

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

I, Ronald L. Wohlwend

Name of the Holding Company Director and Official

Chairman of the Board, President

Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Reporter's Name, Street, and Mailing Address

Illinois Valley Bancorp, Inc

Legal Title of Holding Company

201 Liberty Street, P.O. Box 520

(Mailing Address of the Holding Company) Street / P.O. Box

Morris

IL

60450

City

State

Zip Code

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Denise L. Olds

Secy & Treasurer

Name

Title

815-942-0130

Area Code / Phone Number / Extension

815-942-4884

Area Code / FAX Number

dolds@grundybank.com

E-mail Address

NA

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

06/09/2016

Date of Signature

For holding companies not registered with the SEC— Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID

1208504

C.I.

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

ORGANIZATIONAL CHART

Illinois Valley Bancorp, Inc.
Morris, Illinois
Incorporated in Delaware
LEI - N/A

Grundy Bank (100%)
Morris, Illinois
Incorporated in Illinois
LEI - N/A

Results: A list of branches for your depository institution: GRUNDY BANK (ID_RSSD: 715144).
 This depository institution is held by ILLINOIS VALLEY BANCORP, INC. (1208504) of MORRIS, IL.
 The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
 To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
ok		Full Service (Head Office)	715144	GRUNDY BANK	201 LIBERTY STREET	MORRIS	IL	60450	GRUNDY	UNITED STATES	2379	0	GRUNDY BANK	715144	
ok		Full Service	3398191	1414 NORTH DIVISION STREET OFFICE	1414 NORTH DIVISION STREET	MORRIS	IL	60450	GRUNDY	UNITED STATES	201791	3	GRUNDY BANK	715144	
ok		Full Service	2102690	PLAZA 1 FACILITY	FRANKLIN AT MAIN STREET	MORRIS	IL	60450	GRUNDY	UNITED STATES	201790	2	GRUNDY BANK	715144	
ok		Full Service	2121392	120 SOUTH MAIN STREET OFFICE	120 SOUTH MAIN STREET	WILMINGTON	IL	60481	WILL	UNITED STATES	266775	6	GRUNDY BANK	715144	

Illinois Valley Bancorp, Inc.
Morris, IL
Fiscal Year Ending December 31, 2015

Report Item 3: Securities Holders

Current Securities Holders with ownership, control or holdings of 5% or more with power to vote <u>as-of</u> fiscal year end.			Securities Holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote <u>during</u> the fiscal year.		
(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
Richard B. Owen Marital Trust Brent Alsman-Co Trustee Deanne Colledge-Co Trustee Bloomington, IL 61702	USA	12,813 Shares = 13	n/a		
Ronald L. Wohlwend Trust Ronald L. Wohlwend Trustee Morris, IL 60450	USA	5,701 Shares = 5			
Lewis Family Voting Trust Ronald L. Wohlwend-Trustee Morris, IL 60450	USA	24,577 Shares = 25			

INSIDERS
12/31/2015

(1) Name & City, State, Country	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (Include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Shares in Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (Include names of subsidiaries)	(4)(c) List names of other companies (Includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities are held)
G. Parker Kemp Revocable Living Trust Bloomington, IL G. Parker Kemp - Trustee Bloomington, IL USA	Retired	Director	Director Grundy Bank	1) Director Commerce Bank 2) President Kemp Farms 3) President Roselands	3%	N/A	N/A
Lewis Family Voting Trust Morris, IL Ronald L. Wohlwend - Trustee Morris, IL USA	N/A	N/A	N/A	N/A	25%	N/A	N/A
Ronald L. Wohlwend Trust Morris, IL Ronald L. Wohlwend Trustee Morris, IL USA	Retired	Chairman of the Board, President	Director Grundy Bank	1) Owner RLW Associates	5%	N/A	RLW Associates - 100%
Denise L. Olds Morris, IL USA	Banker	Secretary & Treasurer	Senior Vice President Grundy Bank	N/A	none	N/A	N/A
Kevin L. Olson Morris, IL USA	Banker	Director	President & CEO Grundy Bank	1) President Grundy National Building Corp.	2%	N/A	N/A
Richard B. Owen Marital Trust Brent Alzman-Co Trustees Deanne Colledge-Co Trustee Bloomington, IL USA	N/A	N/A	N/A	N/A	13%	N/A	N/A
H. James Baum Morris, IL USA	Retired	Director	Director Grundy Bank	N/A	4%	N/A	N/A
Brent R. Alzman Bloomington, IL USA		Director	Director Grundy Bank	1) Manager Maigold Properties, LLC 2) Manager Rock Rose Properties, LLC 3) Manager MMA II, LLC 4) President & Treasurer McLean Commercial Corp. 5) Manager Owen Nursery & Florist, LLC 6) Manager HOS II, LLC 7) Manager Nokestraw, LLC 8) Manager Eagle 2002, LLC 9) Manager Eldorado II, LLC 10) Manager Custard, LLC 11) Manager Equita, LLC 12) Manager Power II, LLC 13) Manager Colorado Restaurant, LLC 14) Manager Deer Park, LLC 15) Manager Batch III, LLC 16) Manager CIP FT, LLC 17) Manager BMI Property Management, LLC 18) Manager Onprop, LLC 19) Manager Minnland Company, LLC 20) Manager RBO Acquisition Company, LLC 20) Director Grundy National Building Corp.	none	N/A	Maigold Properties, LLC- 100% Rock Rose Properties, LLC- 100% MMA II, LLC- 100% McLean Commercial Corp.- 100% Owen Nursery & Florist, LLC- 100% HOS II, LLC- 50% Nokestraw, LLC- 50% Minnland Company, LLC- 100% Eagle 2002, LLC- 42% Eldorado II, LLC- 40% Custard, LLC- 40% Equita, LLC- 40% Power II, LLC- 37.5% Colorado Restaurant, LLC- 35% Deer Park, LLC- 35% Batch III, LLC- 40% CIP FT, LLC- 41% BMI Property Management, LLC- 100% Onprop, LLC- 100% RBO Acquisition Company, LLC- 50% LeRoy, LLC- 25%