



**COPY**

Board of Governors of the Federal Reserve System



# Annual Report of Holding Companies—FR Y-6

## Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Rick L. Reed

Name of the Holding Company Director and Official

Director and Treasurer

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

*With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.*

*Rick L. Reed*  
Signature of Holding Company Director and Official

2-25-16  
Date of Signature

For holding companies not registered with the SEC—  
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

**For Federal Reserve Bank Use Only**

RSSD ID 1206537  
C.I. \_\_\_\_\_

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

None - N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Ogle County BancShares, Inc

Legal Title of Holding Company

340 May Mart Drive

(Mailing Address of the Holding Company) Street / P.O. Box

Rochelle IL 61068  
City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Earl T. Fleming III VP & Controller

Name Title

815-562-5571

Area Code / Phone Number / Extension

815-561-1816

Area Code / FAX Number

efleming@fnbrochelle.com

E-mail Address

n/a

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Form FR Y-6

OGLE COUNTY BANCSHARES, INC.  
REPORT ITEMS  
12/31/2015

ITEM 1A

The bank holding company prepares an annual report for its securities holders and is not registered with the SEC.

ITEM 1B

CONSOLIDATED FINANCIAL STATEMENTS ARE NOT PREPARED YET.

ITEM 2a

\*All entities do not have a LEI

OGLE COUNTY BANCSHARES, INC.  
Rochelle, IL  
Incorporated in Delaware

100%

OWNS 100% OF THE FIRST NATIONAL BANK AND TRUST COMPANY OF ROCHELLE  
ROCHELLE, IL 61068  
Incorporated in Illinois

ITEM 2b

Domestic branch listing provided to the Federal Reserve Bank

ITEM 3

SEE ATTACHED

ITEM 4

SEE ATTACHED

THE BANK HOLDING COMPANY SHOULD CONFIRM THAT ALL CHANGES REQUIRED TO BE FILED ON THE FRY-6 A, BANK HOLDING COMPANY REPORT OF CHANGES IN INVESTMENTS OR ACTIVITIES, HAVE BEEN REPORTED.

CONFIRMATION

*Rick Reed*

DATE \_\_\_\_\_

\_\_\_\_\_  
Rick Reed, Director and Treasurer

Results: A list of branches for your depository institution: FIRST NATIONAL BANK AND TRUST COMPANY OF ROCHELLE, THE (ID\_RSSD: 678043).  
 This depository institution is held by OGLE COUNTY BANK & TRUST, INC. (1206537) of ROCHELLE, IL.  
 The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

**Reconciliation and Verification Steps.**

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

**Actions**

OK: If the branch information is correct, enter 'OK' in the Data Action column.  
 Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.  
 Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.  
 Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.  
 Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.  
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Notes**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.  
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDICUNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action*	Effective Date*	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDICUNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	678043	FIRST NATIONAL BANK AND TRUST COMPANY OF ROCHELLE, THE	340 MAY MART DRIVE	ROCHELLE	IL	61068	OGLE	UNITED STATES	Not Required	Not Required	FIRST NATIONAL BANK AND TRUST COMPANY OF ROCHELLE, THE	678043	
OK		Full Service	922830	803 MAIN STREET OFFICE	803 MAIN STREET	ASHTON	IL	61006	LEE	UNITED STATES	6680	4	FIRST NATIONAL BANK AND TRUST COMPANY OF ROCHELLE, THE	678043	
OK		Full Service	2535476	OREGON BRANCH	307 FRANKLIN STREET	OREGON	IL	61061	OGLE	UNITED STATES	283796	5	FIRST NATIONAL BANK AND TRUST COMPANY OF ROCHELLE, THE	678043	
OK		Full Service	2430919	ROUTE 38 SATELLITE BRANCH	368 EAST ILLINOIS ROUTE 38	ROCHELLE	IL	61068	OGLE	UNITED STATES	9116	0	FIRST NATIONAL BANK AND TRUST COMPANY OF ROCHELLE, THE	678043	

FORM FR Y-6  
Ogle County BancShares, Inc.  
Rochelle, IL  
Fiscal Year Ending December 31, 2015

REPORT ITEM 3: SHAREHOLDERS  
(1)(A)(B)(C) and (2)(A)(B)(C)

CURRENT SHAREHOLDERS WITH OWNERSHIP, CONTROL OR HOLDINGS OF 5% OR MORE WITH POWER TO VOTE AS OF FISCAL YEAR-END.			SHAREHOLDERS NOT LISTED IN (3)(1)(A) THROUGH (3)(1)(C) THAT HAD OWNERSHIP, CONTROL OR HOLDINGS OF 5% OR MORE WITH THE POWER TO VOTE DURING THE FISCAL YEAR.		
(1)(A) NAME CITY STATE COUNTRY	(1)(B) COUNTRY OF CITIZENSHIP OR INCORPORATION	(1)(C) NUMBER & % OF EACH CLASS OF VOTING SECURITIES	(2)(A) NAME & ADDRESS CITY STATE COUNTRY	(2)(B) COUNTRY OF CITIZENSHIP OR INCORPORATION	(2)(C) NUMBER & % OF EACH CLASS OF VOTING SECURITIES
Theodore L. Tilton Rochelle, IL USA	USA	33,383 - 5% COMMON STOCK	None	None	None
Ronald C. Tilton Dixon, IL USA	USA	317,567 - 53% COMMON STOCK			
Mark O. Tilton Family Trust Rochelle, IL USA Trustee: Jeff Tilton	USA	100,315 - 17% COMMON STOCK			
OCBS ESOP & 401(k) plan Rochelle, IL USA	USA	50,501 - 8% COMMON STOCK			

FORM FR Y-6  
Ogle County BancShares, Inc.  
Rochelle, IL  
Fiscal Year Ending December 31, 2015

REPORT ITEM 4: INSIDERS  
(1), (2), (3)(A)(B)(C), and (4)(A)(B)(C)

(1) NAMES CITY, STATE, COUNTRY	(2) PRINCIPAL OCCUPATION IF OTHER THAN BANK HOLDING CO.	(3)(A) TITLE AND POSITION WITH BANK HOLDING COMPANY	(3)(B) TITLE AND POSITION WITH SUBSIDIARIES (INCLUDE NAMES OF SUBSIDIARIES)	(3)(C) TITLE AND POSITION WITH OTHER BUSINESSES (INCLUDE NAMES)	(4)(A) PERCENTAGE AS VOTING SHARE IN BANK HOLDING CO.	(4)(B) PERCENTAGE OF VOTING SHARE IN SUBSIDIARIES (INCLUDE NAMES)	(4)(C) NAMES OF CO. (INCLUDE PARTNERSHIPS IF 25% OR MORE OF VOTING SEC. HELD)
Ronald C. Tilton Dixon, IL USA	Retired Banker	Director & Ch. of the Board	Director, Ch. Of Bd (First Nat'l Bank Rochelle)	N/A	53%	N/A	N/A
Theodore L. Tilton Rochelle, IL USA	Retired Banker	Director, VP, & Secretary	Director (First Nat'l Bank Rochelle)	N/A	5%	N/A	N/A
Mark O. Tilton Family Trust Rochelle, IL USA				N/A	17%	N/A	N/A
Marlin M. Cluts Rochelle, IL USA	Retired Banker	Director & Asst Sec	Director (First Nat'l Bank Rochelle)	N/A	1%	N/A	N/A
Rick L. Reed Rochelle, IL USA	N/A	Director & Treasurer	Dir & COO (First Nat'l Bank Rochelle)	N/A	1%	N/A	N/A
Scott R. Tilton Ashton, IL USA	N/A	Director & Asst Sec	Dir, Pres & CEO (First Nat'l Bank Rochelle)	N/A	1%	N/A	N/A
Kim D. Huntley Chana, IL USA	Agriculture	N/A	Director (First Nat'l Bank Rochelle)	Quality Pork Co, LLC Member & President Huntley Farms Partnership Managing Partner LBK Pork, LLC Member & President	1%	managing  managing	80%-Quality Pork Co, LLC Chana, IL 50%-Huntley Farms Partnership Chana, IL 100%-LBK Pork, LLC Chana, IL
Jeffrey T. Tilton Rochelle, IL USA	Banking	N/A	Director & VP (First Nat'l Bank Rochelle)	N/A	1%	N/A	N/A
Jeffrey E. Glen Rochelle, IL USA	Banking	N/A	SVP (First Nat'l Bank Rochelle)	N/A	1%	N/A	N/A
Mariann Tilton Rochelle, IL USA	Restaurant Owner/Operator	Director	N/A	New York Bagel & Coffee Exchange Sole Owner/Operator	1%	N/A	100%-New York Bagel & Coffee Exchange Rochelle, IL