Jamie J. Razum (Nelson)

Geneva, IL 60134

Position in Holding Company: None

Position with subsidiary: None

Title of position with other business(s): None

Principal Occupation: Stay-at-Home Mother

Ownership of the Bank Holding Company: Common Stock; 1,946 shares (4.5%)*

Ownership of subsidiary: None

Other business(s) of which 25% or more of its outstanding voting stock is held: None

Richard D. Razum

Geneva, IL 60134

Position in Holding Company: None

Position with subsidiary: Vice President – Business Development

Title of position with other business(s): None

Principal Occupation: Bank Executive

Ownership of the Bank Holding Company: Common Stock; 61 shares (.1%)

Ownership of subsidiary: None

Other business(s) of which 25% or more of its outstanding voting stock is held:
BeyondBlu Wireless, Inc. (40%)

Kristina B. Wendell (Nelson)

Geneva, IL 60134

Position in Holding Company: None

Position with subsidiary: None

Title of position with other business(s): None

Principal Occupation: Stay-at-Home Mother

Ownership of the Bank Holding Company: Common Stock; 2,109 shares (4.8%)*

Ownership of subsidiary: None

Other business(s) of which 25% or more of its outstanding voting stock is held: None

Brad M. Wendell

Geneva, IL 60134

Position in Holding Company: None

Position with subsidiary: None

Title of position with other business(s): None

Principal Occupation: High School Teacher & Coach

Ownership of the Bank Holding Company: Common Stock; 161 shares (.4%)

Ownership of subsidiary: None

Other business(s) of which 25% or more of its outstanding voting stock is held: None

*Includes 50 shares as Custodian for a Minor