

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, SCOTT FOLTZ

Name of the Holding Company Director and Official

AVP

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

03/22/2016

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1143454
C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

NONE

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

MILLEDGEVILLE BANCORP, INC.

Legal Title of Holding Company

451 N MAIN AVE/ PO BOX 789

(Mailing Address of the Holding Company) Street / P.O. Box

MILLEDGEVILLE IL 61051

City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

SCOTT FOLTZ AVP

Name Title

8152257171

Area Code / Phone Number / Extension

8152257173

Area Code / FAX Number

SCOTT@MILLEDGEVILLEBANK.COM

E-mail Address

WWW.MILLEDGEVILLEBANK.COM

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Form FR Y-6

Milledgeville Bancorp, Inc.
Milledgeville, Illinois
Fiscal Year Ending December 31, 2015

Report Item

- 1: a. The BHC is not required to prepare form 10K with the SEC.
- 1: b. The BHC does not prepare an annual report for its shareholders.
- 2: Organizational Chart



All entities do not have LEI

Result: A list of branches for your depository institution: **MILLEDGEVILLE STATE BANK (ID_RSSD: 895448)**.
 This depository institution is held by **MILLEDGEVILLE BANCORP, INC. (1143454)** of **MILLEDGEVILLE, IL**.
 The data are as of **03/31/2016**. Data reflects information that was received and processed through **04/05/2016**.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

- OK:** If the branch information is correct, enter 'OK' in the Data Action column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of **Change, Close, Delete, or Add**.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK	3/31/2016	Full Service (Head Office)	895448	MILLEDGEVILLE STATE BANK	451 NORTH MAIN STREET	MILLEDGEVILLE	IL	61051	CARROLL	UNITED STATES	10110	0	MILLEDGEVILLE STATE BANK	895448	

Form FR Y-6
December 31, 2015

Report Item 3: Shareholders
(1)(a) (1)(b) (1)(c) (2)(a) (2)(b) (2)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-15			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-15		
(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship Or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
Roger P. DeVries Trustee of the Roger P. DeVries Trust Milledgeville, IL 61051	USA	7646- 10.73% Common Stock	N/A	N/A	N/A
Sandra K.. DeVries Trustee of the Sandra K.. DeVries Trust Milledgeville, IL 61051	USA	**5,210 - 7.31% Common Stock			
Arman Stover		4320-6.06%			
Ed Tyne		11186-15.69%			
Margaret Tyne		9227-12.95%			
Patricia Tyne O'Donnell		9227-12.95%			

**Roger DeVries has
wife's voting power of
shares.

Form FR Y-6
December 31, 2014

Report Item 4: Directors and Officers
(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position With Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Roger DeVries Milledgeville, IL 61051 USA	Banker	President, Director & Treasurer	President, Director (Milledgeville State Bank)	N/A	18.04%	None	N/A
Margaret Tyne Dixon, IL 61021 USA	Attorney	Director	Director, (Milledgeville State Bank)	N/A	12.95%	None	N/A
Robert Woessner Milledgeville, IL 61051 USA	Farmer	Director	Director, Chairman of Board (Milledgeville State Bank)	Director – Milledgeville Farmers Elevator Milledgeville, IL	3.51%	None	N/A
Larry Buffington Milledgeville, IL 61051 USA	Farmer	Director	Director, Vice Chairman of Board (Milledgeville State Bank)	N/A	3.92%	None	N/A
Matt Caldwell Mount Carroll, IL 61053 USA	Veterinarian	Director	Director (Milledgeville State Bank)	Partner – Milledgeville Veterinary Clinic Milledgeville, IL	1.11%	None	N/A
Dan Nederhoff Fulton, IL 61252 USA	Banker	Senior Vice President & Director	Senior Vice President, Director (Milledgeville State Bank)	N/A	1.61%	None	N/A
Robert Traum Milledgeville, IL 61051 USA	Retired	Director	Director (Milledgeville State Bank)	N/A	3.82%	None	N/A
Edward Tyne Polo, IL 61051	Farmer	Shareholder	Shareholder	N/A	15.72%	None	N/A

Patricia Tyne
1527 Welton Ct
Naperville, IL
60565

Unknown

Shareholder

Shareholder

N/A

12.95%

None

N/A

Scott Foltz
355 10th St
Milledgeville, IL
61051

Banker

AVP

Shareholder

N/A

Less than 1%

None

N/A