

Economic Conditions on Rural Mainstreet: Trade, and the Federal Reserve

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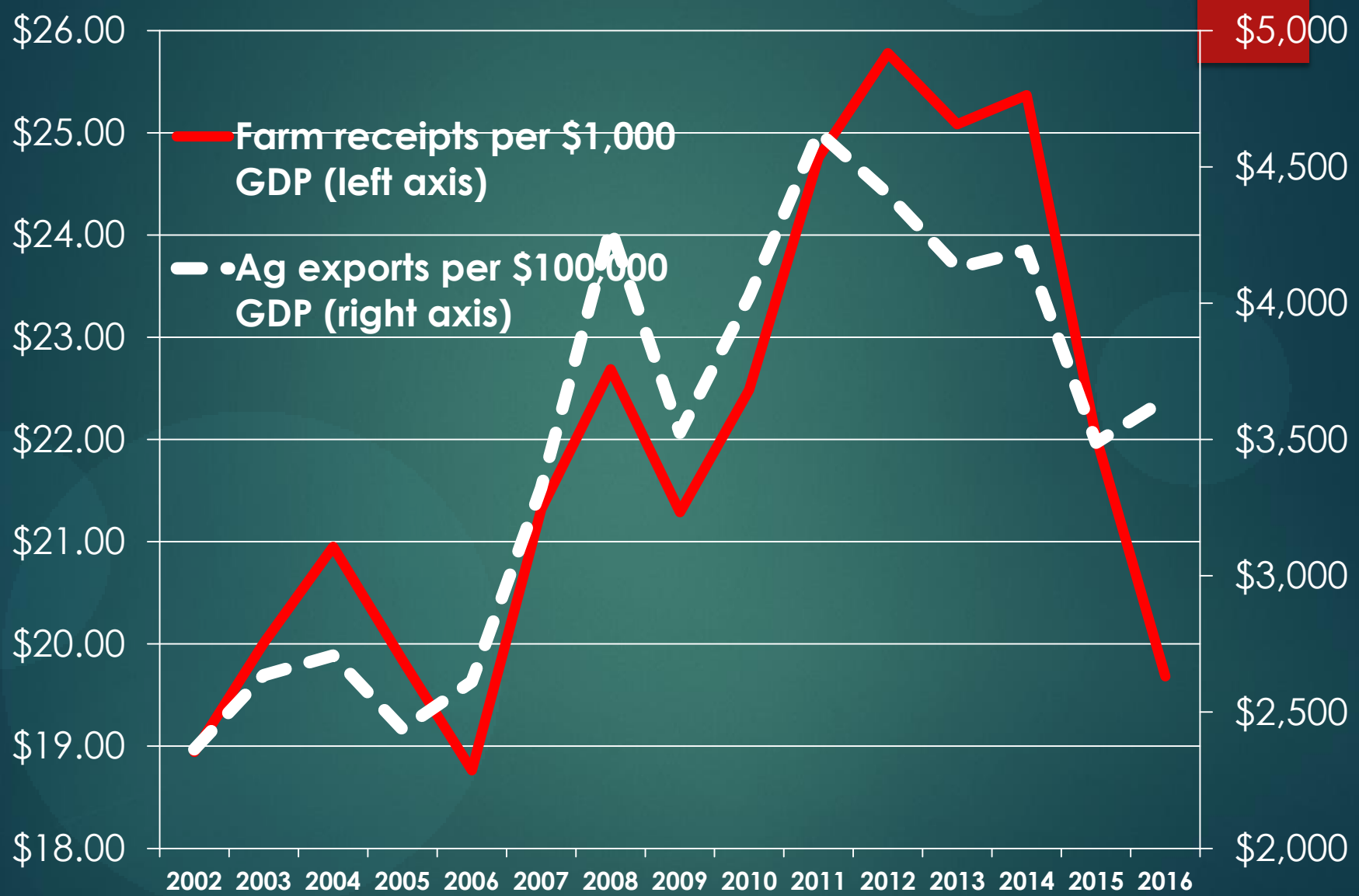
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Total farm receipts per \$1,000 GDP vs. value of \$



Farm receipts per \$1,000 GDP & agriculture exports, 2000-16



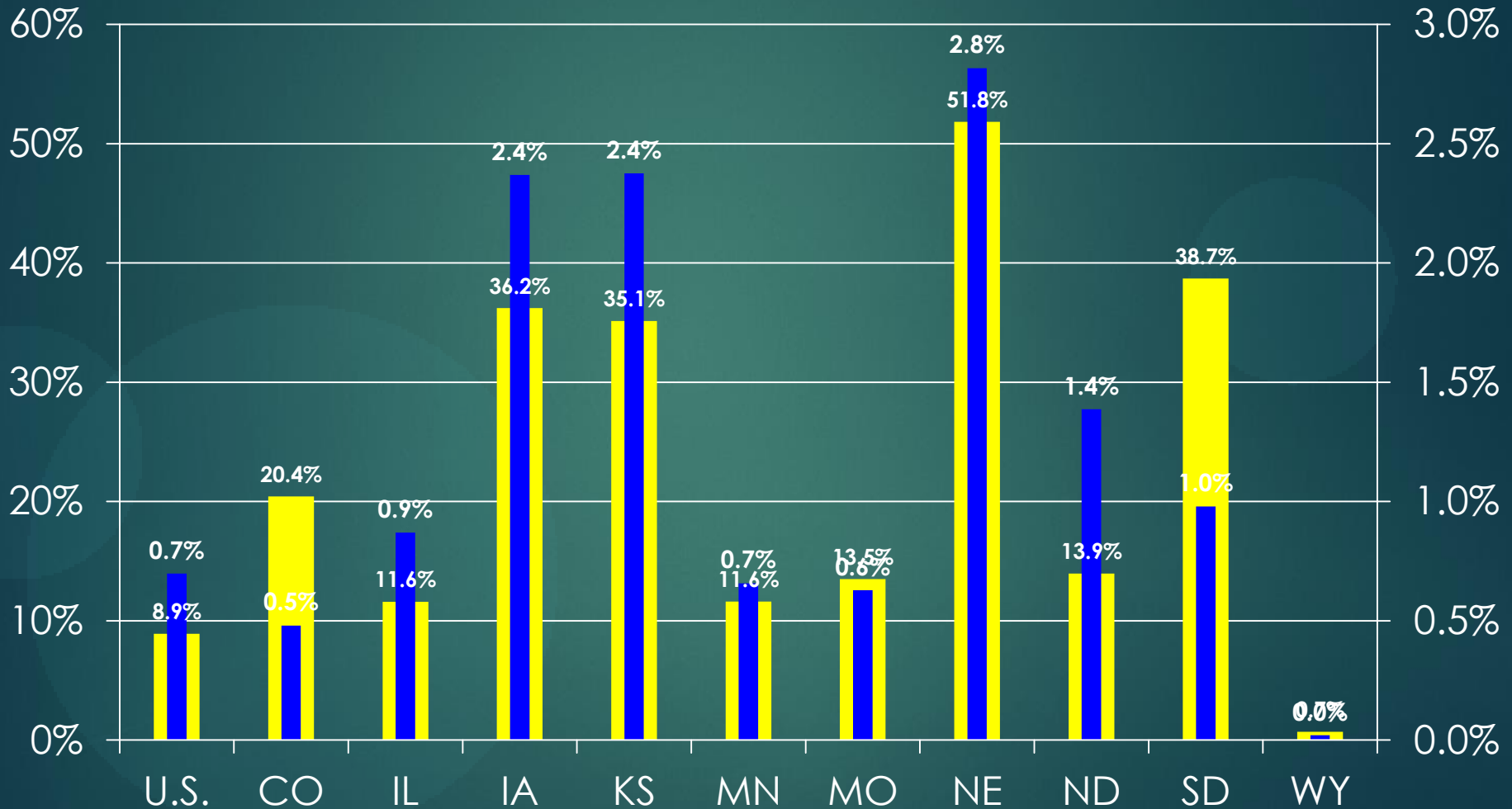
\$5,000

Rural Mainstreet export comparisons, 2007-14 and 2014-16

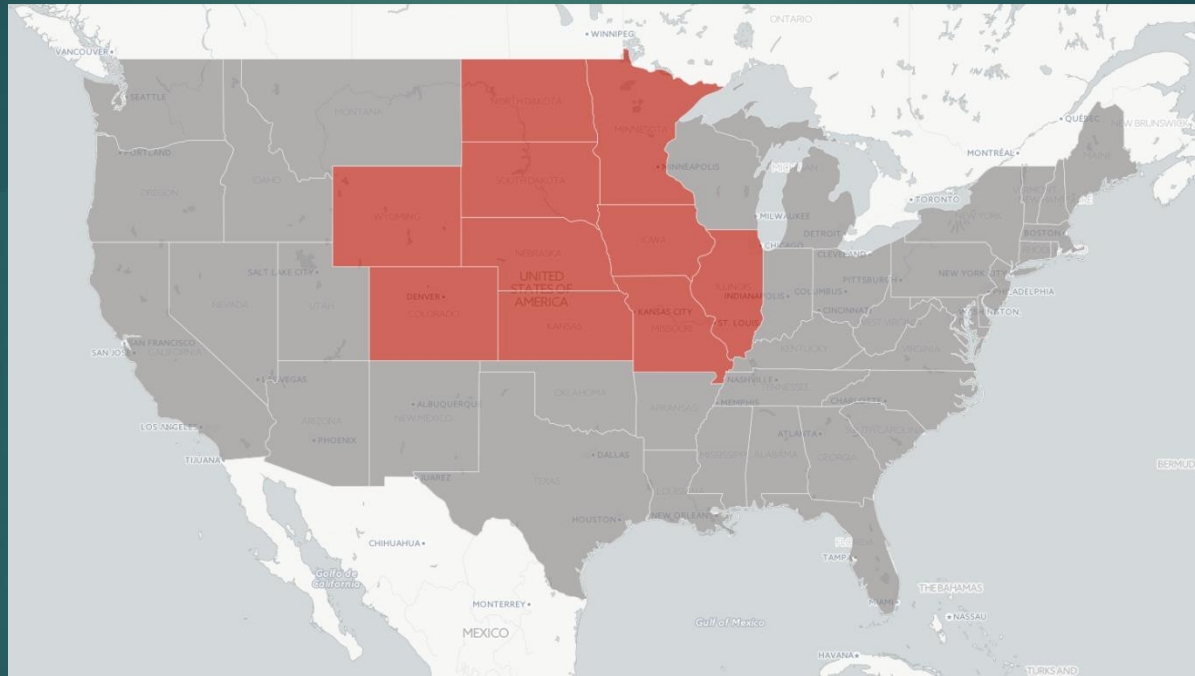
	Ranking	Yearly growth	
	Growth 2007-14	2007-14 (QE1, QE2, QE3)	2014-16 (No QE)
U.S.	*	5.9%	-5.2%
Arkansas	18	5.8%	-8.5%
Illinois	20	5.6%	-6.3%
Iowa	13	8.0%	-9.9%
Kansas	40	2.5%	-7.7%
Minnesota	39	2.6%	-5.1%
Missouri	48	0.7%	-0.8%
Nebraska	7	12.0%	-9.5%
North Dakota	2	24.1%	-12.1%
Oklahoma	22	5.4%	-10.3%
South Dakota	47	0.8%	-11.5%

Exports as % of total exports & GDP (processed foods & ag commodities), 2016

■ % total exports ■ % GDP (right axis)

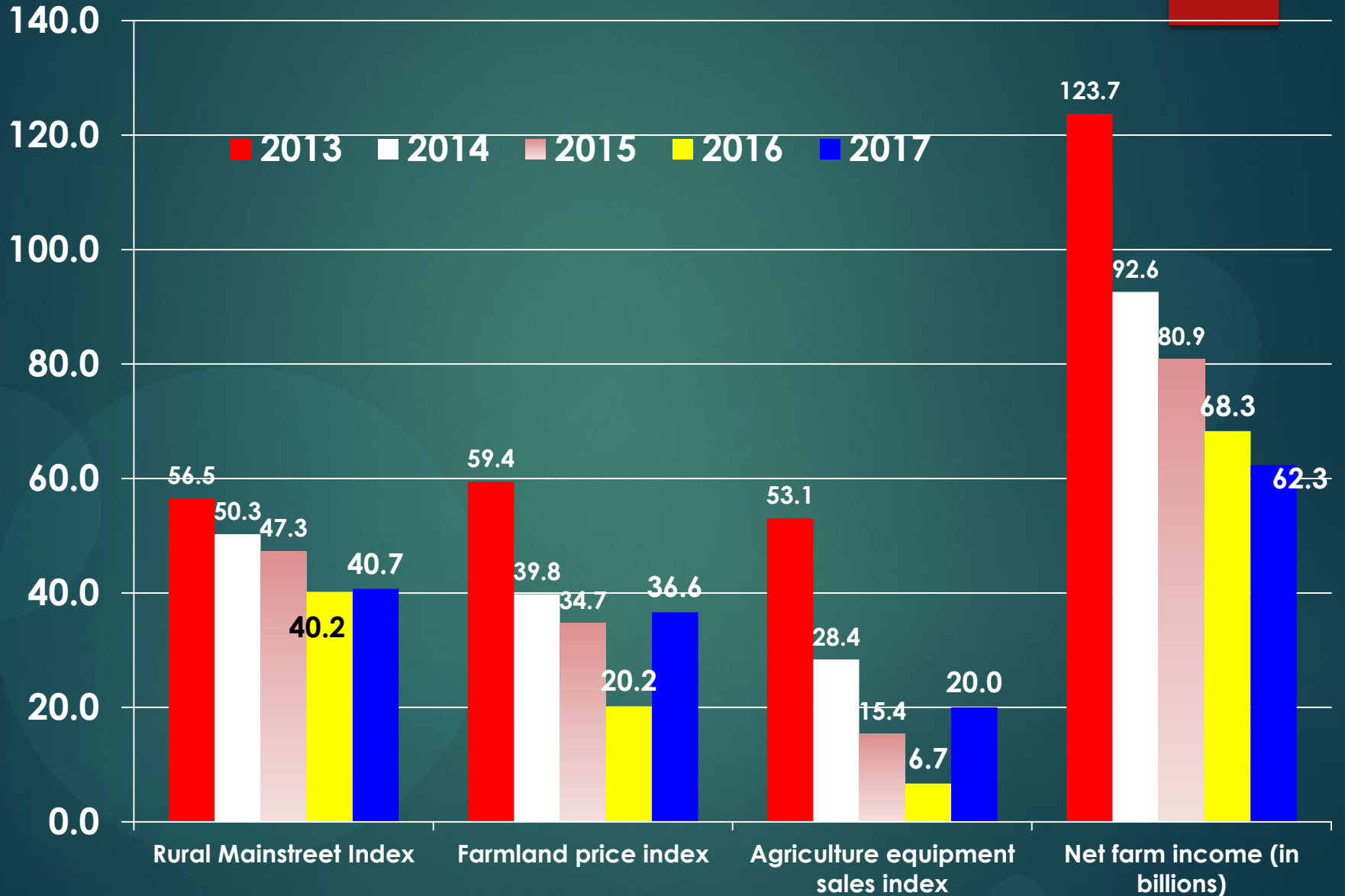


The Rural Mainstreet Economy: Survey of Bank CEOs Average Community Size = 1,300



A Partnership Among Creighton and Bank CEOs in 10 States

Creighton's Rural Mainstreet Economy, 2013-17

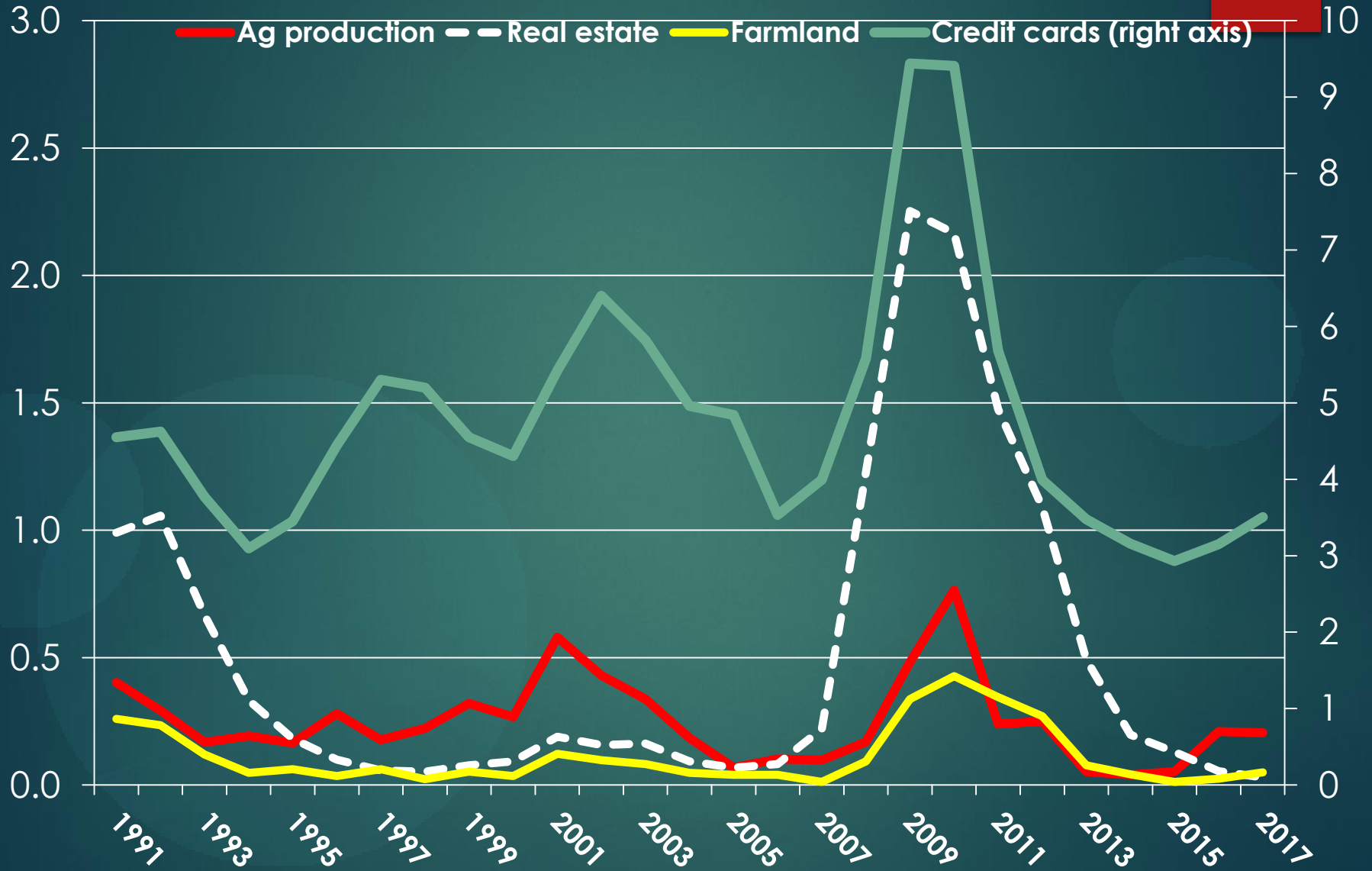


Rural Mainstreet, Economic Indicators, Sept. 2014 – Nov. 2017

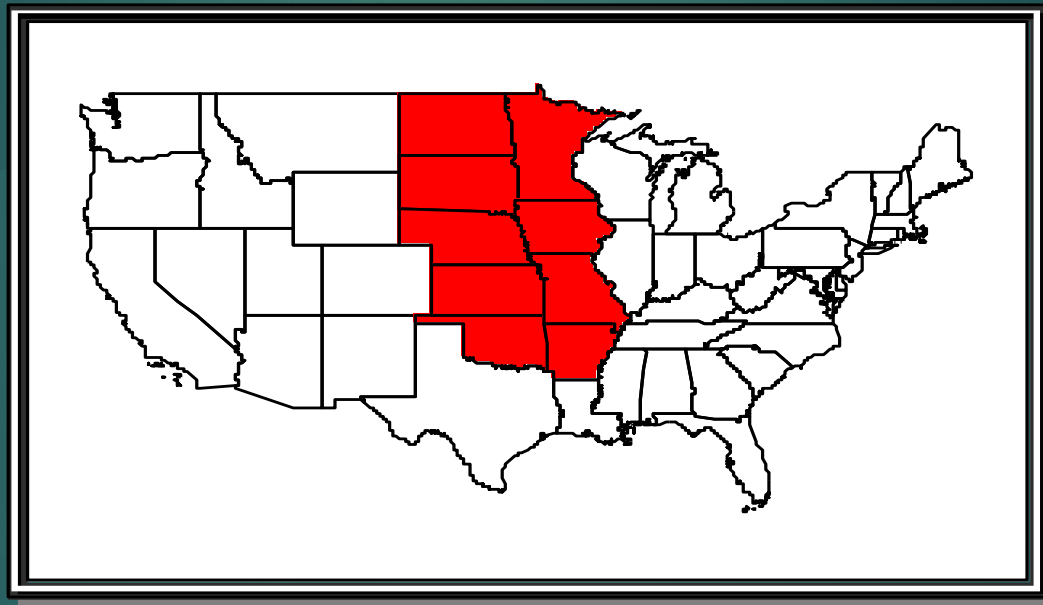
(50.0 = growth neutral)



Commercial bank charge-off rates (%)



The Regional Economy: Survey of Purchasing Managers & Business Leaders



A Partnership Among Creighton and State Supply
Managers Associations

U.S., Mid-America, Rural Mainstreet, Economic Indicators, 2014-17

