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Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

None.

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Stateline Community Bancshares, Inc.

Legal Title of Holding Company

401 South Church Street

(Mailing Address of the Holding Company) Street / P.O. Box

Orangeville

IL

61060

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Scott Sigafus

Secretary/Treasurer

Name

Title

815-789-4212

Area Code / Phone Number / Extension

815-789-4279

Area Code / FAX Number

ssigafus@cbcommunitybank.com

E-mail Address

Address (URL) for the Holding Company's web page

I, Robert L Lyvers II

Name of the Holding Company Director and Official

President/Director

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Robert L Lyvers II Pres/CEO

Signature of Holding Company Director and Official

03/16/2016

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

1975468

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

STATELINE COMMUNITY BANCSHARES, INC.
12-31-15
ANNUAL REPORT OF BANK HOLDING COMPANIES
FR Y-6

REPORT ITEM 1: Year-End Financial Report enclosed. This report was sent to the shareholders.

REPORT ITEM 2: Organizational Chart

STATELINE COMMUNITY BANCSHARES, INC.

Organization **does not** have an LEI.

Orangeville, IL 61060

(State of incorporation - Illinois)

|

100%

Community Bank

Organization **does not** have an LEI.

Winslow, IL 61089

(State of incorporation - Illinois)

REPORT ITEM 2b: Submitted via email on March 7, 2016.

Results: A list of branches for your depository institution: **COMMUNITY BANK (ID_RSSD: 430344)**.
 This depository institution is held by **STATELINE COMMUNITY BANCSHARES, INC. (1975468)** of **ORANGEVILLE, IL**.
 The data are as of **12/31/2015**. Data reflects information that was received and processed through **01/07/2016**.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

OK: If the branch information is correct, enter 'OK' in the Data Action column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.

Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of **Change, Close, Delete, or Add**.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSO columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	PopularName	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	430344	COMMUNITY BANK	233 CARVER STREET	WINSLOW	IL	61089	STEPHENSON	UNITED STATES	6900	0	COMMUNITY BANK	430344	
OK		Full Service	3493201	LENA STREET BRANCH	420 EAST LENA STREET	LENA	IL	61048	STEPHENSON	UNITED STATES	457437	4	COMMUNITY BANK	430344	
OK		Full Service	733447	401 SOUTH CHURCH STREET OFFICE	401 SOUTH CHURCH STREET	ORANGEVILLE	IL	61060	STEPHENSON	UNITED STATES	11661	2	COMMUNITY BANK	430344	
OK		Full Service	2295529	WARREN BRANCH	202 WEST MAIN STREET	WARREN	IL	61087	JO DAVIESS	UNITED STATES	223007	1	COMMUNITY BANK	430344	

Form FR Y-6
 Stateline Community Bancshares, Inc.
 Orangeville, IL
 Fiscal Year Ending December 31, 2015

Report Item 3: Securities holders

Current securities holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2015			Securities holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2015		
(1)(a) Name, City, State, Country	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name, City, State, Country	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
Stateline Community Bancshares, Inc. ESOP Orangeville, IL	USA	8,597 – 12.37 % Common Stock	None		
Robert L. Lyvers II Lena, IL	USA	4,725 – 6.80% Common Stock			
R L & L M Lyvers Trust Robert L Lyvers II Trustee Lena, IL	USA	700 - 1.01% Common Stock			
Joseph/Deborah Blair Trust Joseph and Deborah Blair Trustees Warren, IL	USA	375 - .54% Common Stock			
Joann Blair Pekin, IL	USA	120 - .17% Common Stock			
Anna Lyvers Lena, IL	USA	200 - .29% Common Stock			
Mary Lyvers Lena, IL	USA	175 - .25 % Common Stock			
Michael Lyvers Lena, IL	USA	200 - .29% Common Stock			
Robert J Lyvers Lena, IL	USA	200 - .29% Common Stock			
Sherry St. Eve Belleville, IL	USA	1,300 – 1.87% Common Stock			
Sue Milligan Bloomington, IL	USA	200 - .29% Common Stock			

Form FR Y-6
 Stateline Community Bancshares, Inc.
 Orangeville, IL
 Fiscal Year Ending December 31, 2015

Report Item 4: Insiders

(1) Name City, State Country	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries	(3)(c) Title & Position with Other Businesses	(4)(a) Percentage of Voting Securities in Bank Holding Company	(4)(b) Percentage of Voting Securities in Subsidiaries	(4)(c) List names of other companies if 25% or more of voting securities are held
Stateline Community Bancshares ESOP Orangeville, IL	None	None	None	None	12.37%	None	None
Joe Geiter Freeport, IL	Owner - Stateline Systems, Inc.	Director	Director	President - Stateline Systems, Inc.	3.00%	None	Stateline Systems, Inc. 50%
James Hastings Lena, IL	Veterinarian	Director & Vice Chairman of the Board	Director	None	1.95%	None	None
Robert L Lyvers II Lena, IL	None	Director & President	Director & President	None	6.80%	None	None
R L & L M Lyvers Trust Robert L Lyvers II Trustee Lena, IL	Retired	None	None	None	1.01%	None	None
Joseph/Deborah Blair Trust Joseph and Deborah Blair Trustees Warren, IL	Farmer	None	None	None	.54%	None	None
Joann Blair Pekin, IL	Retired	None	None	None	.17%	None	None
Anna Lyvers Lena, IL	Marketing Officer	None	None	None	.29%	None	None
Mary Lyvers Lena, IL	None	None	None	None	.25%	None	None
Michael Lyvers Lena, IL	Attorney	None	None	None	.29%	None	None

Robert J Lyvers Lena, IL	Farmer	None	None	None	.29%	None	None
Sherry St. Eve Belleville, IL	Dental Hygienist	None	None	None	1.87%	None	None
Sue Milligan Bloomington, IL	Clerical Secretary	None	None	None	.29%	None	None
Scott L Sigafus Warren, IL	None	Director & Secretary/Treasurer	Director & Executive Vice President/Cashier	None	2.52%	None	None
Jeffrey Stamm Lena, IL	Owner – Stamm Farm Systems, Inc.	Director	Director & Vice Chairman	President – Stamm Farm Systems, Inc. Director – West Point Mutual Insurance Co.	2.17%	None	Stamm Farm Systems, Inc. 100%
Patrick J Widolff Orangeville, IL	Insurance Agent	Director & Chairman of the Board	Director	President – Stateline Insurance Services, Inc. Secretary/Treasurer – Buckeye Mutual Insurance Co.	4.03%	None	Stateline Insurance Services, Inc. 50%