



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Rober Holmes
 Name of the Holding Company Director and Official
Chairman/Director
 Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

[Signature]
 Signature of Holding Company Director and Official
1-29-16
 Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID 379961
 C.I. _____

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2015

Month / Day / Year
N/A
 Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address
Tomah Bancshares, Inc
 Legal Title of Holding Company
110 W Veterans St
 (Mailing Address of the Holding Company) Street / P.O. Box
Tomah WI 54660
 City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Andrea Peterson Secretary
 Name Title
608-374-1142
 Area Code / Phone Number / Extension
608-372-3757
 Area Code / FAX Number
apeterson@timberwoodbanks.com
 E-mail Address
N/A
 Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

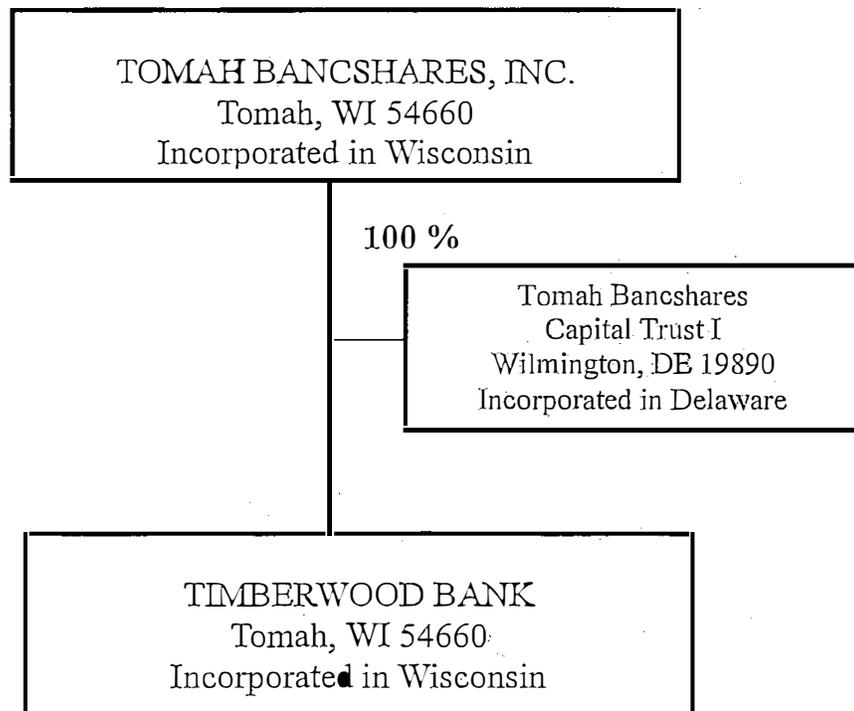
In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Form FR Y-6

TOMAH BANCSHARES, Inc.
Tomah, Wisconsin
Fiscal Year Ending December 31, 2015

REPORT ITEM 2(a): Organization Chart**



**All entities do not have a LEI

Results: A list of branches for your holding company: **TOMAH BANCSHARES, INC. (3179961) of TOMAH, WI.**
 The data are as of **12/31/2013**. Data reflects information that was received and processed through **01/07/2014**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
 To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	962256	TIMBERWOOD BANK	110 WEST VETERANS STREET	TOMAH	WI	54660-088	MONROE	UNITED STATES	9527	0	TIMBERWOOD BANK	962256	

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TOMAH BANCSHARES, INC.
Fiscal Year Ending December 31, 2015

REPORT ITEM 2(b): Branch Verification

Submitted via e-mail on January 22, 2016

REPORT ITEM 3: Shareholders

(1) (a)(b)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2015.

(1)(a) Name & Address City, State, Country	(1)(b) Country of Citizenship	(1)(c) Number and Percentage of Voting Securities
Robert W. Holmes Tomah, WI USA	USA	35,869 32.68% on common stock

REPORT ITEM 3: Shareholders

(2) (a)(b)(c)

There were no shareholders meeting the status of this report item.

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TOMAH BANCSHARES, INC.
Fiscal Year Ending December 31, 2015

REPORT ITEM 4: Insiders

Report Items (1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

(1) Name and Address	(2) Principal Occupation	(3)(a) Tomah Bancshares, Inc.	(3)(b) Timberwood Bank	(3)(c) Other Business	(4)(a) Holding Company # of Shares % Owned	(4)(b) Bank	(4)(c) Other Business
Robert W. Holmes Tomah, WI	Banker	Director Chairman & President	Executive Chairman of the Board Director	None	35,869 32.68%	None	None
Diana Gerke Tomah, WI	Real Estate Broker	Director Vice President	Director	Co-Owner Barian Realty Co-Owner Wisconsin First Investors, LLC	5,442 4.96%	None	33% Barian Realty 50% Wisconsin First Investors, LLC
Kevin Ravenscroft Tomah, WI	Banker	Director	President & CEO Director	None	971 0.88%	None	None
James VanWychen Tomah, WI	Real Estate Broker	Director	Director	Co-Owner Wetherby Cranberry	3,934 3.58%	None	None
Keith Schedler Tomah, WI	Business Owner	Director	Director	Owner Don's Plumbing	2,250 2.05%	None	100% Dons Plumbing

<p>Ronald Keene Tomah, WI</p>	<p>Business Owner</p>	<p>Director</p>	<p>Director</p>	<p>Co-Owner Specialty Warehouses</p> <p>Co-Owner Keene's Transfer</p> <p>Co-Owner KJR Brokers</p> <p>Co-Owner McMullen Transfer</p> <p>Co-Owner Council Creek Properties</p>	<p>2,800 2.55%</p>	<p>None</p>	<p>33% Specialty Warehouses</p> <p>33% Keene's Transfer</p> <p>33% KJR Brokers</p> <p>33% McMullen Transfer</p> <p>33% Council Creek Properties</p>
<p>Ronald Nicks Tomah, WI</p>	<p>Business Owner</p>	<p>Director</p>	<p>Director</p>	<p>Owner Nicks Construction</p> <p>Co-Owner R&R Development</p> <p>Owner AC Group LLC</p>	<p>1,920 1.75%</p>	<p>None</p>	<p>100% Nicks Construction</p> <p>50% R&R Development</p> <p>100% AC Group LLC</p>