



Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Larry D. Richman

Name of the Holding Company Director and Official

CEO, President and Director

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

March 28, 2016

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1839319
C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

PrivateBancorp, Inc.

Legal Title of Holding Company

120 S. LaSalle Street

(Mailing Address of the Holding Company) Street / P.O. Box

Chicago

IL

60603

City

State

Zip Code

N/A

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Zack Christensen

Associate General Counsel

Name

Title

312-564-1931

Area Code / Phone Number / Extension

312-564-6893

Area Code / FAX Number

zchristensen@theprivatebank.com

E-mail Address

http://www.theprivatebank.com

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Form FR Y-6
PrivateBancorp, Inc.
Chicago, Illinois
Fiscal Year Ended December 31, 2015

Report Item 2(a): Organizational Chart

ORGANIZATIONAL CHART AS OF MARCH 28, 2016

	ENTITY NAME	PARENT SEQ. #	LEI (IF ANY)	STATE OF INCORPORATION	PHYSICAL LOCATION	PERCENTAGE OWNERSHIP
1	PrivateBancorp, Inc.	—	N/A	Delaware	Chicago, IL	—
2	The PrivateBank and Trust Company ⁽¹⁾	1	FDXQ75GPEQKRPWABYN63	Illinois	Chicago, IL	100%
3	PBTC & Company, L.L.C.	2	N/A	Illinois	Chicago, IL	100% / Managing Member
4	Midwest Industrial Redevelopment Fund, LLC ⁽²⁾	2	N/A	Illinois	St. Louis, MO	100% / Managing Member
5	Bloomfield Hills Statutory Trust I	1	N/A	Delaware	Chicago, IL ⁽³⁾	100%
6	PrivateBancorp Statutory Trust II	1	N/A	Delaware	Chicago, IL ⁽³⁾	100%
7	PrivateBancorp Statutory Trust III	1	N/A	Connecticut	Chicago, IL ⁽³⁾	100%
8	PrivateBancorp Capital Trust IV	1	N/A	Delaware	Chicago, IL ⁽³⁾	100%

- (1) The PrivateBank and Trust Company is also the sole member of PB Real Estate, LLC, an Illinois limited liability company, which in turn is the sole member of 12 limited liability companies that hold solely foreclosed assets. Pursuant to the applicable instructions to the FR Y-6 and FR Y-10, these “OREO subsidiaries” are not separately listed in the organizational chart.
- (2) Midwest Industrial Redevelopment Fund, LLC is the managing member of seven special purpose entities formed as Illinois limited liability companies for the purpose of facilitating New Markets Tax Credit (“NMTC”) investments. Pursuant to the applicable instructions to the FR Y-6 and FR Y-10, these NMTC SPVs are not separately listed in the organizational chart. As of the date of this organizational chart, no loans or investments have been made by any of these seven SPVs and they currently do not hold any assets.
- (3) This entity is a special purpose financing vehicle created in connection with the issuance of trust preferred securities. The physical location listed is that of the holding company, even though the third-party institutional trustee of the trust is located elsewhere.

Results: A list of branches for your holding company: PRIVATEBANK CORP. INC (1839219) of CHICAGO, IL
 The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

OK: If the branch information is correct, enter 'OK' in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDICUNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID - RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDICUNINUM*	Office Number*	Head Office	Head Office ID - RSSD*	Comments
OK		Full Service (Head Office)	1842065	PRIVATEBANK AND TRUST COMPANY, THE	120 SOUTH LASALLE STREET	CHICAGO	IL	60603	COOK	UNITED STATES	46854	0	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	2304403	WEST EAMES STREET BRANCH	23840 WEST EAMES STREET	CHANNAHANON	IL	60410	WILL	UNITED STATES	247283	21	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	658830	3052 WEST 111TH STREET OFFICE	3052 WEST 111TH STREET	CHICAGO	IL	60655	COOK	UNITED STATES	11113	18	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	3512148	GOLO COAST OFFICE	149 EAST WALTON PLACE	CHICAGO	IL	60611	COOK	UNITED STATES	442454	7	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	3512296	GEN EVA OFFICE	501 WEST STATE STREET, SUITE 101	GENEVA	IL	60134	KANE	UNITED STATES	452352	8	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	3301098	14102 SOUTH BELL ROAD OFFICE	14102 SOUTH BELL ROAD	HOMER GLEN	IL	60491	WILL	UNITED STATES	420292	24	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	3301100	1500 NORTH ESSINGTON ROAD OFFICE	1500 NORTH ESSINGTON ROAD	JOLIET	IL	60435	WILL	UNITED STATES	420293	25	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	1872969	LAKE FOREST OFFICE	920 SOUTH WAUKEGAN ROAD	LAKE FOREST	IL	60045	LAKE	UNITED STATES	47126	4	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	4783187	LINCOLNWOOD OFFICE	4007 WEST TOUHY AVENUE	LINCOLNWOOD	IL	60712	COOK	UNITED STATES	Not Required	Not Required	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	700243	MINOOKA BRANCH	502 WEST MONDAMIN STREET	MINOOKA	IL	60447	GRUNDY	UNITED STATES	12920	20	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	2845371	OAK BROOK OFFICE	1110 JORIE BOULEVARD	OAK BROOK	IL	60523	DUPAGE	UNITED STATES	289432	2	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	2070463	OAK LAWN FACILITY	10515 SOUTH CICERO AVENUE	OAK LAWN	IL	60453-52	COOK	UNITED STATES	240247	19	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	3670525	ORLAND PARK BRANCH	14497 JOHN HUMPHREY DRIVE	ORLAND PARK	IL	60462	COOK	UNITED STATES	466613	26	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	2086192	PALOS HEIGHTS FACILITY	11850 SOUTH HARLEM AVENUE	PALOS HEIGHTS	IL	60463	COOK	UNITED STATES	245190	16	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Limited Service	2431578	PEACEMEMORIAL FACILITY	10300 VILLAGE CIRCLE DRIVE	PALOS PARK	IL	60464	COOK	UNITED STATES	245191	17	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	2953678	SAINT CHARLES OFFICE	24 SOUTH SECOND STREET	SAINT CHARLES	IL	60174	KANE	UNITED STATES	289433	3	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	3773006	NORTHSHORE OFFICE	5260 OLD ORCHARD ROAD	SKOKIE	IL	60077	COOK	UNITED STATES	289431	1	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	3301089	17865 SOUTH 80TH AVENUE OFFICE	17865 SOUTH 80TH AVENUE	TINLEY PARK	IL	60477	COOK	UNITED STATES	245192	22	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	2429445	WINNETKA OFFICE	1000 GREEN BAY ROAD	WINNETKA	IL	60093	COOK	UNITED STATES	289622	5	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	3950795	WORTH BRANCH	6825 WEST 111TH STREET	WORTH	IL	60482	COOK	UNITED STATES	12298	15	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
Change	12/14/2015	Full Service	1404463	BIRMINGHAM BRANCH	34931 WOODWARD AVENUE, SUITE 200	BIRMINGHAM	MI	48009	OAKLAND	UNITED STATES	40435	12	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	2771528	ROCHESTER OFFICE	321 EAST SECOND STREET	ROCHESTER	MI	48307	OAKLAND	UNITED STATES	73833	13	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	3773051	CHESTERFIELD OFFICE	500 CHESTERFIELD CENTER SUITE 100	CHESTERFIELD	MO	63017	ST LOUIS	UNITED STATES	464464	28	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	2910998	MISSOURI BRANCH	1401 SOUTH BRENTWOOD BOULEVARD, 2ND FL	SAINT LOUIS	MO	63144	ST LOUIS	UNITED STATES	80577	27	PRIVATEBANK AND TRUST COMPANY, THE	1842065	
OK		Full Service	3487385	743 NORTH WATER STREET BRANCH	743 NORTH WATER STREET	MILWAUKEE	WI	53202	MILWAUKEE	UNITED STATES	452185	31	PRIVATEBANK AND TRUST COMPANY, THE	1842065	

Form FR Y-6
PrivateBancorp, Inc.
Chicago, Illinois
Fiscal Year Ended December 31, 2015

Report Item 3: Securities Holders

<i>Security holders with ownership, control or holdings of 5% or more with power to vote as of 12/31/2015</i>			<i>Security holders not listed in (3)(1)(a) – (3)(1)(c) that had ownership control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/2015</i>		
(1)(a) Name, City, State, Country	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name, City, State, Country	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number of Percentage of Each Class of Voting Securities
FMR, LLC Boston, Massachusetts	USA	5,014,546 shares of common stock (6.3%)	<i>None</i>		
BlackRock, Inc. New York, NY	USA	7,827,443 shares of common stock (9.9%)			
The Vanguard Group Malvern, Pennsylvania	USA	5,993,280 shares of common stock (7.6%)			

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Chicago, Illinois
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Report Item 4: Insiders

(1)(a)(b)(c) and (2)(a)(b)(c)

(1) Name, City, State, Country	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities held)
Larry D. Richman Arlington Heights, IL	N/A	Director, President, and Chief Executive Officer	Director, President, and Chief Executive Officer –The PrivateBank and Trust Company	None	*	None	None
Diane M. Aigotti Chicago, IL	Chief Financial Officer	Director	Director – The PrivateBank and Trust Company	Managing Director and Chief Financial Officer, Ryan Specialty Group, LLC	*	None	None
Norman R. Bobins Chicago, IL	Banker / Consultant	Director	Director and Chairman – The PrivateBank and Trust Company	(1) Founder and CEO, Norman Bobins Consulting, LLC; (2) Director, AAR Corp.; (3) Director, AGL Resources Inc.; (4) Omega Healthcare Investors, Inc.; (5) Director, Transco, Inc.; (6) Director, RREEF America REIT II, Inc.; and (7) Director, ForwardLine Financial LLC	*	None	Norman Bobins Consulting LLC (100%)

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Michelle L. Collins Chicago, IL	Consultant / Retired Private Equity Executive	Director	Director – The PrivateBank and Trust Company	(1) Principal and CEO, Cambium, LLC; (2) Director, ULTA Salon, Cosmetics & Fragrance, Inc.; (3) Director, Health Care Service Corp.; (4) Director, Strategic Marketing, Inc.	*	None	Cambium, LLC (100%)
James M. Guyette Chicago, IL	Retired Executive (manufacturing industry)	Chairman of the Board	Director – The PrivateBank and Trust Company	(1) Director, The Priceline Group Inc.; (2) Managing Member, Birch Creek Ranch LLC; (3) Managing Member, Polu Ho'okalakupuna, LLC; (4) Regent, St. Mary's College	*	None	Polu Ho'okalakupuna LLC (100%) Birch Creek Ranch (85%)
Ralph B. Mandell River Forest, IL	Retired Banking Executive	Director	Director – The PrivateBank and Trust Company	N/A	*	None	None

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Cheryl Mayberry McKissack Chicago, IL	Executive (media industry)	Director	Director – The PrivateBank and Trust Company	(1) Chief Operating Officer, Johnson Publishing Company; (2) Director, Deluxe Corporation; (3) University of Chicago Medical Center; (4) Managing Member, NIA Enterprises LLC	*	None	NIA Enterprises LLC (100%) Channing Capital Management LLC (100% owned by spouse)
James B. Nicholson Grosse Pointe Farms, MI	Retired Executive (chemicals industry)	Director	Director – The PrivateBank and Trust Company	(1) Chairman and Former President and Chief Executive Officer – Pressure Vessel Services, Inc. d/b/a PVS Chemicals; (2) Chairman, Amerisure Companies; (3) Director, DTE Energy Company	*	None	Pressure Vessel Services, Inc. d/b/a PVS Chemicals (51%)

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Richard S. Price Highland Park, IL	Executive (investment banking, insurance and diversified financial services)	Director	Director – The PrivateBank and Trust Company	(1) Chairman and CEO, Mesirov Financial Holdings, Inc.; (2) Director, Rush University Medical Center	*	None	Lincoln Avenue Partners, L.P. (60%)
Edward W. Rabin, Jr. Miami Beach, FL	Retired Executive (hospitality and lodging industry)	Director	Director – The PrivateBank and Trust Company	(1) Director, Sally Beauty Holdings, Inc.; (2) Managing Member, Rabin Interests, LLC; (3) Trustee, Rabin Foundation	*	None	Rabin Interests, LLC (100%) Rabin Foundation (50%)
William R. Rybak Burr Ridge, IL	Retired Chief Financial Officer (investment management industry)	Director	Director – The PrivateBank and Trust Company	(1) Director, Calamos Funds; (2) Director, Jackson National Life Funds; (3) Director, Christian Brothers Investment Services, Inc.	*	None	None

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Alejandro Silva Chicago, IL	Founder and Executive (snack food producer and wholesaler)	Director	Director – The PrivateBank and Trust Company	(1) Chairman and Chief Executive Officer, Evans Food Group Ltd.; (2) Director, Pangea Payments, Inc.; (3) Director, ABC Holding; (4) Director, Chicago Transit Authority; (5) Director, Rush University Medical Center	*	None	Evans Food Group Ltd. (35%)

* Percentage of voting shares less than 1%.

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C. Brant Ahrens Wilmette, IL	N/A	Executive Vice President, Head of Personal Client Services	Executive Managing Director and Head of Personal Client Services – The PrivateBank and Trust Company	N/A	*	None	None
Karen B. Case Chicago, IL	N/A	Executive Vice President, Head of Commercial Real Estate	Executive Managing Director and President of Commercial Real Estate – The PrivateBank and Trust Company	N/A	*	None	CA/ODG Park Ridge JV LLC (33%) Leahy Farm LLC (100%) 7557 Buckingham Partners LLC (28%) 7553 Buckingham Partners LLC (28%)
Jennifer Evans Hinsdale, IL	N/A	Executive Vice President, General Counsel and Corporate Secretary	Executive Managing Director and General Counsel and Corporate Secretary– The PrivateBank and Trust Company; Managing Director – PB Real Estate LLC	N/A	*	None	None

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Chicago, Illinois
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Bruce R. Hague Northfield, IL	N/A	Executive Vice President, Head of National Commercial Banking and Regional Markets	Executive Managing Director and President of National Commercial Banking and Regional Markets – The PrivateBank and Trust Company	N/A	*	None	Shinnecock, Inc. (100%) Shinnecock L.P. (100%) Shinnecock II, Inc. (50%) Shinnecock II L.P. (25%) Shinnecock III, Inc. (37.5%) Shinnecock III L.P. (25%) Oakmont Investors LLC (25%) Hague Family LLC (47%) Hague Insurance Trust (100%)
Kevin M. Killips Hinsdale, IL	N/A	Executive Vice President, Chief Financial Officer	Executive Managing Director and Chief Financial Officer – The PrivateBank and Trust Company; Manager – PB Real Estate LLC	Director, Dominican University	*	None	None

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Bruce S. Lubin Long Grove, IL	N/A	Executive Vice President, Head of Illinois Commercial Banking	Executive Managing Director and President of Illinois Commercial Banking – The PrivateBank and Trust Company	N/A	*	None	None
Kevin J. Van Solkema Elmhurst, IL	N/A	Executive Vice President, Chief Credit Risk Officer	Executive Managing Director and Chief Credit Risk Officer – The PrivateBank and Trust Company; Manager – PB Real Estate LLC	N/A	*	None	None
Leonard Wiatr Mount Prospect, IL	N/A	Executive Vice President, Chief Risk Officer	Executive Managing Director and Chief Risk Officer – The PrivateBank and Trust Company	Director, St. Anthony Hospital	*	None	None
Vicki Znavor Chicago, IL	N/A	Executive Vice President, Chief Human Resource Officer	Executive Managing Director and Chief Human Resource Officer – The PrivateBank and Trust Company	N/A	*	None	None

* Percentage of voting shares less than 1%.