

## HOUSEHOLD FILE – CODEBOOK

Cover Page.

I.D. 5 columns

- Sample: (1 column)
1. Household from Household sample
  2. Household from Business sample
  3. Business from Household sample
  4. Business from Business sample

Segment: See list of codes (3 columns)

# of houses (1 column)

9 = Don't know

Type of household (2 columns)

01. Nuclear
02. Extended (2 generations)
03. Nuclear + sister and/or brothers
04. Nuclear + sister and/or brother with their families
05. Single brothers and/or sisters living together
06. Roommates
07. Single parent household – Male
08. Single parent household – Female
09. Extended single parent household – Male
10. Extended single parent household – Female
11. Stem Family – Female-Female
12. Nuclear + unrelated individuals
13. Extended (2 generations) + unrelated individuals
14. Nuclear + sister and/or brother + unrelated individuals
15. Nuclear + sister and/or brother with their families + unrelated individuals
16. Single brothers and/or sisters living together + unrelated individuals
17. Single parent household – Male + unrelated individuals
18. Single parent household – Female + unrelated individuals
19. Extended single parent household – Male + unrelated individuals
20. Extended single parent household – Female + unrelated individuals
21. Stem Family – Female-Female + unrelated individuals
22. Single
23. Single + other relatives living together (cousins)
24. Other, but family member (like case #35)
25. Other
26. Nuclear + other relatives
27. Single parent + other relatives
28. Single brothers and/or sisters living together + relatives
29. Single parent + relatives + unrelated individuals
30. Extended + relatives
31. Nuclear + relatives + non-relatives

# of persons: 2 columns

# of persons under 15: 2 columns

# of persons 60+: 2 columns

Phone (1 column)

- 1) Yes
- 2) No
- 3) Refused

**A.1. Circle letter for each member**

**A.2. Relationship (2 columns)**

(This categorization is more extensive because it applies to all the relationship questions in the instrument)

00. Householder – Respondent
01. Husband – wife
02. Son – daughter
03. Son-in-law – daughter-in-law
04. Stepson – stepdaughter
05. Brother – sister
06. Brother-in-law – sister-in law
07. Father – mother
08. Father – mother-in-law
09. Grandchild – great-grandchild
10. Niece – nephew
11. Aunt – uncle
12. Cousin
13. Relative through marriage (concnado, spouse’s cousins)
14. Other relative
15. Compadre – Comadre
16. Roomer/boarder – foster child
17. Housemate – roommate
18. Unmarried partner (girlfriend – boyfriend)
19. Other non-relative
20. Professional
21. Neighbor
22. Co-worker
23. Employer
24. None
25. Friend
26. Employee
27. Agent
28. Grandmother – grandfather
29. Stepmother – stepfather
30. Counselor
31. Padrino
32. Ex-spouse
33. Godchild
  
40. Suppliers

- 41. Other business owners – Self-employed
- 42. Partners
- 43. Lawyers
- 44. Previous owner(s) of the business
- 45. Professor
- 46. Accountant
- 47. Client
  
- 50. Ex-employee
- 51. Landlord

**A.3. Sex (1 column)**

- 1. Male
- 2. Female
- 3. Family in general
- 4. Not ascertain

**A.4. Age (2 columns)**

If less than 1, code 1.

**A.5. Marital status (as in instrument) (1 column)**

**A.6. Place of birth**

City, state and country

See census codes

(3 columns for city, 3 columns for state, 3 columns for country)

Codes for Mexican states: see Page I-8 in Ancestry

Chicago = 001

Illinois = 017

USA = 000

Puerto Rico: code for state 072 and for country 075

Mexico = 315

**A.8. Ethnicity (as in instrument) (2 columns)**

Add 06 = Arab

**A.9. Degree**

07 = Technical degree

Does not know = 99

**A.10. Country (for degree)**

See census codes – Place of birth

USA = 000

Mexico = 315

**A.12. Employment status (as in instrument) (2 columns)**

Add

09. Nominally self-employed (like paleteros)
10. Sub-contracting
11. Housewife and student
12. Maternity leave
13. Business owner and salary worker
14. Seasonal employment

**A.13. Occupation – See Appendix I-45 (3 columns)**

See census codes

**A.14. Work location (3 columns)**

(See maps)

If in Chicago but unknown = 099

998 – Various places

999 – Unknown

If in Chicago we use the community Map

If not in Chicago, create list of cities and towns

**A.15. Other ways of making money: (4 columns – make room for two possible answers)**

Salaried jobs

- 01) Clerical work
- 02) Factory work
- 03) Works in a family business
- 04) Other part-time salaried jobs
- 05) Household work (cleaning, cooking, etc.)

Self-employed jobs

- 10) Hair-dressing
- 11) Cleaning/washing clothes
- 12) Baby sitting
- 13) Peddling/street vendor
- 14) Clothing (flea market – sells clothes)
- 15) Food
- 16) Construction & housing repair (includes painting, carpeting, roofing construction, plumbing, electrical work, sheet rock work)
- 17) Scavenging (like junkyard)
- 18) Gardening
- 19) Carpet cleaning
- 20) Mechanics
- 21) Musician
- 22) Transportation – taxi driver
- 23) Arts/crafts – sales
- 24) Other self-employed
- 25) Seamstress/dressmaker/tailor

- 26) Fixing things (appliances)
- 27) Dry-cleaning
- 28) Buying and selling properties/Real estate (informal)
- 29) Sells cosmetics
- 51) Personal trainer

Agricultural work

- 30) Agricultural work (self-consumption, salaried-worker – includes livestock)

Transfers

- 31) Receives rent from property
- 32) Welfare-transfer payments
- 33) Receives economic aid from family members
- 34) Illegal activities
- 35) Receives rent from investments (Prestar dinero = prestamistas)
- 36) Lo que salga, lo que venga. Casual work.
- 40) Owns other stores (same type of business)
- 41) Owns other stores (diverse)

- 50) Temporary migration to US

**A.20. Reason for staying. Allows for two answers (1 column each)**

- 1) Visiting
- 2) Transitional stage in migration
- 3) Renting
- 4) Providing household services
- 5) Studies
- 6) Other
- 7) Working
- 8) Helping because of Transitional stage – Help

**A.23A. Occupation (3 columns)**

Use census codes. Appendix I-45

**A.24. Industry (3 columns)**

Use census codes. Appendix I-30

**A.26. Earnings. Transform everything to monthly basis (8 columns)**

2 columns for time unit

Refused: -999

**A.27. If they spoke English code 001**

**A.28. Language: (3 columns)**

Use census codes. Appendix I-37

Spanish = 625

**A.29. Ancestry (3 columns)**

Census codes. Appendix I-1

**A.30.**

Add to existing codes:

08 = Evangelista

09 = Other

**A.30A. Specific denomination (2 columns)**

Add to existing categories:

08 = Pentecostal

09 = Adventist

10 = Buddhism

**A.32. Religion (2 columns)**

Add

08 = Does not practice a religion but is not atheist or agnostic

09 = Cristiana Evangelica

10 = Mormon

**A.32A. Religion (2 columns)**

08 = Pentecostal

09 = Adventist

10 = Other

**B. Family Background**

**B.1. Occupation (3 columns)**

Use census codes

998 = Deceased

999 = Absent

997 = No sabe

**B.1A. Employment status of father (2 columns)**

Use instrument categories + add

05 = Nominally self-employed (paleteros)

06 = Sub-contracting

Add another variable (only for those who were self-employed or business owners in an agricultural setting). (1 columns)

1 = Land owner

2 = Non-land owner

3 = Don't know

**B.1C. Other ways of making money (2 columns)**

See Question A15.

**B.2A. Occupation of the mother (3 columns)**

Use census codes

**B.2B. Employment status of the mother (2 columns)**

Use instrument categories + add

05 = Land owner

06 = Nominally self-employed (paleteros)

07 = Sub-contracting

Add another variable (only for those who were self-employed or business owners in an agricultural setting) (1 column)

1 = Land owner

2 = Non-land owner

3 = Don't know

**B.2D. Other ways of making money? (2 columns)**

See Question A15.

All the questions related to Employment status and occupation of spouse's father and mother should be coded in the same way as designed above.

**Section C. Use of Credit**

**C.1. Where would you go to get money (in case of economic need)**

Allows for 14 answers (2 columns each)

01. Personal savings
02. Family savings
03. Spouse income
04. Gifts or loans from relatives
05. Bank loan – Finance company
06. Private lenders
07. Ethnic or community based associations
08. Mortgage
09. Other private sources (foundations)
10. Gifts or loans from friends
11. Rotating saving and credit associations (kye, tanda)
12. Won't get. I wouldn't go to any place
13. Government sources
14. Credit cards. Buy on credit
15. Sell-pawn my possessions
16. Only my work
17. Other
18. Credit union
19. Loans from employers
20. Don't know

(Make room for all answers)

**C.3. What was the personal setback about?**

Allows for 14 positions (2 columns each)

01. Death of family members in the household
02. Death of family members (not living in the household)
03. Substantial unemployment
04. Substantial unemployment of relatives
05. Periods of unusually low income
06. Periods of unusually low income of relatives

07. Illness
08. Illness of relatives
09. Substantial increase in living expenses
10. Substantial increase in living expenses of relatives
11. Bankruptcy
12. Bankruptcy of relatives
13. Major theft
14. Major theft of relatives
15. Personal disaster
16. Problems caused by migration
17. Lost his job/instability
18. Divorce
19. It is a chronic state
20. Other
21. None
22. Substantial increase in number of dependents
23. Economic problem related to business

**C.4. What steps did you take to deal with the situation?**

Allows for 17 answers (2 columns each)

**LOANS AND GIFTS**

01. Borrowed from banks or individual lenders
02. Got gifts or other assistance from relatives
03. Borrowed from friends
04. Got gifts or assistance from friends
05. Borrowed from ethnic associations
06. Use credit cards

**OTHER**

10. Used cash or household savings
11. Sold assets
12. Work harder/increase hours
13. Got other job to tied over
14. Put other family members to work
15. Reduce household consumption expenditures
16. Delay or fail to pay debts
17. Received non-monetary help from relatives
18. Transfer payments
19. Somebody else will pay
20. Other
21. None because it did not cause economic problems
22. Migration
23. Received money/food from a community organization
24. Spouse kept working

(Code all the answers.)

**C.6. Institutions/persons from which you received assistance**

First code if it is an individual or an institution using the following codes (1 column)



0. Community organizations
1. Individuals
2. Banks
3. Credit unions
4. Finance company
5. Government agencies
6. Sellers credit
7. Mortgage company
8. Place of work
9. Other

The other thing we need to do is to give a code to the different institutions in order to keep the information in the file (3 columns for code of the institution).

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IN CASE OF INDIVIDUALS, CODE SEX OF ASSISTER UNDER Q6. IF INSTITUTION, CODE THE SIGN FOR BLANK (b).

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If it is an institution, write a (b)

**C.7. Location**

Use map

If Chicago, code community code. Don't need to code city, state, and country.  
 If not Chicago, code city (3 columns), state (3 columns) and country (3 columns)

Chicago	001
Illinois	017
USA	000

**C.8A. Ethnicity (3 columns)**

Use census codes – Use Ancestry

**C.10. Code 9999 if respondent does not remember / not willing to give information**

**C.11. -999 Respondent does not remember or not willing to give information**

**C.12. Interest rate (4 columns)**

For example 4.5 should be coded 0450; 14 should be coded 1400. The last 2 columns belong to the numbers after the point decimal. If respondent does not remember, code –999.

**C.12A. Why was it (the loan) free of interest?**

Make room for two answers (2 columns)

01. Because it is family
02. Because it is a friend
03. Because he is a co-ethnic member
04. Because he is his boss
05. It is not fair in case of economic difficulties
06. Other
07. Does not know
08. Because it is a rotating credit association

09. That is the way suppliers are
10. They (the lender) were in a weak market position
11. No need to charge interest because it was a short term loan

**C.14A. Types of collateral (1 column)**

1. His car
2. The house
3. Other personal belongings (furniture)
4. Business property
5. Equipment
6. Other

**C.17. Code sex of person**

Before Question 20

- G. Other
- H. Re-financing a loan

If respondent applied for other, code 3 in question 20. If someone else applied for respondent, code 4 in question 20.

**C.21.**

First code if it is an individual or an institution using the following codes (1 column)

1. Individuals
2. Banks
3. Credit unions
4. Finance company
5. Government agencies
6. Sellers credit
7. Mortgage company
8. Educational institutions
9. Ethnic associations
0. Other

The other thing we need to do is to give a code to the different institutions in order to keep the information in the file (3 columns)

**C.23. Institution/person related to you? (2 columns)**

See codes for relationships

**C.24. Ethnic background (3 columns)**

Use census codes – ANCESTRY

Use Appendix I-1

**C.27. Why was it not granted?**

Allows for two answers (2 columns each)

01. Because he was behind in payment from other loans
02. I didn't have the money for the down payment

03. I did not qualify
04. Bad credit

**C.30. Institution**

First code type of institution (1 column)

1. Kye
2. Tanda
3. Credit union
4. Other

Name of institution (3 columns)

**C.32. What purpose did you apply for?**

Allows for two answers (2 columns each)

01. Savings (to have extra-money)
02. To pay bills
03. To tide myself over
04. Other
05. Car
06. Invested into business

**C.34. Interest rate (4 columns)**

For example, 4.5 should be coded 0450; 14 should be coded 1400. The last 2 columns belong to the numbers after the point decimal. If respondent does not remember, code -999.

**C.35. Why was it (the loan) free of interest?**

Make room for two answers (2 columns)

01. Because it is family
02. Because it is a friend
03. Because he is a co-ethnic member
04. Because he is his boss
05. It is no fair in case of economic difficulties
06. Other
07. Does not know
08. Because it is a rotating credit association

**Section D. Social Networks: Talking about business, etc.**

**D.2. Code sex of person (1 column)**

**D.3. Relationship (2 columns)**

**D.3A. How did you meet?**

Allows for two answers (1 column each)

1. At work
2. At school
3. From the neighborhood

4. Through relative or friend
5. Community of origin
6. Other

**D.3B. Where do you meet to talk about doing business?**

Allows for two answers (1 column each)

1. At home
2. At work
3. In restaurants
4. We spoke on the phone
5. Family gatherings
6. Garages
7. Other
8. By letters
9. At the business

**D.32C. How often? (1 column)**

0. Every month
1. Every two weeks
2. Once a week
3. More than once a week
4. Every day
5. By chance
6. Not on a regular basis
7. Frequently but no frequency defined
8. Other

**D.4A. Ethnicity (3 columns)**

Use Ancestry codes

**D.5. Occupation (3 columns)**

See census codes

**D.6. Location**

2 columns for community (if in Chicago)

3 columns for city (make list)

3 columns for state

3 columns for country

**D.7. What do you talk about?**

Allows for three answers (2 columns each)

01. Generic
02. Training
03. Stock-market
04. Having a restaurant business
05. Having a construction & home repair business
06. Peddling business
07. How to get a license

08. To open a business in general/business potential
09. Do something with the family
10. Having a carniceria/grocery store/supermercado
11. Buying and selling electrical appliances
12. Buy land/find location
13. Having an auto shop
14. Opening a plumbing services business
15. Having a business in Mexico
16. Liquor store
17. Sewing business
18. Gift/gift wrap shop
19. Clothing store – boutique
20. Furniture store/carpinteria de muebles
21. Owning a building/renting a building
22. Other
23. Party's entertainment
24. Craft business
25. Terms of partnership
26. Merchandise for the prospective business
27. Buying livestock
28. Opening a dry-cleaning
29. Lavanderia
30. About the current business
31. Having a transportation business
32. Having a landscaping business
33. Buying equipment (as trailers)
34. Sub-contracting work
35. Maintenance – cleaning service
36. Having an export-import business
37. How to increase sales in actual business
38. Babysitting
39. Dentist office
40. Encouraging to open a business
41. Video store
42. Fruit store
43. Translation/taxes/accounting business
44. Getting loans
45. Personnel/employees/payroll
46. Wanting to make more money
47. Used-car business
48. Supplier

**D.9. Code sex of person**

**D.10. Location**

- 2 columns for community (if in Chicago)
- 3 columns for city (make list)
- 3 columns for state
- 3 columns for country

**D.11A. Ethnicity (3 columns)**

Use ancestry codes

**D.13. What type of assistance did you provide?**

Allows for three answers (2 columns each)

01. Money
02. Labor
03. Assistance unspecified
04. Technical advice
05. General or informal advise
06. Equipment/merchandise
07. Bookkeeping
08. Letter writing
09. Filling out forms
10. Credit for merchandise
11. Other
12. Get clientele – bring in clients
13. Respondent sold business on credit

**D.14. What kind of arrangement did you reach? (1 column)**

1. No restrictions in time or interest rates
2. With some restrictions
3. Pay him/her back when he/she has the money
4. Sharing property
5. Partnership
6. Investments
7. A percentage of business earnings

**D.15A. Length of time**

If less than 1 month, code 99.

**D.16. Interest rate (4 columns)**

For example, 4.5 should be coded 0450; 14 should be coded 1400. The last column belongs to the number after the point decimal. If respondent does not remember, code –999.

**D.16A. Why was the loan free of interest?**

Allows for two answers (2 columns each)

01. Because it is family
02. Because it is a friend
03. Because he is a co-ethnic member
04. Because he is his boss
05. It is not fair in case of economic difficulties
06. Other
07. Does not know
08. Because it is a rotating credit association
09. Because when respondent bought business she was not charged interest
10. It was a favor

**D.17A. What was it? (1 column)**

1. His car
2. The house
3. Other personal belongings (furniture)

**D.19. Code sex of person (1 column)**

**D.24. Code sex of person (1 column)**

**D.27. Code industry (3 columns)**

See census codes for industry

**D.28A. How did you help him?**

Allows for three answers (1 column each)

1. Money
2. Labor
3. Assistance
4. Technical advise
5. General or informal advise
6. Equipment
7. Other

**D.30. Code sex of person (1 column)**

**D.34. What was the money for?**

Allows for two answers (2 columns each)

01. Immigration/cruzar la frontera
02. Subsistence
03. Health problems/death
04. Business problems/everything related to business
05. Rent
06. Purchase large items
07. Education
08. Travel to and from Mexico (non-immigration reasons)
09. Legal problems
10. Does not know
11. Other
12. To buy a house/pay mortgage/remodel
13. To pay bills (taxes)
14. For special occasions (like bautismo)

**D.35A.**

Allows for two answers (1 column each)

1. Didn't have the money/ I used the money for something else
2. My judgement was that it was not a good reason
3. It is a bad risk
4. Borrower changed his mind

5. I did not want to
6. He did not have good credit

**D.38. Interest rate (4 columns)**

For example, 4.5 should be coded 0450; 14 should be coded 1400. The last column belongs to the number after the point decimal. If respondent does not remember, code –999.

**D.38A. Why was the loan free of interest?**

Allows for two answers (2 columns each)

01. Because it is family
02. Because it is a friend
03. Because he is a co-ethnic member
04. Because he is his boss
05. It is not fair in case of economic difficulties
06. Other
07. Does not know
08. Because it is a rotating credit association
09. Because when respondent bought business she was not charged interest
10. It as a favor

**D.39A. Types of collateral (1 position)**

1. His car
2. The house
3. Other personal belongings (furniture)
4. Other

**D.41. Code sex of person**

**D.45. Why did you decline to help him?**

Allows for three answers (1 column each)

1. Didn't have the money
2. My judgement was that it was not a good reason
3. It is a bad risk
4. Too much money
5. Other
6. I did not want to

**D.48. Type of business (3 columns)**

Code industry

**D.49. Location**

Use map + add

00. Same household. Downstairs

**D.50.**

3. Exists, but someone else is running the business (ex-spouse remains with the business)



**D.50A. Why did you sell/close?**

Allows for two answers (1 column each)

1. Disaster occurred (fire)
2. Previous debts
3. Came to the states
4. Problems with location/rent
5. Illness – health problems
6. Problems with employees
7. Financial problems/business failed
8. Divorce
9. Lack of license
0. Good opportunity for profit
- A. Too hard

**D.53. Type of business (the respondent wanted to start) (2 columns)**

01. Food business
02. Restaurant
03. Clothing
04. Bar
05. Peddling (street vendor)
06. Personal services (hair salon)
07. Other retail services (real estate)/travel agency
08. Household repair and construction
09. A ranch in Mexico
10. Auto-repair
11. Iron work (blacksmith)
12. Personal services (shoe repair)
13. Writing – illustrating books
14. House cleaning
15. Furniture store (also second-hand)/carpenteria
16. Export-import business
17. Party's entertainment
18. Craft business
19. Landscaping
20. Flower shop
21. Day care center
22. Dry-cleaning – lavanderia
23. Transportation
24. Gym
25. Translating/accounting/taxes
26. Liquor store
27. Jewelry store
28. Fruit store in Mexico
29. Car sales
30. Renting houses

**D.54. Year**

99 – no specific time/left blank

98 – always

**D.56. What steps did you take?**

Allows for three answers (1 column each)

0. Got relevant training
1. Sought money (includes savings)
2. Sought information
3. Sought equipment
4. Started informally
5. Sought location
6. Started the business
7. Other
8. Advertising
9. Got licenses
- A. Sought for a partner

**D.57. Why did you not take any specific steps?**

Allows for three answers (2 columns each)

01. Timing
02. Lack of commitments
03. Fear of failing
04. Lack of capital/credit
05. Lack of information
06. Lack of social networks/contacts
07. I am illegal
08. Family commitments
09. Lack of licenses
10. I wasn't serious
11. Lack of concrete plans
12. Problems with prospective partners
13. Before becoming self-employed I want to leave my current job
14. Other
15. Too much competition
16. It is a male business
17. Lack of time
18. Opposition from the family/husband
19. Too many problems

**D.58. Why did you not do the business?**

Allows for three answers (2 columns each)

01. Personal catastrophe/personal problems
02. Lack of commitment
03. No money
04. Lack of proper certificates – licenses
05. Family commitments
06. Fear of gangs
07. Fear of police
08. Opposition from the family/could cause problems for the family
09. Does not know how to start

10. I always postpone the decision – I need more time/fear of risk
11. I wasn't serious
12. I had another job
13. I asked for a loan; was declined
14. Problems with prospective partners
15. Other
16. Legal problems
17. Problems with customers
18. Needs technical advise
19. Lack of family help
20. Recession in the economy
21. Needs equipment
22. Used the money for something else (ex. Bought house)

**D.59. Skills or knowledge**

Allows for three answers (2 columns each)

01. I am a risk taker
02. Politeness – social skills
03. Specific skills to run the business
04. Managing skills
05. Accounting skills
06. Experience in similar business
07. Knows everything about the business
08. I have a good network-source of information
09. I am willing to work very hard
10. None
13. Other
14. Don't know
15. My spouse or someone else in the family has experience
16. Has idea of costs of start-up
17. Life experience
18. Knows how to attract clientele
19. Needs equipment

**D.60. Shortcomings**

Allow for three answers (2 columns each)

01. Money
02. Lack of experience
03. Illegal
04. Language proficiency
05. Lack of certificates – licenses
06. Lack of equipment
07. Being a foreigner
08. Family obligations
09. Does not know how to start/conduct a business (only knows how to cook but anything else)
10. It is a risk – I am risking my secure salaried job
11. Lack of documents
12. Finding a good location/location related problem
13. None

14. Lack of a partner
15. Other
16. He is not prepared yet
17. Does not know
18. Lack of education
19. Health problems
20. Lack of family help/assistance
21. Lack of time
22. Lack of mobility (does not drive)

**D.61. Never thought**

Allows for 14 answers (2 positions each)

Add to existent categories

07. Language problems
08. Lack of time
09. Lack of documents (illegal)
10. Lack of need
11. Other
12. Family problems

**D.63. Code sex of person (1 column)**

**D.66. Occupation (3 columns)**

See census codes

**D.67. Type of business (2 columns)**

01. Food business
02. Restaurant
03. Clothing/sewing business
04. Bar
05. Peddling (street vendor)
06. Personal services (hair salon)
07. Other retail services (real estate)
08. Household repair and construction
09. A ranch – other business in Mexico
10. Auto-repair
11. Furniture store
12. Export-import business
13. Party's entertainment
14. Craft business
15. Publisher/and related occupation (bindery)
16. Shoe store
17. Cosmetics/jewelry
18. Bakery
19. Flower shop
20. Drug store
21. Landscaping
22. Open a business in general

**D.68. What happened?**

Allows for three answers (2 columns each)

01. Fear of risk
02. Lost my potential partner/disagreement with partner
03. Timing
04. Personal problems
05. Lack of money
06. Unemployment of partner
07. Credit problems
08. Still thinking about it – nothing happened yet
09. Other
10. Waiting for retirement
11. Lack of skills
12. Lack of help
13. Did not need it
14. The proposer opened the business but not the respondent
15. It was not a good business
16. Denied business
17. Discrimination
18. People not interested
19. Used the money for something else (other investment)

**D.69A.**

Agencies, individuals or programs that would help if you need to get started.

01. Family
02. Friends
03. Businessman associations
04. Companies – firms
05. Other
06. Public/government offices
07. Community organizations
08. Banks and finance company
09. Employers
10. Partners
11. Contacts

List the names of associations. Allows for three answers (2 columns each)

**D.70. Problems**

Add to the existent categories

- I. Skills
- J. Licensing
- K. Overcoming family obligations
- L. Lack of knowledge
- M. Crime in the community
- N. Other
- O. Being a foreigner

**D.71. Help or assistance most useful to get started in business**

Allows for three answers (2 columns each)

01. Loans – money
02. Counseling on tax preparations
03. Technical assistance
04. Contacts
05. Finding employees
06. Learning English/getting help with language
07. Information (how to do things, how to find the right site)
08. Good credit record
09. A good idea
10. Family assistance
11. Potential partner
12. Training
13. Aid with the area's problems (gangs and other evils)
14. Finding customers (advertising)
15. General guidance
16. Spouse – family apoyo
17. Equipment
18. Everything
19. Does not know
20. Find a place – location
21. Other
22. Licenses
23. None
24. Childcare
25. Contacts with suppliers
99. Answer is not relevant

**Section E. Entrepreneurial type**

**E.6. (Other categories)**

Add to the current categories

11. Education
12. Health expenses
13. I would help my family
14. Other
15. To go live in Mexico

**Section F. Community**

Before Question 1

Codes for community of residence (3 columns)

Little Village = 030

**F.3. Why did you choose to move to this community?**

Allows for two answers (2 columns each)

01. Family choice near work

02. Family choice (her mother brought her, lives here since childhood)
03. Near work
04. House available/apartment available
05. Safer better place/quiet
06. There were not Hispanic people here (when they first came)
07. Family reasons (uncle lived here)
08. Rent was cheaper here/houses were cheaper here
09. Near friends
10. The house belongs to a friend or relative
11. No choice/I did not know about other place
12. Convenient infrastructure facilities (near church, near schools)
13. No specific reasons
14. Friendly neighbors
15. It is an Hispanic (or other ethnicity) neighborhood (language + environment)
16. It was clean because no Hispanics were living here
17. Nice place/house/bigger spaces
18. Other
19. Advice of other immigrants
20. House + business location in the same place

**F.4. Where did you live before?**

See map. If in Chicago, code community (2 columns)

If outside Chicago, code for city (3 columns), state (3 columns) and country (3 columns)

**F.5A. Why do you plan to leave this community?**

Allows for three answers (2 columns each)

01. To be closer to work
02. Because of violence – not a safe place
03. High prices
04. They want a better house somewhere else
05. The apartments and the neighborhood aren't very good/ is deteriorating
06. Don't like the community
07. Undesirable neighbors/discrimination
08. Not near work
09. Unemployment
10. Things are not going very well
11. Other
12. They want to go back to Mexico/ They have a house there
13. Health problems
14. Schools or classrooms not as good as...
15. The sector where I live is problematic
16. Bad weather conditions
17. Life style changes (marriage)
18. Came for a short period of time (not for his whole life)
19. Asked to leave
20. It is not my own house

**F.6. Where do you plan to move?**

If in Chicago, see map (2 columns each for community)

If outside Chicago, code city (3 columns), state (3 columns), and country (3 columns)

97 – To the suburbs (in general)

98 – Within the same community – other place

99 – Doesn't know

**F.7. Why are you planning to move there?**

Allows for three answers (2 columns each)

01. Work

02. Better community (cleaner, quieter)

03. Family reasons (to be close to family)

04. Better job opportunities

05. We want to live outside the community

06. Less violence

07. Because it is his hometown

08. To have a house

09. Because there are fewer African-Americans

10. Health reasons

11. To have a better house/according to necessity (smaller – bigger)

12. Other

13. Because it is my home country

14. Our house is there

15. Better educational opportunities

16. Better welfare benefits

17. Better weather conditions

18. Things are not going very well in Chicago

19. Lack of legal documents

**F.10.**

Z = If the house was robbed

W = Store (negocio)

**F.11. Nature of the crime**

Allows for 2 answers (1 column each)

1. Burglary

2. Robbery

3. Car stolen

4. Assault

5. Vandalism

6. Other

7. Hit and run. Dead

**F.12. (Other) Things people do to protect themselves from break-ins or street crime.**

H. Be alert all the time

I. Neighbors look out for each other

J. Have a gun

K. Light in the porch

L.



**F.16A. Reasons why people outside the neighborhood are reluctant to come here.**

Allows for three answers (1 column each)

1. Gangs
2. Unsafe area
3. Noisy area
4. Blacks
5. Drugs
6. Dirty neighborhood
7. Don't know
8. Robbery/theft
9. Other

**F.18A. Kind of instances in which you are accustomed to socialize with your neighbors.**

Allows for three answers (2 columns each)

01. Casual interaction – talking
02. Block parties
03. Talking over the fence/porch
04. Parties in general
05. Care of the house/construction and problems of construction
06. In Church
07. On the phone
08. House visits
09. Get together to watch soccer or other sports
10. Kids play together
11. BBQs
12. Help each other (financially and non-financially)
13. During weekends
14. Going to parks
15. Other
16. Get together to drink (yard)
17. Community organizations
18. Formal occasions (weddings, bautismos)
19. “Todo el tiempo”. En toda ocasion.
20. While I am working
21. While we are shopping

**F.18B. Why is it that you do not socialize with your neighbors?**

Allows for three answers (2 columns each)

01. We are not friends
02. Undesirable neighbors
03. I am shy/salgo poco
04. I am afraid of them (they look like gang members)
05. I am very busy
06. Too much turnover
07. They are not friendly (they don't lend things)
08. No specific reason
09. Other

10. They do not speak English
11. They are different kind of people
12. They don't like her because her husband was black – Prejudiced
13. I am new
14. Neighbors are too nosy
15. Not interested

**F.20A. Organization to which people belong**

We need to make a list and code them

Allows for 2 answers (2 columns each)

99 = Does not remember

**F.21.**

N. Supplies for business

If other neighborhood, code for community from map

Three columns

999 = several places

998 = Don't know

**Section G. Housing**

**G.1.**

1. Owns
2. Rents
3. Belongs to a family member
4. Other
5. Owns but inherited

**G.4. Sources of money to purchase the house**

Add another category

Revolving loan

**G.5. To which person or institution did you apply?**

First code type of assister (1 column)

1. Individuals
2. Banks
3. Credit unions
4. Finance company
5. Government agencies
6. Sellers credit
7. Mortgage company
8. Place of work
9. Rotating credit association
0. Other

(We also need to code the specific institutions)

Allow for three columns for codes of institutions

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IN CASE OF INDIVIDUALS, CODE SEX OF ASSISTANT UNDER Q5. IF INSTITUTION,  
CODE THE SIGN FOR BLANK (b) UNDER THE INSTITUTION INSTEAD OF SEX

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If it is an institution, write a (b)

**G.6. Location**

Use map

**G.7.**

Use census codes

**G.11.**

3+ Paying back money someone owed me

**G.12. Interest rate (4 columns)**

For example, 4.5 should be coded 0450; 14 should be coded 1400. The last column belongs to the number after the point decimal. If respondent does not remember, code -999.

**G.13. Why was the loan free of interest?**

Allows for two answers (2 columns each)

01. Because it is family
02. Because it is a friend
03. Because he is a co-ethnic member
04. Because he is his boss
05. It is not fair in case of economic difficulties
06. Other
07. Does not know
08. Because it is a rotating saving association
09. Land contract

**G.15A. Types of collateral (1 column)**

1. His car
2. The house
3. Other personal belongings (furniture)
4. Business property
5. Equipment
6. Other
7. Money
8. Co-signer
9. Income tax

**G.17. Code sex of person (1 column)**

**G.18. Relationship**

**G.19A. Ethnicity**

Use census codes

**G.20. Location**

Use map.

**Section H. Income, assets and expenses**

**H.1. # of people that contribute to household expenses (2 columns)**

Add here # of people in the household who live from this total income; or number of people living out of the same pot. (It is in order to calculate the per-capita income). (2 columns)

**H.3. Code sex of person (1 column)**

**H.4. Relationship (to the person the respondent is supporting)**

**H.5. Location**

See map or use census codes

**H.6A.**

6. De manera irregular

**H.7A.**

01. Land – terreno

02. Al pueblo

**H.7D.**

Name of the community where respondent sends money

3 columns for community

3 columns for state

3 columns for country

**H.9B.**

8 = refused

**H.10. Household expenses**

Other categories

F. Babysitting

G. Other

**H.12. Household expenses**

G. House repair

H. Car

I. Other

**H.13. Benefits**

M. WIC

N. Other

Code amount and time unit.

Time unit codes:

1. Week
2. Bi-weekly
3. Month
4. Quarter
5. Semester
6. Year
7. Does not know

Calculate everything on monthly basis.

**H.14. Other sources of family income**

0. Community organizations
1. Rent from other apartments
2. Rent of a room
3. Gifts from family or friends
4. Informal jobs
5. Part-time jobs
6. Interests
7. Pensions
8. Contribution of other members (not salaries)
9. Salaries from other members
10. Income from business

Transform everything into monthly basis

CHECK RESPONDENT'S ANSWER IN QUESTION A.15.

**H.15A. Name of the institution where the respondent has accounts.**

We should create a detailed categorization with all the names. (3 columns)

**H.15C. If bonos del gobierno, code 997**

If refused: code -998 (for amount of money; #'s)  
code 998 (for institutions)

**H.17. Other property**

- C. Another house
- D. Property in Mexico

**H.19A. Sources of debt (2 columns)**

01. School (university loan)/tuition
02. Bank loans
03. Hospital
04. Credit cards
05. Loans from friends/relatives
06. Health care

07. Utilities
08. Department store
09. Clothes
10. Car
11. Furniture and appliances/house related (like construction)
12. Other
13. Mortgage/rent
14. Other loans (from employers)
15. Government (taxes – returning other compensations)
16. Debts from business

**H.20. Other types of insurance**

- E. House insurance
- F. Other

Calculate all the premiums on a monthly basis  
 If premium included in mortgage, code = -998

**H.21.**

Add category

0. Wife and kids
3. Only respondent has the benefit
4. Only spouse
5. Only kids
6. Partially covered
7. Only other adult members in the household
8. Everybody is covered through other arrangements
9. Does not know

**H.21A. Who provides the health insurance?**

1. Private
2. Government
3. Respondent's employer
4. Spouse's employer
5. The children's mother/father (not living in household)
6. Other family members' employer (living in household)
7. Union
8. Parents employer
9. Other

Unit

Time unit codes

1. Week
2. Bi-weekly
3. Month
4. Quarter
5. Semester

6. Year
7. Does not know

Calculate everything on month basis