

COPY

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

NONE

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Tri City Bankshares Corporation

Legal Title of Holding Company

6400 South 27th Street

(Mailing Address of the Holding Company) Street / P.O. Box

Oak Creek WI 53154

City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Kayleen Rames Staff Accountant

Name Title

414-325-1245

Area Code / Phone Number / Extension

414-423-2273

Area Code / FAX Number

k.rames@tcnb.com

E-mail Address

www.tcnb.com

Address (URL) for the Holding Company's web page

I. Fred R. Klug

Name of the Holding Company Director and Official

Senior Vice President and CFO

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

[Signature]
 Signature of Holding Company Director and Official

03/24/2016

Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID
 C.I.

1203974

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Organizational Chart
December 31, 2015

Tri City Bankshares Corporation
Oak Creek, WI
November 20, 1970
(Wisconsin Corporation)

Tri City National Bank
Oak Creek, WI
100% Owned
July 31, 1990
(Wisconsin Corporation)

Title Service of Southeast Wisconsin, Inc.
Oak Creek, WI
100% Owned
September 18, 2003
(Wisconsin Corporation)

Tri City Capital Corporation
Oak Creek, WI
100% Owned
July 16, 1991
(Nevada Corporation)

NOTE: All Entities do not have LEI.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

OK: If the branch information is correct, enter 'OK' in the Data Action column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.

Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

See the detailed instructions on this site for more information. When you are finished, send a saved copy to your FRB contact.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Page 1 of 2

Data Action	Effective Date	Branch Service Type	Branch ID RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*
ok		Full Service	3606887	RYAN ROAD PICK-N-SAVE BRANCH	2320 WEST RYAN ROAD	OAK CREEK	WI	53154	MILWAUKEE	UNITED STATES	454321	35	TRI CITY NATIONAL BANK	242444
ok		Full Service	2389633	WHITNALL PICK-N-SAVE BRANCH	4698 SOUTH WHITNALL AVENUE	SAINT FRANCIS	WI	53235	MILWAUKEE	UNITED STATES	246829	29	TRI CITY NATIONAL BANK	242444
ok		Full Service	3503267	SOUTH MILWAUKEE BRANCH	2115 10TH AVENUE	SOUTH MILWAUKEE	WI	53172	MILWAUKEE	UNITED STATES	361467	32	TRI CITY NATIONAL BANK	242444
ok		Full Service	3606896	SOUTH MILWAUKEE PICK-N-SAVE BRANCH	2931 SOUTH CHICAGO AVENUE	SOUTH MILWAUKEE	WI	53172	MILWAUKEE	UNITED STATES	454322	36	TRI CITY NATIONAL BANK	242444
ok		Full Service	3503249	STURTEVANT BRANCH	8710 DURAND AVENUE	STURTEVANT	WI	53177	RACINE	UNITED STATES	246831	31	TRI CITY NATIONAL BANK	242444
ok		Full Service	2430405	WAUKESHA PICK-N-SAVE BRANCH	1220 EAST SUNSET DRIVE	WAUKESHA	WI	53186	WAUKESHA	UNITED STATES	259307	6	TRI CITY NATIONAL BANK	242444
ok		Full Service	2130509	WAUWATOSA BRANCH	10859 WEST BLUEMOUND ROAD	WAUWATOSA	WI	53226	MILWAUKEE	UNITED STATES	253204	16	TRI CITY NATIONAL BANK	242444
ok		Full Service	2160195	CLEVELAND PICK-N-SAVE BRANCH	2625 SOUTH 108TH STREET	WEST ALLIS	WI	53227	MILWAUKEE	UNITED STATES	253205	17	TRI CITY NATIONAL BANK	242444
ok		Full Service	2430478	MARKET SQUARE BRANCH	6767 WEST GREENFIELD AVENUE	WEST ALLIS	WI	53214	MILWAUKEE	UNITED STATES	246822	22	TRI CITY NATIONAL BANK	242444
ok		Full Service	2430432	MARKET SQUARE PICK-N-SAVE BRANCH	6760 WEST NATIONAL AVENUE	WEST ALLIS	WI	53214	MILWAUKEE	UNITED STATES	253206	18	TRI CITY NATIONAL BANK	242444
ok		Full Service	296540	WEST ALLIS BRANCH	10909 WEST GREENFIELD AVENUE	WEST ALLIS	WI	53214	MILWAUKEE	UNITED STATES	14993	14	TRI CITY NATIONAL BANK	242444
ok		Full Service	3740950	WEST MILWAUKEE PICK-N-SAVE BRANCH	2201 MILLER PARK WAY	WEST MILWAUKEE	WI	53219	MILWAUKEE	UNITED STATES			TRI CITY NATIONAL BANK	242444
ok		Full Service	3740969	MOUNT PLEASANT PICK-N-SAVE BRANCH	1202 NORTH GREEN BAY ROAD	RACINE	WI	53406	RACINE	UNITED STATES			TRI CITY NATIONAL BANK	242444
ok		Full Service	3977840	LATHROP BRANCH	2704 LATHROP AVENUE	RACINE	WI	53406	RACINE	UNITED STATES			TRI CITY NATIONAL BANK	242444
ok		Limited Service	2044978	LATHROP MOTOR BANK BRANCH	4125 DURAND AVENUE	RACINE	WI	53406	RACINE	UNITED STATES			TRI CITY NATIONAL BANK	242444
ok		Full Service	2045443	GREEN ACRE BRANCH	4708 NORTHWESTERN AVENUE	RACINE	WI	53406	RACINE	UNITED STATES			TRI CITY NATIONAL BANK	242444
ok		Full Service	2802963	WASHINGTON ROAD BRANCH	5901 WASHINGTON ROAD	KENOSHA	WI	53144	RACINE	UNITED STATES			TRI CITY NATIONAL BANK	242444
ok		Full Service	2000554	TRI CITY SUPER BANK BRANCH	3900 ERIE STREET	RACINE	WI	53406	RACINE	UNITED STATES			TRI CITY NATIONAL BANK	242444

Report Item 3: Shareholders

(1)(a) (1)(b) (1)(c) (2)(a) (2)(b) (2)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of December 31, 2015

Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending December 31, 2015

(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name and Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
Ulrich Voting Trust Oak Creek, WI	USA	3,000,000 33.69% common	NONE	N/A	N/A
William Gravitter Oak Creek, WI	USA	556,975 6.25% common			

Form FRY-6
December 31, 2015
Tri City Bankshares Corporation

Report Item 4: Directors and Officers
(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Addresses (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (Include names of subsidiaries)	(4)(c) List names of other companies (include partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Frank Bauer Mukwonago, WI	President-Frank Bauer Construction Co., Inc.	Director	Director (Tri City National Bank)	President-Frank Bauer Construction Co., Inc.	0.38%	N/A	Frank Bauer Construction Company, Inc. (100%)
William N. Beres Pewaukee, WI	Vice President of Finance for the Global Energy Solutions division of Johnson Controls since March 2010.	Director	Director (Tri City National Bank)	Vice President of Finance for the Global Energy Solutions division of Johnson Controls since March 2010.	0.13%	N/A	None
Craig Dedrick Menomonee Falls, WI	N/A	Executive Vice President and Director	President and Director (Tri City National Bank)	N/A	0.07%	N/A	None
Sanford Fedderly Milwaukee, WI	Retired Registered Pharmacist	Director	Director (Tri City National Bank)	N/A	2.29%	N/A	None
Rebecca L. Ferguson Hinsdale, IL	Retired Attorney	Director	Director (Tri City National Bank)	N/A	1.25%	N/A	None

Form FRY-6

December 31, 2015

Tri City Bankshares Corporation

Report Item 4: Directors and Officers

(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Addresses (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (Include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (Include partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Scott D. Gerardin Franklin, WI	N/A	Senior Vice President, General Counsel, Secretary and Director	Senior Vice President, General Counsel and Director (Tri City National Bank)	N/A	0.12%	N/A	None
William Gravitter Oak Creek, WI	Retired President of Hy-View Mobile Home Park.	Director	Director (Tri City National Bank)	N/A	6.25%	N/A	None
Frederick Klug Mequon, WI	N/A	Chief Financial Officer, Senior Vice President and Director	Chief Financial Officer, Senior Vice President and Director (Tri City National Bank)	N/A	0.03%	N/A	None
Brian T. McGarry Delafield, WI	President and Director of NDC, LLC	Director	Director (Tri City National Bank)	President and Director of NDC, LLC	1.17%	N/A	None
Robert W. Orth Mequon, WI	Retired Executive Vice President of the Corporation	Director	Director (Tri City National Bank)	N/A	0.41%	N/A	None

Form FRY-6
December 31, 2015
Tri City Bankshares Corporation

Report Item 4: Directors and Officers
(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Addresses (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses) (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (include partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Ronald K. Puetz Muskego, WI		Chairman of the Board, Chief Executive Officer and President	Chairman of the Board, Chief Executive Officer and President (Tri City National Bank).	Trustee-Agatha T. Ulrich Marital Trust; Vice President and Treasurer, NDC, LLC	0.55%	N/A	None
Agatha T. Ulrich Oak Creek, WI	Chairman and Director-NDC, LLC	Director	Director (Tri City National Bank)	Chairman and Director-NDC, LLC	0.41%	N/A	None
David A. Ulrich, Jr. Franklin, WI	Director of NDC LLC	Director	Director (Tri City National Bank)	Director of NDC LLC	2.42%	N/A	NDC LLC. (25.8%)
Scott A. Wilson Colgate, WI	Retired Executive Vice President, Treasurer, Secretary of the Corporation	Director	Director (Tri City National Bank)	N/A	0.40%	N/A	None