

Board of Governors of the Federal Reserve System



## Annual Report of Holding Companies—FR Y-6

### Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Paul Hrvol Paul M. Hrvol Jr.  
Name of the Holding Company Director and Official  
President, Director  
Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official  
[Signature]

Date of Signature  
3-28-16

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report  
 will be sent under separate cover  
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID  
C.I.

1363887

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Sullivan BancShares, INC

Legal Title of Holding Company

PO Box 168

(Mailing Address of the Holding Company) Street / P.O. Box

Sullivan IL 61951

City State Zip Code

1 S Main St

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Cindy Richardson Treasurer

Name Title

217-728-4302

Area Code / Phone Number / Extension

217-728-4062

Area Code / FAX Number

crichard\_on@firstsullivan.com

E-mail Address

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

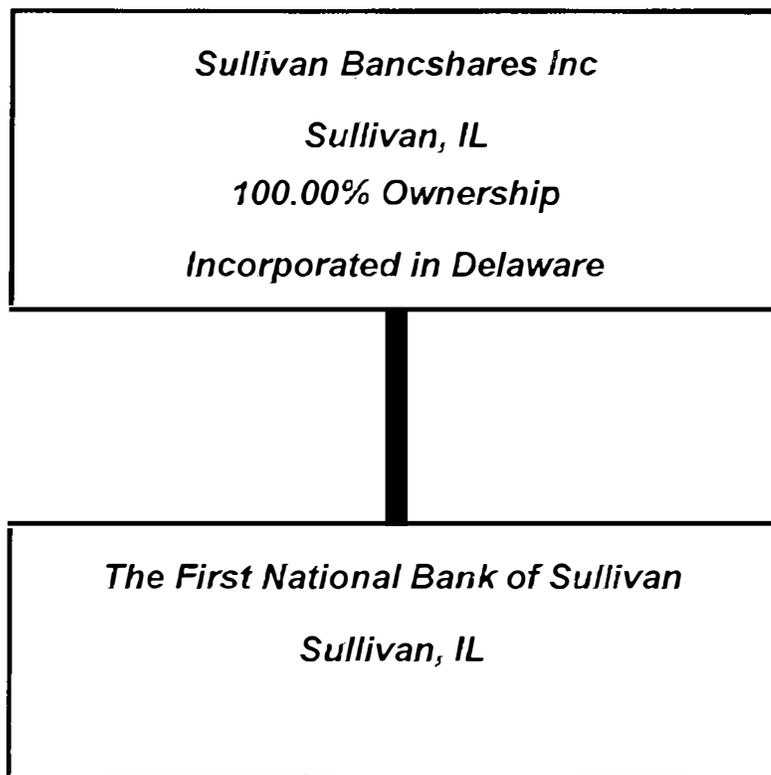
The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

**SULLIVAN BANCSHARES INC  
SULLIVAN ILLINOIS**

*Organization Chart*

December 31 2015



**No LEI for the Above entities**

Results: A list of branches for your depository institution: **FIRST NATIONAL BANK OF SULLIVAN, THE (ID\_RSSD: 459644)**.  
 This depository institution is held by **SULLIVAN BAN@HARES, INC. (1363887)** of SULLIVAN, IL.  
 The data are as of **12/31/2015**. Data reflects information that was received and processed through **01/07/2016**.

**Reconciliation and Verification Steps**

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

**Actions**

- OK:** If the branch information is correct, enter 'OK' in the Data Action column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.  
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of **Change, Close, Delete, or Add**.  
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	459644	FIRST NATIONAL BANK OF SULLIVAN, THE	ONE SOUTH MAIN	SULLIVAN	IL	61951	MOULTRIE	UNITED STATES	2410	0	FIRST NATIONAL BANK OF SULLIVAN, THE	459644	
OK		Full Service	2676799	SULLIVAN BRANCH	503 SOUTH HAMILTON STREET	SULLIVAN	IL	61951	MOULTRIE	UNITED STATES	201864	1	FIRST NATIONAL BANK OF SULLIVAN, THE	459644	

FR Y-6 Item 3

Sullivan BancShares, Inc.  
Sullivan, IL  
Fiscal Year Ending December 31, 2015

Report Item 3: Securities Holders

Current Securities Holders with ownership, control or holdings of 5% or more with power to vote <u>as of</u> fiscal year ending MM-DD-YYYY				Securities Holders not listed in 3(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote <u>during</u> the fiscal year ending MM-DD-YYYY			
(1)(a)	(1)(b)	(1)(c)		(2)(a)	(2)(b)	(2)(c)	
Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities		Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities	
John D Schneider Jr Chatham, IL  USA	USA	72	1.45%	Henry Wilson Trust dtd 3/29/07 John D Schneider - Trustee Chatham, IL	USA	3544	50.22%
John D Schneider Jr Trust John D Schneider Jr Trustee Chatham, IL	USA	315	6.33%				
Henry Wilson Irrevocable Trust dtd 11-25-14 Sally Duncan Trustee Decatur, IL USA	USA	3316	66.68%				
Henry M.B. Wilson Sullivan, IL USA	USA	76	1.53%				
Sullivan BancShares Inc Savings & Retirement Plan	USA	1005	20.21%				
Paul M Hrvol Jr - Trustee Sullivan, IL USA	USA						
Cindy L Richardson - Trustee Sullivan, IL USA	USA						
Reid Molzen - Trustee Sullivan, IL USA	USA						

FR Y-8- Report Item 4

Sullivan BancShares, Inc  
Sullivan, IL  
Fiscal Year Ending December 31, 2015

Report Item 4: Insiders  
(1)(a)(b)(c) and (2)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with Holding Company	Title & Position with Holding Company	Title & Position with Subsidiaries (include names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Securities In Holding Company	Percentage of Voting Securities In Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 26% or more of voting securities are held (List names of companies and percentage of voting securities held)
E Ray Duncan Lovington IL USA	N/A	Chairman & CEO Director	Chairman Director First National Bank of Sullivan	Chairman & CEO Hardware State Bank  Chairman & CEO Director Moutrie Bancorp	0.00%		62% Moutrie Bancorp, Inc.
Paul M Hrvol, Jr Sullivan, IL USA	N/A	President Director	President & CEO Director First National Bank of Sullivan	Director Hardware State Bank  Vice President/Director Moutrie Bancorp	0.20%		
John D Schneider Jr Chatham, IL USA	N/A	Director	Director First National Bank of Sullivan		1.45%		
Henry Wilson Irrevocable Trust c/d 11-25-14, Saly Duncan Trustee Decatur, IL USA	N/A			President Hardware State Bank  President Moutrie Bancorp	66.68%		
Henry M. B. Wilson Sullivan, IL USA	N/A	Director	Vice President Director First National Bank of Sullivan		1.53%		
Cindy Richardson Sullivan, IL USA	N/A	Treasurer	Vice President & Controller First National Bank of Sullivan		0.46%		
Reid Molzen Sullivan, IL USA	N/A		Executive Vice President First National Bank of Sullivan	Vice President/Director Hardware State Bank  Director Moutrie Bancorp			
Sullivan Bancshares Savings & Retirement Plan					20.21%		
Paul M Hrvol Jr., Trustee Cindy Richardson, Trustee Reid Molzen, Trustee							