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Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Brian C. Boggs

Name of the Holding Company Director and Official

President & Director

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Brian C. Boggs

Signature of Holding Company Director and Official

03/11/2016

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 3685220
 C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

TG Bancshares, Inc.

Legal Title of Holding Company

121 S. Broadway, P.O. Box 215

(Mailing Address of the Holding Company) Street / P.O. Box

<u>Table Grove</u>	<u>IL</u>	<u>61482</u>
City	State	Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Brian C. Boggs President

Name Title

309-758-5244

Area Code / Phone Number / Extension

309-758-5270

Area Code / FAX Number

bcboggs@tgsbank.com

E-mail Address

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

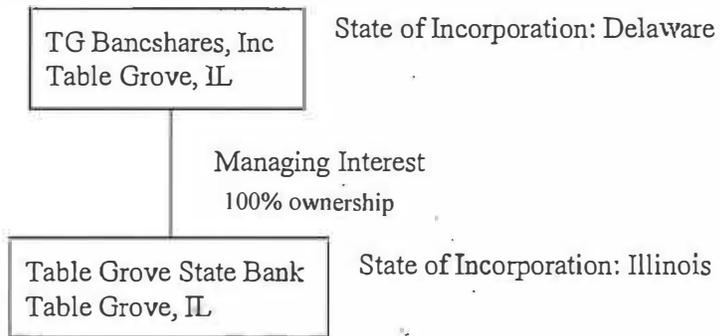
Form FR -Y6

TG Bancshares, Inc.
Table Grove, IL
Fiscal Year Ending December 31, 2015

Report Item

1: The bank holding company does not prepare an annual report.

2:(a) Organizational Chart



2:(b) Branch Verification

Submitted via e-mail on March 11, 2016

Note: All entities do not have LEI.

Results: A list of branches for your depository institution: TABLE GROVE STATE BANK (ID_RSSD: 411549).
 This depository institution is held by TG BANCSHARES, INC. (3685220) of TABLE GROVE, IL.
 The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

OK: If the branch information is correct, enter 'OK' in the Data Action column.
 Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
 Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
 Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
 Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your Institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	411549	TABLE GROVE STATE BANK	121 SOUTH BROADWAY	TABLE GROVE	IL	61482-02	FULTON	UNITED STATES	10572	0	TABLE GROVE STATE BANK	411549	

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TG Bancshares, Inc.
Table Grove, IL
Fiscal Year Ending December 31, 2015

Report Item 3: Securities Holders

Current Securities Holders with ownership, control or holdings of 5% or more with power to vote <u>as of</u> fiscal year ending 12-31-2015			Securities Holders not listed in 3(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote <u>during</u> the fiscal year ending 12-31-2015		
(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
John H. Baily Macomb, IL	USA	417 - 21.44% Common Stock	N/A	N/A	N/A
Q. Douglas Baily Table Grove, IL	USA	387 - 19.90% Common Stock	N/A	N/A	N/A
Mary O. Cassidy Trust Mary Cassidy - Trustee Santa Fe, NM	USA	260 - 13.37% Common Stock	N/A	N/A	N/A
Joseph Cassidy Estate Georgia Cassidy - Executor Vermont, IL	USA	158 - 8.12% Common Stock	N/A	N/A	N/A
Gerry Cassidy Smith Macomb, IL	USA	158 - 8.12% Common Stock	N/A	N/A	N/A
Daniel T. Cassidy Table Grove, IL	USA	64 - 3.29% Common Stock	N/A	N/A	N/A
James R. Cassidy Table Grove, IL	USA	45 - 2.31% Common Stock	N/A	N/A	N/A
Ann L. Patridge Table Grove, IL	USA	25 - 1.29% Common Stock	N/A	N/A	N/A
Carol Baily Table Grove, IL	USA	10 - 0.51% Common Stock	N/A	N/A	N/A
Barb Baily Macomb, IL	USA	10 - 0.51% Common Stock	N/A	N/A	N/A

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TG Bancshares, Inc.
Table Grove, IL
Fiscal Year Ending December 31, 2015

Report Item 4: Insiders
(1)(a)(b)(c) and (2)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with Holding Company	Title & Position with Holding Company	Title & Position with Subsidiaries (include names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Securities in Holding Company	Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
John H. Baily Macomb, IL	Retired Banker	Chairman & Director	N/A	N/A	21.44%	N/A	N/A
Q. Douglas Baily Table Grove, IL	Retired Banker	Director	N/A	N/A	19.90%	N/A	N/A
Megan Sullivan Chicago, IL	Homemaker	N/A	N/A	N/A	4.11%	N/A	N/A
Mary O. Cassidy Trust Mary Cassidy - Trustee Santa Fe, NM	Retired Homemaker	N/A	N/A	N/A	13.37%	N/A	N/A
James R. Cassidy Table Grove, IL	Farmer	Director	N/A	N/A	2.31%	N/A	N/A

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TG Bancshares, Inc.
Table Grove, IL
Fiscal Year Ending December 31, 2015

Report Item 4: Insiders
(1)(a)(b)(c) and (2)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with Holding Company	Title & Position with Holding Company	Title & Position with Subsidiaries (include names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Securities in Holding Company	Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Daniel T. Cassidy Table Grove, IL	Farmer	Director	N/A	N/A	3.29%	N/A	N/A
Joseph Cassidy Estate Georgia Cassidy - Executor Vermont, IL	Retired	N/A	N/A	N/A	8.12%	N/A	N/A
Gerry Cassidy Smith Macomb, IL	Nurse	N/A	N/A	N/A	8.12%	N/A	N/A
Brian C. Boggs Table Grove, IL	Banker	President & Director	N/A	N/A	0.51%	N/A	N/A
Rick L. Harris Vermont, IL	Banker	Director	N/A	N/A	0.51%	N/A	N/A
Marc Lawver Macomb, IL	Banker	Secretary	N/A	N/A	0.51%	N/A	N/A