

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Tod Jeffers

Name of the Holding Company Director and Official  
Vice President/Treasurer

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

*Tod Jeffers*  
 2-9-2016

Signature of Holding Company Director and Official

Date of Signature

For holding companies not registered with the SEC—  
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1206425  
 C.I. \_\_\_\_\_

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

NA

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Scott Bancshares, Inc.

Legal Title of Holding Company

PO Box 245

(Mailing Address of the Holding Company) Street / P.O. Box

Bethany IL 61914

City State Zip Code

101 W Main Street, Bethany, IL 61914

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Tod Jeffers VP/Treasurer

Name Title

2176653321

Area Code / Phone Number / Extension

2176653956

Area Code / FAX Number

tod@scottbancshares.com

E-mail Address

www.scottbancshares.com

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

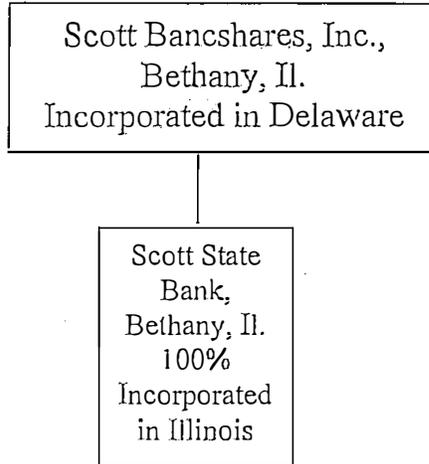
The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

FR Y-6

Scott Bancshares, Inc.  
Bethany, Illinois

Report Item 2: Organizational Chart



None of the entities have a LEI (Legal Entity Identifier)

2(b) Branch Verification  
Submitted via email on January 22, 2016

Results: A list of branches for your depository institution: SCOTT STATE BANK (ID\_RSSD: 443634).

This depository institution is held by SCOTT BANCSHARES, INC. (1206425) of BETHANY, IL

The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

**Reconciliation and Verification Steps**

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

**Actions**

**OK:** If the branch information is correct, enter 'OK' in the Data Action column.

**Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.

**Close:** If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.

**Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.

**Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
ok		Full Service (Head Office)	443634	SCOTT STATE BANK	101 WEST MAIN STREET	BETHANY	IL	61914	MOULTRIE	UNITED STATES	5404	0	SCOTT STATE BANK	443634	
ok		Full Service	40332	DALTON CITY BRANCH	100 EAST MAIN STREET	DALTON CITY	IL	61925	MOULTRIE	UNITED STATES	6907	2	SCOTT STATE BANK	443634	
ok		Full Service	3508301	DECATUR BRANCH	3950 WEST FOUNTAIN LANE	DECATUR	IL	62522	MACON	UNITED STATES	Not Required	Not Required	SCOTT STATE BANK	443634	
ok		Full Service	105044	MAROA BRANCH	101 EAST MAIN STREET	MAROA	IL	61756	MACON	UNITED STATES	11096	4	SCOTT STATE BANK	443634	
ok		Full Service	4565383	MOUNT ZION BRANCH	1120 ROUTE 121	MOUNT ZION	IL	62549	MACON	UNITED STATES	Not Required	Not Required	SCOTT STATE BANK	443634	
ok		Full Service	784944	NIANTIC BRANCH	200 EAST LEWIS STREET	NIANTIC	IL	62551	MACON	UNITED STATES	Not Required	Not Required	SCOTT STATE BANK	443634	
ok		Full Service	3493229	SULLIVAN BRANCH	310 WEST JACSKON STREET	SULLIVAN	IL	61951	MOULTRIE	UNITED STATES	357411	3	SCOTT STATE BANK	443634	

Report Item 3: Shareholder

Shareholders that directly or indirectly own, control or hold with power to vote 5 percent or more of the holding company stock are listed below:

<u>NAME AND ADDRESS</u>	<u>CITIZENSHIP</u>	<u>SHARES</u>	<u>%OWNED</u>
Sam Scott Bethany, IL	USA	1609	25%
Scott Bancshares, Inc. Profit Sharing Plan Held in trust with Scott State Bank Trust Department Bethany, IL	USA	450	7%
Sally Stokes Rehoboth Beach, NE	USA	586	9%
Gregory Jeffers Savoy, Il	USA	960.50	15%
Tod Jeffers Bethany, Il	USA	856.50	13%
Ann Wilkinson Mountain View, Ca	USA	372	6%

Report Item 4: Director and Officers

<u>(1)Names &amp; Address</u>	<u>Principal Occupation</u>	<u>Title w/ H.C.</u>	<u>Title w/ Subs.</u>	<u>Percentage of H.C. Stock</u>	<u>Principal w/ Other business</u>	<u>List of other Co w/ 25%</u>
Tod Jeffers Bethany, Il.	na	Director Treasurer & VP	Dir. & President	13%	na	na
Barbara Scott Bethany, Il.	na	Director	Director	2%	na	na
Art Wilkinson Bement, Il.	na	Director	Director	2%	State Bank of Bement Bement Bancshares, Inc.,	na
Sam Scott Bethany, Il.	na	Director President	Director	25%	na	na
Gregory Jeffers Savoy, Il.	OCC Examiner	na	na	15%	na	na