

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Jack E. Mensching  
Name of the Holding Company Director and Official  
Chairman of the board of directors  
Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

*With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.*

[Signature]  
Signature of Holding Company Director and Official  
02/12/2016  
Date of Signature

For holding companies not registered with the SEC—  
Indicate status of Annual Report to Shareholders:  
 is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

For Federal Reserve Bank Use Only  
RSSD ID 1209695  
C.I. \_\_\_\_\_

Date of Report (top-tier holding company's fiscal year-end):  
December 31, 2015

Month / Day / Year  
none  
Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address  
Itasca Bancorp Inc  
Legal Title of Holding Company  
308 West Irving Park Road  
(Mailing Address of the Holding Company) Street / P.O. Box  
Itasca IL 60143  
City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:  
Robin VanCastle Chief Financial Officer  
Name Title  
630-773-0350-416  
Area Code / Phone Number / Extension  
630-775-9719  
Area Code / FAX Number  
robinvancastle@itascabank.com  
E-mail Address

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?  
 Yes Please identify the report items to which this request applies:  
 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.  
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."  
 No

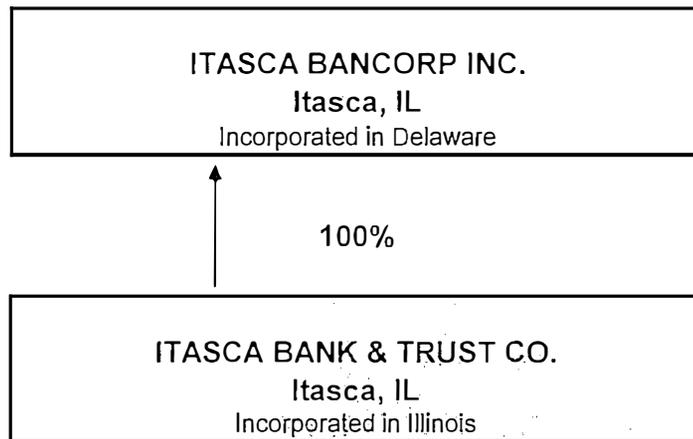
Form FR Y-6

Itasca Bancorp Inc.  
Itasca, IL  
Fiscal Year Ending December 31, 2015

Report Item

**1: Annual Report**      The bank holding company prepares an annual report for its security holders.  
Three copies are enclosed.

**2a: Organizational Chart**



NOTE: NEITHER THE HOLDING COMPANY OR THE SUBSIDIARY BANK HAVE LEGAL ENTITY IDENTIFIERS (LEI).

**2b: Branch Listing**      Submitted early via email to BranchReview@chi.frb.org on January 16, 2015.

Results: A list of branches for your depository institution: **ITASCA BANK & TRUST CO. (ID\_RSSD: 812436)**.  
 This depository institution is held by **ITASCA BANCORP INC. (1209695)** of **ITASCA, IL**.  
 The data are as of **12/31/2015**. Data reflects information that was received and processed through **01/07/2016**.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

**Actions**

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.  
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:  
 To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.  
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID RSSD*	Comments
OK		Full Service (Head Office)	812436	ITASCA BANK & TRUST CO.	308 WEST IRVING PARK ROAD	ITASCA	IL	60143	DUPAGE	UNITED STATES	10797	0	ITASCA BANK & TRUST CO.	812436	
OK		Full Service	4325206	ROSELLE BRANCH	ONE EAST IRVING PARK ROAD	ROSELLE	IL	60172	DUPAGE	UNITED STATES	530263	1	ITASCA BANK & TRUST CO.	812436	

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ITASCA BANCORP INC.  
 Itasca, Illinois  
 Fiscal Year Ending December 31, 2015

Report Item 3: Securities Holders

Current Securities Holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2015				Securities Holders not listed in 3(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2015		
(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities		(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
FRANZEN LIMITED PARTNERSHIP GENERAL PARTNERS: JACK E. MENSCHING JAMES R. MENSCHING GLENN E.MENSCHING, JR ITASCA, IL U.S.A.	USA	15,675	33.77%	NONE		
IBATCO & CO. ITASCA BANK & TRUST CO. TRUST DEPT. ITASCA, IL U.S.A.	USA	7,096	15.29%			
JACK E. MENSCHING ITASCA, IL	USA	399	0.86%			
JAMES R. MENSCHING ITASCA, IL	USA	77	0.17%			

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**ITASCA BANCORP INC.**  
 Itasca, Illinois  
 Fiscal Year Ending December 31, 2015

Report Item 4: Insiders  
 (1)(a)(b)(c) and (2)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation If other than with Bank Holding Company	Title & Position with Bank Holding Company	Title & Position with Subsidiaries (Include names of subsidiaries)	Title & Position with Other Businesses (Include names of other businesses)	Percentage of Voting Securities In Bank Holding Company	Percentage of Voting Securities In Subsidiaries (Include names of subsidiaries)	List names of other companies (Includes partnerships) If 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Franzen Limited Partnership General Partners: Jack E. Mensching James R. Mensching Glenn E. Mensching, Jr. Itasca, IL	N/A	N/A	N/A	N/A	33.77%	N/A	N/A
IBATCO & CO. Itasca Bank & Trust Co. Trust Dept. Itasca, IL	N/A	N/A	N/A	N/A	15.29%	N/A	N/A
Calvin E. Koepfel Roselle, IL	Attorney-At-Law	Director	Director Itasca Bank & Trust Co.	Roselle Investments Inc.	0.06%	N/A	Roselle Investments, Inc. - 50%
Jack E. Mensching Itasca, IL	Chairman of the Board & Chief Executive Officer Itasca Bank & Trust Co.	Director, Chairman of the Board & Chief Executive Officer	Director, Chairman of the Board & Chief Executive Officer Itasca Bank & Trust Co.	Director - Electri-Flex Co. Director - Frederick Quinn Corp. Director - Oakley Steel Valley 510 LLC Franzen Limited Partnership	0.86%	N/A	Valley 510 LLC - 1/3 Owner Franzen Limited Partnership - 34%
James R. Mensching Itasca, IL	President, IT Officer & Secretary of the Board Itasca Bank & Trust Co.	Director, Secretary of the Board & President	Director, President, IT Officer & Secretary of the Board Itasca Bank & Trust Co.	Valley 510 LLC Franzen Limited Partnership	0.17%	N/A	Valley 510 LLC - 1/3 Owner Franzen Limited Partnership - 34%
Scott A. Metzler St. Charles, IL	CEO/CFO Frederick Quinn Corp.	Director	Director Itasca Bank & Trust Co.	CEO/CFO - Frederick Quinn Corp. Frederick Construction Corp. CFS Properties LLC	0.06%	N/A	N/A
Dr. Roy S. Scheck, Jr. Itasca, IL	Physician-Private Practice	Director	Director Itasca Bank & Trust Co.	Physician - Private Practice	0.22%	N/A	N/A
Richard A. Soukup Arlington Heights, IL	Consultant	Director	Director Itasca Bank & Trust Co.	President - RAS Consulting Group, Inc. Director - Park Ridge Community Bank Director - Community Bank Corp.	1.08%	N/A	RAS Consulting Group, Inc. - 100%
Dennis R. Steffens Itasca, IL	Employee Steffens & Styka, P.C.	Director	Director Itasca Bank & Trust Co.	Employee - Steffens & Styka, P.C.	0.09%	N/A	
James N. Wade Itasca, IL	Retired	Director	Director Itasca Bank & Trust Co.	Vice President - Mensching/Wade, Inc.	0.28%	N/A	Mensching-Wade, Inc. - 100%
Robin VanCastle Barrington Hills, IL	Director, SVP & CFO Itasca Bank & Trust Co.	Chief Financial Officer	Director, SVP & CFO Itasca Bank & Trust Co.	N/A	0.17%	N/A	N/A