

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I. Thomas Prather

Name of the Holding Company Director and Official

President

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.


Signature of Holding Company Director and Official

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID 2728652
C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Petefish, Skiles Bancshares, Inc.

Legal Title of Holding Company

102 W. Beardstown

(Mailing Address of the Holding Company) Street / P.O. Box

Virginia

IL

62691

City

State

Zip Code

N/A

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Thomas Prather

President

Name

Title

217-452-3041

Area Code / Phone Number / Extension

217-452-7865

Area Code / FAX Number

tprathervp@petefishskiles.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

PETEFISH, SKILES BANCSHARES, INC.
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Report Items
December 31, 2015

Report Item 1a: Form 10K Filed with the Securities and Exchange Commission

The Bank Holding Company is not registered with the SEC.

Report Item 1b: Financial Statements

The Bank Holding Company (parent company only) financial statements are filed separately as part of this Annual Report. Consolidated financial statements are not normally prepared and certified financial statements are not required.

Report Item 2a: Organization Chart *

Petefish, Skiles Bancshares, Inc.
Virginia, Illinois
Incorporated in Illinois

Petefish, Skiles & Company
Virginia, Illinois
100%
direct ownership
Incorporated in Illinois

Report Item 2b: List of Domestic Branches

List of Domestic Branches was emailed to the Federal Reserve Bank of Chicago on 01/07/2016.

Report Item 3(1): Shareholders

The following sets forth each shareholder of record who directly or indirectly owns, controls or holds with power to vote 5% or more of \$100.00 Par Value Common Stock of Bank Holding Company, being Bank Holding Company's only class of voting securities:

* No (LE) for the above entities

Results: A list of branches for your holding company: PETEFISH, SKILES BANCSHARES, INC. (2728652) of VIRGINIA, IL. The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

- OK:** If the branch information is correct, enter 'OK' in the Data Action column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information. If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK	12/31/2015	Full Service (Head Office)	602543	PETEFISH, SKILES & COMPANY	102 WEST BEARDSTOWN STREET	VIRGINIA	IL	62691	CASS	UNITED STATES	6928	0	PETEFISH, SKILES & COMPANY	602543	
OK	12/31/2015	Full Service	3504059	HAVANA BRANCH	400 EAST DEARBORN STREET	HAVANA	IL	62644	MASON	UNITED STATES	35900B	5	PETEFISH, SKILES & COMPANY	602543	
OK	12/31/2015	Full Service	623539	121 NORTH 6TH STREET OFFICE	121 NORTH 6TH STREET	PETERSBURG	IL	62675	MENARD	UNITED STATES	13293	1	PETEFISH, SKILES & COMPANY	602543	

PETEFISH, SKILES BANCSHARES, INC.

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<u>Name and Address</u>	<u>Citizenship</u>	<u>Shares Owned</u>	<u>Percent Owned</u>
Mary Arline Bley Trust Mary Arline Bley, Trustee Beardstown, IL	USA	1045	10.45%
George B. Bley II Palm Harbor, FL	USA	10	0.10%
Nancy Bley Cowen Beardstown, IL	USA	50	0.50%
Thomas J. Prather Virginia, IL	USA	700	7.00%
Laura J. Prather Creve Coeur, MO	USA	500	5.00%
Doris J. Prather Springfield, IL	USA	10	0.10%
Elizabeth A. Prather Virginia, IL	USA	200	2.00%
Louis P. Prather Trust Thomas J. & Doris J. Prather, Trustees Virginia, IL	USA	590	5.90%
Harold Edwin Snow Chattanooga, TN	USA	325	3.25%
Kathleen E. Snow Chattanooga, TN	USA	5	0.05%
Matthew E. Snow Evanston, IL	USA	5	0.05%
Linda C. Snow Virginia, IL	USA	382	3.82%
Herbert C. Snow Virginia, IL	USA	10	0.10%
Sarah L. Fanning Virginia, IL	USA	11	0.11%
Susan E. Fowler Frisco, TX	USA	10	0.10%
Wesley C. Snow Virginia, IL	USA	10	0.10%

PETEFISH, SKILES BANCSHARES, INC.

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Report Item 3(2):

Security holders not listed in 3(1) that had ownership, control, or holdings of 5% or more with power to vote during the fiscal year ending 12/31/2015:

Name and Address

Citizenship

Shares Owned

N/A

PETEFISH, SKILES BANCSHARES, INC.

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Report Item 4: Insiders

Name and Address	Position with Bank Holding Company	Position with Subsidiary	Similar Connection with Other Business Companies	Principal Occupation	Percentage of Common Stock Owned		
					Bank Holding Company	Subsidiary	Other Business Company
Nancy Bley Cowen Beardstown, IL	Secretary of Holding Co.	Chairman of Board	N/A	Sales Associate	0.50%	N/A	N/A
Mary Arline Bley Trust Mary Arline Bley, Trustee Beardstown, IL	N/A	N/A	N/A	N/A	10.45%	N/A	N/A
George B. Bley II Palm Harbor, FL	N/A	N/A	N/A	Doctor	0.10%	N/A	N/A
Thomas J. Prather Virginia, IL	President/Director of Holding Co.	President Petefish, Skiles & Co. Bank	N/A	Banker	7.00%	N/A	N/A
Laura J. Prather Creve Coeur, MO	N/A	N/A	N/A	Disabled Adult	5.00%	N/A	N/A
Doris J. Prather Springfield, IL	N/A	N/A	N/A	Retired Homemaker	0.10%	N/A	N/A
Elizabeth A. Prather Virginia, IL	N/A	N/A	N/A	Teacher	2.00%	N/A	N/A
Louis P. Prather Trust Thomas J. & Doris J. Prather, Trustees Virginia, IL	N/A	N/A	N/A	N/A	5.90%	N/A	N/A
Stanley Fulton Ashland, IL	Director	Director	N/A	Fabricator	0.15%	N/A	N/A

PETEFISH, SKILES BANCSHARES, INC.

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Ronald Brockhouse Virginia, IL	Director	Director	N/A	Farmer	0.13%	N/A	N/A
Donald Gilmore Petersburg, IL	Director	Director	N/A	Retired Insurance Agent	0.25%	N/A	N/A
Steve D. Bitner Havana, IL	Director	Director	N/A	Owner - Central IL Irrigation	1.25%	N/A	Central IL Irrigation
Eldon K. Leinberger Chandlerville, Illinois	Director	Division President	N/A	Banker	0.02%	N/A	N/A
Janet Bentley Virginia, IL	Asst. Secretary	Executive Vice President	N/A	Banker	0.05%	N/A	N/A
Paul A Reynolds Virginia, IL	Director	Vice President	N/A	Banker	0.16%	N/A	N/A