

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Eric P. Stone

Name of the Holding Company Director and Official

President

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Eric P. Stone

Signature of Holding Company Director and Official

Date of Signature

3/14/18

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1202052
 C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2017

Month / Day / Year

none

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

NEB Corporation

Legal Title of Holding Company

130 S. Main Street

(Mailing Address of the Holding Company) Street / P.O. Box

Fond du Lac

WI

54935

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Susan J Hauke

CFO

Name

Title

262-523-5706

Area Code / Phone Number / Extension

262-523-4193

Area Code / FAX Number

shauke@nebat.com

E-mail Address

none

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? 0=No
1=Yes

In accordance with the General Instructions for this report (check only one),

- 1. a letter justifying this request is being provided along with the report
- 2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

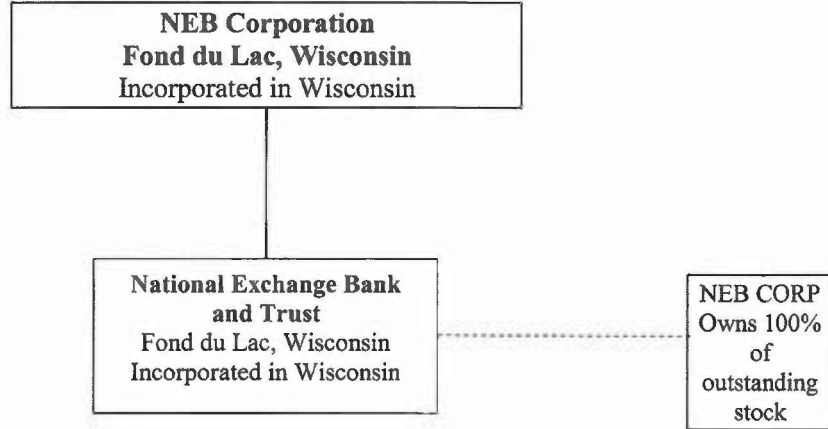
NEB CORPORATION

FR Y-6

December 31, 2017

Report Item 1: Annual Report N/A

Report Item 2(a): Organizational Chart



- It should be noted that the Ownership of NEB Corporation are all Directors of the National Exchange Bank Foundation

Report Item 2(b): Branch Verification submitted electronically with this filing.
National Exchange Bank & Trust LEI Number: 5493006P0JVBBAHVXV08
NEB Corporation has no LEI Number

Results: A list of branches for your holding company: **NEB CORPORATION (1202052)** of **FOND DU LAC, WI**.
 The data are as of **12/31/2017**. Data reflects information that was received and processed through **01/04/2018**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

- OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10** reporting requirements, you must also submit **FR Y-10 Domestic Branch Schedules** for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
 The **FR Y-10** report may be submitted in a **hardcopy format** or via the **FR Y-10 Online application** - <https://y10online.federalreserve.gov>.

* **FDIC UNINUM, Office Number, and ID_RSSD** columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	722544	NATIONAL EXCHANGE BANK AND TRUST	130 SOUTH MAIN STREET	FOND DU LAC	WI	54935	FOND DU LAC	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	503042	ADELL BRANCH	901 WISCONSIN STREET	ADELL	WI	53001	SHEBOYGAN	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	3077852	ALLENTON BRANCH	6278 BLUEBERRY ROAD	ALLENTON	WI	53002	WASHINGTON	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	3301388	BEAVER DAM BRANCH	1609 NORTH SPRING STREET	BEAVER DAM	WI	53916	DODGE	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	579645	BROWNSVILLE BRANCH	505 MAIN STREET	BROWNSVILLE	WI	53006	DODGE	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	44246	CAMBRIA BRANCH	118 WEST EDGEWATER STREET	CAMBRIA	WI	53923	COLUMBIA	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	1894701	CAMPBELLSPORT BRANCH	114 NORTH FOND DU LAC AVENUE	CAMPBELLSPORT	WI	53010	FOND DU LAC	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	520843	CASCADE BRANCH	310 MADISON AVENUE	CASCADE	WI	53011	SHEBOYGAN	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	2359458	CEDAR GROVE BRANCH	617 SOUTH MAIN STREET	CEDAR GROVE	WI	53013	SHEBOYGAN	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	182746	COLOMA BRANCH	209 NORTH FRONT STREET	COLOMA	WI	54930	WAUSHARA	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	2088383	DALTON BRANCH	N751 COUNTY ROAD FF	DALTON	WI	53926	GREEN LAKE	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	3511208	EDEEN BRANCH	404 EAST MAIN STREET	EDEEN	WI	53019	FOND DU LAC	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	531540	ELKHART LAKE BRANCH	54 SOUTH LAKE STREET	ELKHART LAKE	WI	53020	SHEBOYGAN	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	3939174	FESTIVAL BRANCH	1125 EAST JOHNSON STREET	FOND DU LAC	WI	54935	FOND DU LAC	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	658540	FOND DU LAC - JOHNSON STREET BRANCH	676 WEST JOHNSON STREET	FOND DU LAC	WI	54935	FOND DU LAC	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	2623449	FOND DU LAC BRANCH	346 NORTH MAIN STREET	FOND DU LAC	WI	54935	FOND DU LAC	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	666648	GLENBEULAH BRANCH	105 EAST MAIN STREET	GLENBEULAH	WI	53023	SHEBOYGAN	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	2074377	HANCOCK BRANCH	111 MAIN STREET	HANCOCK	WI	54943	WAUSHARA	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	650843	HOWARDS GROVE BRANCH	211 NORTH WISCONSIN DRIVE	HOWARDS GROVE	WI	53083	SHEBOYGAN	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	2428587	KINGSTON BRANCH	120 NORTH SOUTH STREET	KINGSTON	WI	53939	GREEN LAKE	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	2845401	MAYVILLE BRANCH	1802 HORICON STREET	MAYVILLE	WI	53050	DODGE	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	213347	MONTELLO BRANCH	24 WEST STREET	MONTELLO	WI	53949	MARQUETTE	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	213444	MOUNT CALVARY BRANCH	516 FOND DU LAC STREET	MOUNT CALVARY	WI	53057	FOND DU LAC	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	417242	MARYTOWN BRANCH	N10504 COUNTY ROAD G	NEW HOLSTEIN	WI	53061	FOND DU LAC	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	1960790	OMRO BRANCH	200 WEST MAIN STREET	OMRO	WI	54963	WINNEBAGO	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	2108124	PARDEEVILLE BRANCH	113 LAKE STREET	PARDEEVILLE	WI	53954	COLUMBIA	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	1960718	PRINCETON BRANCH	705 WEST WATER STREET	PRINCETON	WI	54968	GREEN LAKE	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	267540	RANDOLPH BRANCH	103 NORTH HIGH STREET	RANDOLPH	WI	53956	COLUMBIA	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	2359346	SHEBOYGAN FALLS BRANCH	191 NORTH MAIN STREET	SHEBOYGAN FALLS	WI	53085	SHEBOYGAN	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	2517182	WAUKESHA BRANCH	W239N1700 BUSSE ROAD	WAUKESHA	WI	53188	WAUKESHA	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	2489775	WEST BEND PARADISE BRANCH	1320 WEST PARADISE DRIVE	WEST BEND	WI	53095	WASHINGTON	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	2889058	WEST BEND WASHINGTON BRANCH	2412 WEST WASHINGTON STREET	WEST BEND	WI	53095	WASHINGTON	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	
OK		Full Service	2429557	WESTFIELD BRANCH	326 EAST SECOND STREET	WESTFIELD	WI	53964	MARQUETTE	UNITED STATES	Not Required	Not Required	NATIONAL EXCHANGE BANK AND TRUST	722544	

Form FR Y-6
NEB Corporation
Fond du Lac, Wisconsin
Fiscal Year Ending December 31, 2017

Report Item 3: Securities Holders
(1)(a)(b)(c) and (2)(a)(b)(c)

Current securities holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-17.

(1)(a) Name City, State, Country	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities
Stone Revocable Trust Under Agreement Dated 12/8/87 Peter Stone Trustee Barbara Stone Trustee Fond du Lac, Wisconsin, USA	USA	3,854.04 shares 59.88% voting
Eric P. Stone Fond du Lac, Wisconsin, USA	USA	1,291.17 shares 20.06% voting
S. Adam Stone Fond du Lac, Wisconsin, USA	USA	1,291.17 shares 20.06% voting
NEB I Limited Partnership (a Wisconsin Limited Partnership) Fond du Lac, Wisconsin, USA	USA	122,291.22 Shares Class B non-voting

The NEB I Limited Partnership has 1,223 general partnership units and 121,067 limited partnership units. Ownership is distributed as follows:

	General Partnership Units	Limited Partnership Units	Total Units	Percentage
Peter E. Stone	667	15,427	16,094	13.2%
Barbara S. Stone	334	15,760	16,094	13.2%
Eric Stone	111	44,940	45,051	36.8%
S. Adam Stone	111	44,940	45,051	36.8%

Securities holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-17.

(2)(a) Name City, State, Country	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
None	None	None

Form FR Y-6
NEB Corporation
Fond du Lac, Wisconsin
Fiscal Year Ending December 31, 2017

Report Item 4: Insiders
(1), (2), (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Name City, State, Country	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title and Position with Bank Holding Company	(3)(b) Title and Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title and Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities held)
Peter E. Stone Fond du Lac, WI USA	N/A	Chairman/Director	National Exchange Bank & Trust – Chairman/Director National Exchange Bank & Trust – Trust Director	Central Barbers – Director National Exchange Bank Foundation – Director Raymond Foundation – Director and Treasurer	* 59.88% voting **13.20% non-voting	N/A	None
* Owned by Stone Revocable Trust under Agreement dated 12/8/87 ** Owned by Peter E. Stone – 13.20% ownership of NEB I Limited Partnership							
Barbara Stone Fond du Lac, WI USA	N/A	Vice President/ Director	N/A	National Exchange Bank Foundation – Director	* 59.88% voting **13.20% non-voting	N/A	N/A
* Owned by Stone Revocable Trust under Agreement dated 12/8/87 ** Owned by Barbara Stone – 13.20% ownership of NEB I Limited Partnership							
Eric P. Stone Fond du Lac, WI USA	Banking	President/Director	National Exchange Bank & Trust – Vice Chairman & CEO	National Exchange Bank Foundation – Director Marian University Board Chairperson	* 20.06% voting **36.80% non-voting	N/A	N/A
* Owned by Eric P. Stone ** Owned by Eric P. Stone – 36.80% ownership of NEB I Limited Partnership							
S. Adam Stone Fond du Lac, WI USA	Banking Investment Advisor- Raymond James	Executive Vice President/Director	National Exchange Bank & Trust – Senior Vice President	National Exchange Bank Foundation – Director MPTC Foundation- Board Member St Mary Springs- Board Member YMCA of FDL- Board Member	* 20.06% voting **36.80% non-voting	N/A	N/A
* Owned by S. Adam Stone ** Owned by S. Adam Stone – 36.80% ownership of NEB I Limited Partnership							

(1) Name City, State Country	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Securities In Bank Holding Company	(4)(b) Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities held)
Karen Henning Fond du Lac, WI USA	N/A	Secretary/Treasurer	N/A	N/A	N/A	N/A	N/A
James Chatterton Fond du Lac, WI USA	Banking	Vice President and Director	National Exchange Bank & Trust – President, COO and Director	National Exchange Bank Foundation – Director Advocap Inc- Director FDL Conflict Resolution Center- Board Member Ducks Unlimited- Director Agnesian Healthcare – Board/Chairman Oakridge Conservation Club- Board Treasurer	N/A	N/A	N/A