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Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

I, John C. Burgeson

Name of the Holding Company Director and Official

President

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

01/11/2016

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1139492
C.I.

Reporter's Name, Street, and Mailing Address

Iowa State Bank Holding Company

Legal Title of Holding Company

627 E. Locust Street

(Mailing Address of the Holding Company) Street / P.O. Box

Des Moines IA 50309

City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

John C. Burgeson President

Name Title

515-288-0111

Area Code / Phone Number / Extension

515-243-9838

Area Code / FAX Number

JCBurgeson@iowastatebanks.com

E-mail Address

www.iowastatebanks.com

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

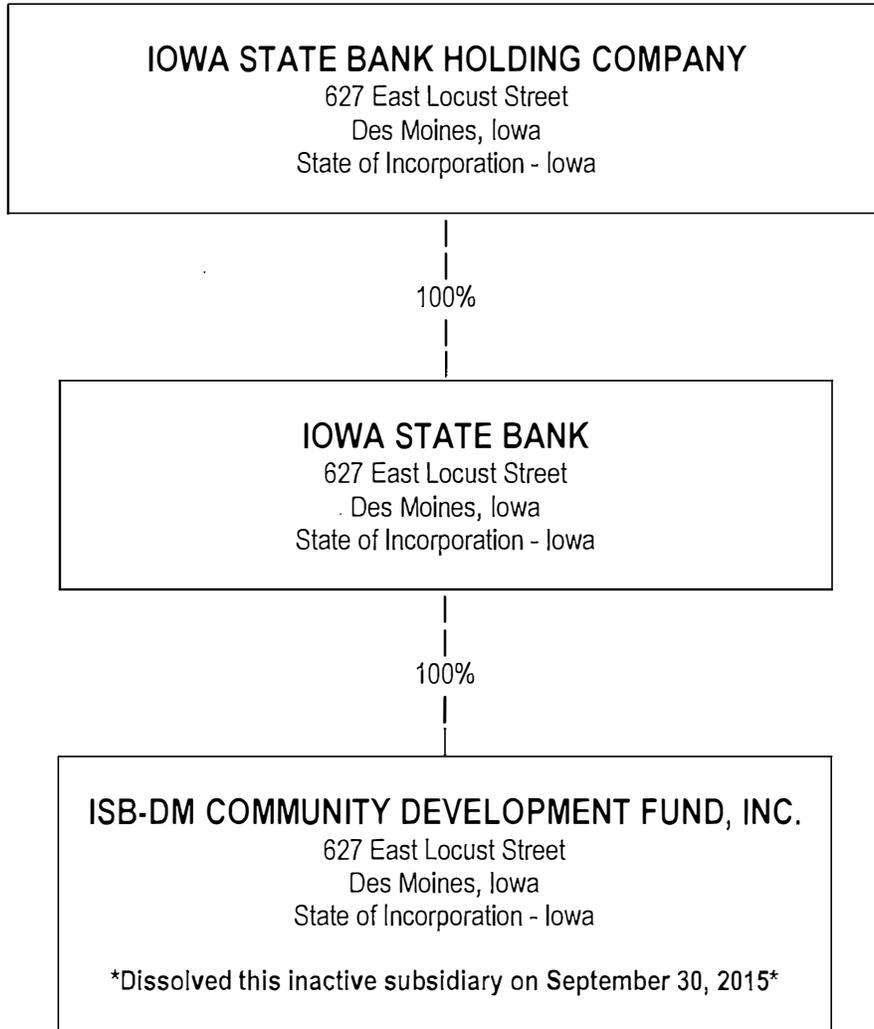
FORM FR Y-6

IOWA STATE BANK HOLDING COMPANY (BHC)
Des Moines, Iowa

Fiscal Year Ending December 31, 2015

Report Item

2.a. Organizational Chart - No entity in the Organization has a Legal Entity Identifier (LEI)



2.b. Domestic Branch Listing— Submitted via email on January 11, 2016

Results: A list of branches for your depository institution: IOWA STATE BANK (ID_RSSD: 662949).
 This depository institution is held by IOWA STATE BANK HOLDING COMPANY (1139792) of DES MOINES, IA.
 The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

- OK:** If the branch information is correct, enter 'OK' in the Data Action column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
Ok		Full Service (Head Office)	662949	IOWA STATE BANK	627 EAST LOCUST	DES MOINES	IA	50309	POLK	UNITED STATES	10052	0	IOWA STATE BANK	662949	
Ok		Full Service	2090322	HUBBELL AVENUE BRANCH	3818 HUBBELL AVENUE	DES MOINES	IA	50317	POLK	UNITED STATES	235528	1	IOWA STATE BANK	662949	
Ok		Full Service	2091011	NINTH STREET BRANCH	6410 SOUTHWEST 9TH	DES MOINES	IA	50315	POLK	UNITED STATES	235529	2	IOWA STATE BANK	662949	
Ok		Full Service	3664908	URBANDALE BRANCH	2301 128TH STREET	URBANDALE	IA	50323	POLK	UNITED STATES	450662	5	IOWA STATE BANK	662949	
Ok		Full Service	3664917	WEST DES MOINES BRANCH	3601 EP TRUE PARKWAY	WEST DES MOINES	IA	50265	POLK	UNITED STATES	235531	4	IOWA STATE BANK	662949	

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Report Item 3: Shareholders
(1)(a) (1)(b) (1)(c) (2)(a) (2)(b) (2)(c)

Current shareholders with ownership, control or holdings of 5% or more with power to vote as of 12/31/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/2015		
(1)(a)	(1)(b)	(1)(c)	(2)(a)	(2)(b)	(2)(c)
Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities	Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities
John C. Burgeson Des Moines, Iowa, USA	USA	3,513 - 100.00% Common Voting	Not applicable	Not applicable	Not applicable

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Report Item 4: Insiders
(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with Bank Holding Company	Title & Position with Bank Holding Company	Title & Position with Subsidiaries (Include names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Shares in Bank Holding Company	Percentage of Voting Shares in Subsidiaries (Include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
John C. Burgeson Des Moines, IA USA	Banker	Director, Chairman, President, Treasurer and Secretary	Director, Chairman and Chief Executive Officer (Iowa State Bank)	Director (EMC Insurance Companies)	100.00% Common Voting	None	None
Gary W. Thies Mapleton, IA USA	Mission Developer Counselor for the Lutheran Church- Missouri Synod Foundation	Director	Director (Iowa State Bank)	None	None	None	None
Lauren L. Burgeson Des Moines, IA USA	Banker	Director and Vice President	Director, Bank Administration (Iowa State Bank)	None	None	None	None
J. Christopher Burgeson Des Moines, IA USA	Banker	Director and Vice President	Bank Administration (Iowa State Bank)	None	None	None	None