Report at the close of business as of the end of fiscal year

This report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3108(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I. Michael D. Griffin
Name of the Holding Company Director and Officer
President

Title of the Holding Company Director and Officer

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the Instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

By
Signature of Holding Company Director and Officer

Resubmitted and Signed on June 25, 2018

Date of Signature

For holding companies not registered with the SEC—indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
1130717
C.I.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K, (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2017
Month / Day / Year

none

Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

By

Reporters Name, Street, and Mailing Address

Dysart Bancshares, Inc.

Legal Title of Holding Company

P.O. Box 369, 301 Main Street

(Dying Address of the Holding Company) Street / P.O. Box

Dysart, Iowa

CITY STATE ZIP CODE

S2224

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Michael D. Griffin

Name / Title

(319) 476-4900

Area Code / Phone Number / Extension

(319) 476-4866

Area Code / FAX Number

dysartstatebank@fctc.coop

E-mail Address

none

Address (URL) for the Holding Company’s web page

Is confidential treatment requested for any portion of this report submission?:

☐ Yes ☐ No
1 Yes ☐ No
0

In accordance with the General Instructions for this report (check only one).

1. a letter justifying this request is being provided along with the report .

☐

2. a letter justifying this request has been provided separately...

☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as “confidential.”

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
REPORT ITEM 2

ORGANIZATION CHART

Dysart Bancshares, Inc., Dysart, Iowa, owns ten shares of the ten outstanding shares of Dysart State Bank, Dysart, Iowa, for a total ownership percentage of 100.0%. Dysart State Bank has no other types of stock outstanding. Dysart Bancshares, Inc., has no subsidiaries and no other direct or indirect holdings of domestic or foreign companies. Dysart Bancshares, Inc., and Dysart State Bank are incorporated in the State Of Iowa. Neither entity has been issued a Legal Entity Identifier.

BRANCH VERIFICATION

Dysart State Bank operates from one location at its head office located at 301 Main Street, Dysart, Iowa, and it has no other branches.

<table>
<thead>
<tr>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNICUM*</th>
<th>Office Number*</th>
</tr>
</thead>
<tbody>
<tr>
<td>301 MAIN STREET, P O BOX 369</td>
<td>DYSART</td>
<td>IA</td>
<td>52224</td>
<td>TAMA</td>
<td>UNITED STATES</td>
<td>31433</td>
<td>0</td>
</tr>
</tbody>
</table>
Results: A list of branches for your holding company DYSART BANCHSHRES, INC. (1130717) of DYSART, IA.
The data are as of 12/31/2017. Data reflects information that was received and processed through 1/31/2018.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions
OK: If the branch information is correct, enter 'OK' in the Data Action column.
Change: If branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note: To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID (RADD)</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>County</th>
<th>ORE LINENUM</th>
<th>Office Number</th>
<th>Head Office</th>
<th>Head Office ID (RADD)</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>ok</td>
<td>Full Service (Head Office)</td>
<td>80224</td>
<td>DYSART STATE BANK</td>
<td>100 MAIN STREET</td>
<td>DYSART</td>
<td>LA</td>
<td>92224</td>
<td>TAMPA</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>DYSART STATE BANK</td>
<td>60224</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
The following shareholders of record, directly or indirectly own, control, or hold by power to vote ten per cent or more of the 382,000 outstanding common shares of Dysart Bancshares, Inc.:

<table>
<thead>
<tr>
<th>Name &amp; Address</th>
<th>Shares Owned</th>
<th>% Of Total Stock</th>
</tr>
</thead>
<tbody>
<tr>
<td>Michael D. &amp; Susan A. Griffin (jointly- husband &amp; wife) Dysart, Iowa, USA</td>
<td>346,000</td>
<td>90.58%</td>
</tr>
</tbody>
</table>

All shareholders are citizens and residents of the USA.

No other securities holders had ownership, control or holdings of 10% or more with the power to vote during the fiscal year.
### Form FRY-6

**DYSART BANCSHARES, INC.**

**Fiscal Year Ending December 31, 2017**

(No compensation was paid by Dysart Bancshares, Inc. to Insiders during the past year.)

<table>
<thead>
<tr>
<th>(1) Names &amp; Address (City, State, Country)</th>
<th>(2) Principal Occupation if other than with Bank Holding Company</th>
<th>(3)(a) Title &amp; Position with Bank Holding Company</th>
<th>(3)(b) Title &amp; Position with Subsidiaries (Include names of subsidiaries)</th>
<th>(4)(a) Percentage of Voting Shares in Bank Holding Company</th>
<th>(4)(b) Percentage of Voting Shares in Subsidiaries (Include names of subsidiaries)</th>
<th>(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>John Brandt</strong> banker Luzerne, Iowa, USA</td>
<td>director &amp; sec.-treas.</td>
<td>director &amp; vice-pres.</td>
<td>none</td>
<td>1.05% (4000 shares)</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td><strong>Gayle Griffin</strong> retired Altoona, Iowa, USA</td>
<td>director</td>
<td>director</td>
<td>none</td>
<td>2.09% (8000 shares)</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td><strong>Michael D. Griffin</strong> banker Dysart, Iowa, USA</td>
<td>director &amp; president</td>
<td>director &amp; president</td>
<td>none</td>
<td>90.56% (346,000 shares)</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td><strong>Susan A. Griffin</strong> retired Dysart, Iowa, USA</td>
<td>director &amp; vice-pres.</td>
<td>none</td>
<td>none</td>
<td>90.56% (346,000 shares)</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td><strong>Dick Palmer</strong> farmer Dysart, Iowa, USA</td>
<td>director</td>
<td>director</td>
<td>none</td>
<td>1.05% (4000 shares)</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td><strong>Jeanette Van Metre</strong> retired Waterloo, Iowa, USA</td>
<td>director</td>
<td>none</td>
<td>none</td>
<td>4.19% (16,000 shares)</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td><strong>Jeffrey Nass</strong> contractor none Dysart, Iowa, USA</td>
<td>director</td>
<td>none</td>
<td>none</td>
<td>1.65% (4000 shares)</td>
<td>none</td>
<td>none</td>
</tr>
<tr>
<td><strong>Richard A. Griffin</strong> banker Dysart, Iowa, USA</td>
<td>none</td>
<td>director &amp; asst. vp</td>
<td>none</td>
<td>none</td>
<td>none</td>
<td>none</td>
</tr>
</tbody>
</table>