

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

n/a

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

I, **Gregg Roegge**

Reporter's Name, Street, and Mailing Address

Rushville Bancshares, Inc.

Name of the Holding Company Director and Official

Legal Title of Holding Company

Chairman/President

PO Box 50, c/o Rushville State Bank

Title of the Holding Company Director and Official

(Mailing Address of the Holding Company) Street / P.O. Box

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Rushville IL 62681

City State Zip Code

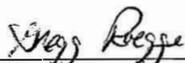
With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

100 E Lafayette Street, Rushville, IL 62681

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Gregg Roegge Chairman/ President



Name Title

217-322-3323

Area Code / Phone Number / Extension

217-322-4112

Area Code / FAX Number

groegge@rushvillestatebank.com

Signature of Holding Company Director and Official

E-mail Address

n/a

2/16/2016

Address (URL) for the Holding Company's web page

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

is included with the FR Y-6 report

will be sent under separate cover

is not prepared

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

For Federal Reserve Bank Use Only

RSSD ID 1208652

C.I. _____

FORM FR Y-6
RUSHVILLE BANCSHARES, INC.
RUSHVILLE, IL

Fiscal Year Ending December 31, 2015

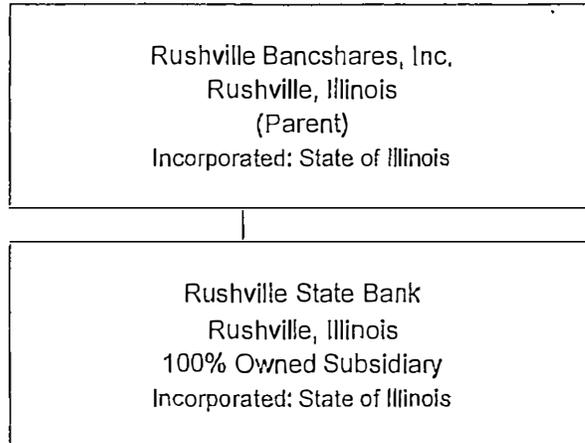
Report Item 1a: Form 10K Filed with the Securities and Exchange Commission

The Bank Holding Company is not registered with the SEC.

Report Item 1a: Form 10K Filed with the Securities and Exchange Commission

The Bank Holding Company (parent company only) financial statements are filed separately as part of this Annual Report. Consolidated financial statements are not normally prepared and certified financial statements are not required.

Report Item 2a: Organization Chart



Neither Rushville Bancshares, Inc. nor Rushville State Bank currently have an LEI (Legal Entity Identifier) as of the reporting date. There is no plan to obtain such a number in the future.

Report Item 2b: List of Domestic Branches

List of Domestic Branches was provided to the Federal Reserve Bank of Chicago.

Results: A list of branches for your holding company: RUSHVILLE BANCSHARES, INC. (1208652) of RUSHVILLE, IL.
The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add.**

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
ok		Full Service (Head Office)	49148	RUSHVILLE STATE BANK	100 EAST LAFAYETTE STREET	RUSHVILLE	IL	62681	SCHUYLER	UNITED STATES	5925	0	RUSHVILLE STATE BANK	49148	

FORM FR Y-6
RUSHVILLE BANCSHARES, INC.
RUSHVILLE, IL

Fiscal Year Ending December 31, 2015

Report Item 3: Security Holders

Report Item 3(1):

Current securities holders with ownership, control, or holdings of 5% or more with power to vote as of fiscal year 12/31/2015:

Name and Address	Country of Citizenship	Common Stock	
		Number of Shares	Percentage
Richard G. Schenk Rushville, Illinois 62681	U.S.A.	168,963	5.01%
Van M. Adkisson Trust dtd 12/17/13 Van M. Adkisson, Trustee Roseville, Illinois 61473	U.S.A.	292,980	8.68%
Grace Elizabeth Boehm Trust, Donovan L. Boehm, Trustee Rushville, Illinois 62681	U.S.A.	406,012	12.03%
The Estate of Russell R. Dohner Rushville, Illinois 62681	U.S.A.	257.88	7.64%
Donovan L. Boehm Rushville, IL 62681	U.S.A.	60,600	1.80%
Leslie E. Heffner Revocable Living Trust Leslie E. Heffner, Trustee Rushville, IL 62681	U.S.A.	122,006	3.62%
Janice W. Heffner Estate Leslie E. Heffner, Executor Rushville, IL 62681	U.S.A.	110,000	3.26%

Report Item 3(2):

Security holders not listed in 3(1) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/2015:

NONE

FORM FR Y-6
RUSHVILLE BANCSHARES, INC.
RUSHVILLE, IL

Fiscal Year Ending December 31, 2015

Report Item 4: Insiders

Name and Address	Principal Occupation	Title or Position			Percentage of Voting Shares		
		Bank Holding Company	Subsidiary	Other Businesses	Bank Holding Company	Subsidiary	Other Businesses
Gregg Roegge Rushville, Illinois USA	N/A	Chairman and Director	President and Director	N/A	0.30%	None	None
Richard Teel Rushville, Illinois USA	N/A	Director Asst Sec/ Asst Treasurer	V. President and Director	N/A	0.50%	None	None
Charles Burton Rushville, Illinois USA	Attorney	Director	Chairman and Director	N/A	0.21%	None	None
Leslie E. Heffner Revocable Living Trust Leslie E. Heffner, Trustee Rushville, IL 62681 USA	Air Rescue	Director	Director	N/A	3.62%	None	None
Janice W. Heffner Estate Leslie E. Heffner, Executor USA	N/A	N/A	N/A	N/A	3.26%	None	None
David Hester Huntsville, Illinois USA	Farmer	Director	Director	N/A	0.18%	None	None
Grace Elizabeth Boehm Trust Donovan L. Boehm, Trustee Rushville, Illinois USA	N/A	N/A	N/A	N/A	12.03%	None	None
Donovan L. Boehm Rushville, Illinois USA	Agronomist	Director	Director	N/A	1.80%	None	None
Van M. Adkisson Trust dtd 12/17/13 Van M. Adkisson, Trustee Roseville, Illinois USA	Auctioneer/ Farmer	Director	Director	N/A	8.68%	None	None